



New Service Request Cost Allocation

Aaron Berner

Manager, Interconnection Analysis

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- Types of applications:
 - Attachment N – new generation and upgrades to existing generation
 - Attachment S – merchant transmission requests
 - Attachment Y – new generation, less than 2 MW synchronous, 5 MW inverter and not seeking Capacity Interconnection Rights (CIRs)
 - Attachment BB – inverter based generation no larger than 10kW
 - Attachment EE – Upgrade Request (IARR request)
 - Attachment FF – Long term firm request

- Studies intended to be evaluated in coordinated queue
 - Customers are evaluated together and in sequential order for each queue
- Cost Allocation rules cause divergence in process for some studies
 - Transmission Service customers are not allowed to share costs with other customers in the queue

- Applicability
 - Generation or Merchant Transmission
 - Transmission Service
 - Upgrade Requests (IARRs, upgrades)
- Upgrades
 - Determined based on coordinated single queue

- Upgrade costs - Cost allocation not allowed for all projects included in study under Tariff §217.3a
 - Causes the need to study projects and determine individual incremental upgrades on the system as opposed to allowing multiple projects to share costs
 - Causes potential for system overbuild
 - Reduces efficiency in study processes
 - Causes customers to fund multiple projects, reducing the sharing of costs

New Service Request:

An Interconnection Request, a Completed Application, or an Upgrade Request.

Interconnection Request:

A Generation Interconnection Request, a Transmission Interconnection Request and/or an IDR Transfer Agreement

Completed Application:

An Application that satisfies all of the information and other requirements of the Tariff, including any required deposit.

[Transmission Service Customers]

Upgrade Request:

A request submitted in the form prescribed in Attachment EE of the Tariff, ...

[IARR or Merchant Network Upgrade customer]

- Ensure Tariff language allows cost allocation to occur for all projects
- Ensure Manual language allows cost allocation to occur for all projects
- Continue to require that all projects pay for costs associated with the upgrades needed to support the level of service they are requesting (no change required for this)