

Effective Date 12/3/2019

Impacted Manual #(s)/Manual Title(s):

Manual 40: Training and Certification Requirements

Conforming Order(s):

Electric Storage Participation in Markets Operated by Regional Transmission Organizations and Independent System Operators (Issued February 15, 2018)

Docket Nos. RM16-23-000; AD16-20-000; Order No. 841]

Associated Issue Tracking Title:

Electric Storage Participation - FERC Order 841

Committee Approval Path - What committee(s) have already seen these changes?

First Read 6.6.2019 System Operations Subcommittee

Endorsement 9 5.2.2019 System Operations Subcommittee

First Read .6.11.19 Operating Committee

Endorsement 9.10.19 Operating Committee

First Read 9.26.19 Markets and Reliability Committee

Endorsement 10.31.19 Markets and Reliability Committee

MRC 1st read date:	9/26/2019
MRC voting date:	10/31/2019

Impacted Manual sections:

- 3.2.4 Small Generation Plant Dispatchers
- 3.2.6 Energy Storage Device Operators

Reason for change:

Compliance with FERC Order 841: Electric Storage Resource Participation model to allow ESRs to participate in all markets where technically feasible.

Summary of the changes:

Updated Small Generation Plant Dispatchers to Small Generation Resource Dispatchers Added lower MW threshold for training requirements to accommodate ESR as well as Small Gen Resources

Updated Energy Storage Device to Energy Storage Resource

Updated language for training requirements for ESR operators