

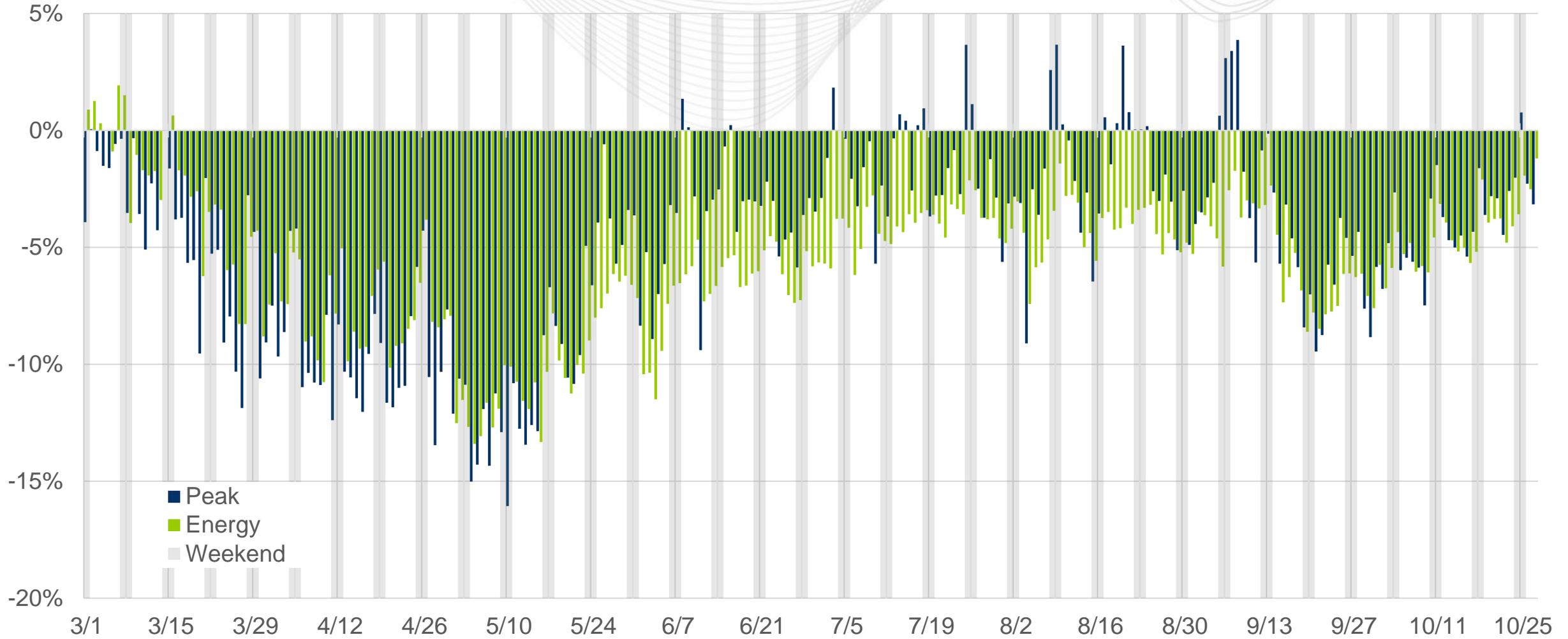
Recent COVID-19 Load Impacts

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Planning Committee
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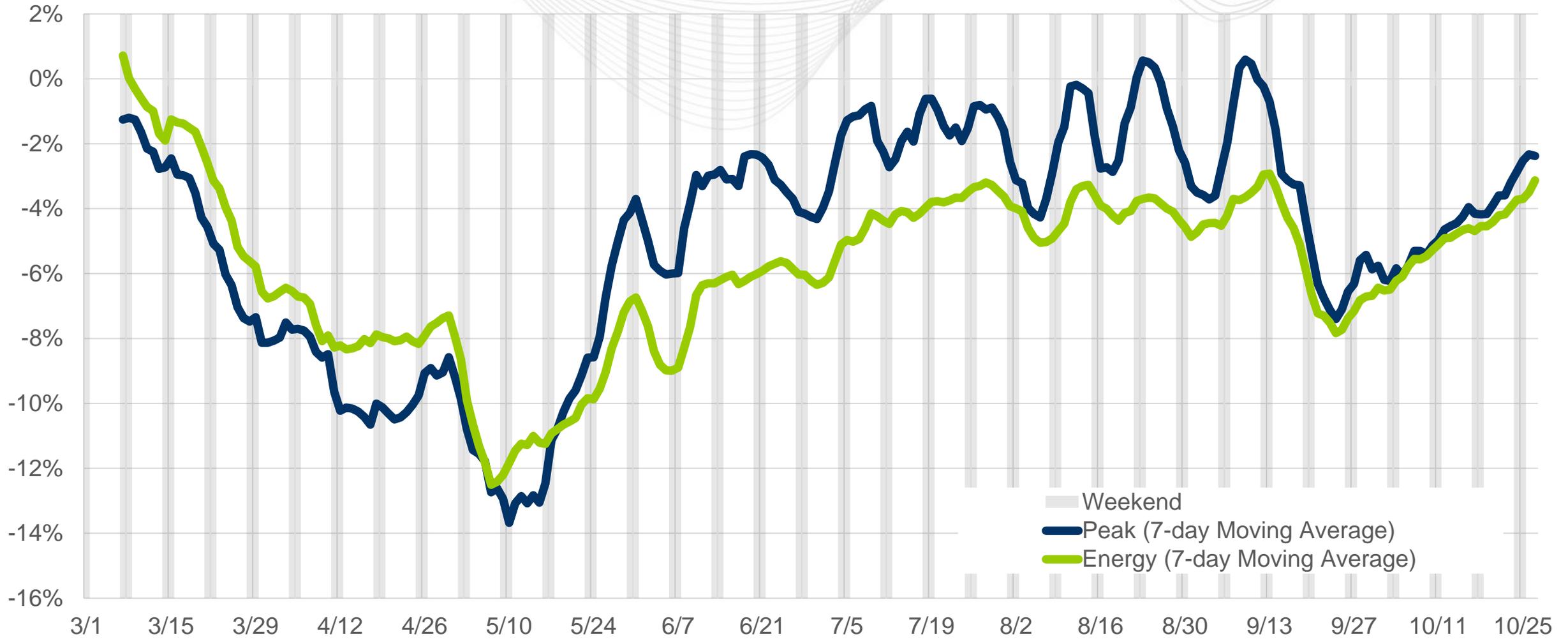


Estimated Impact of COVID-19 on Daily Peak and Energy





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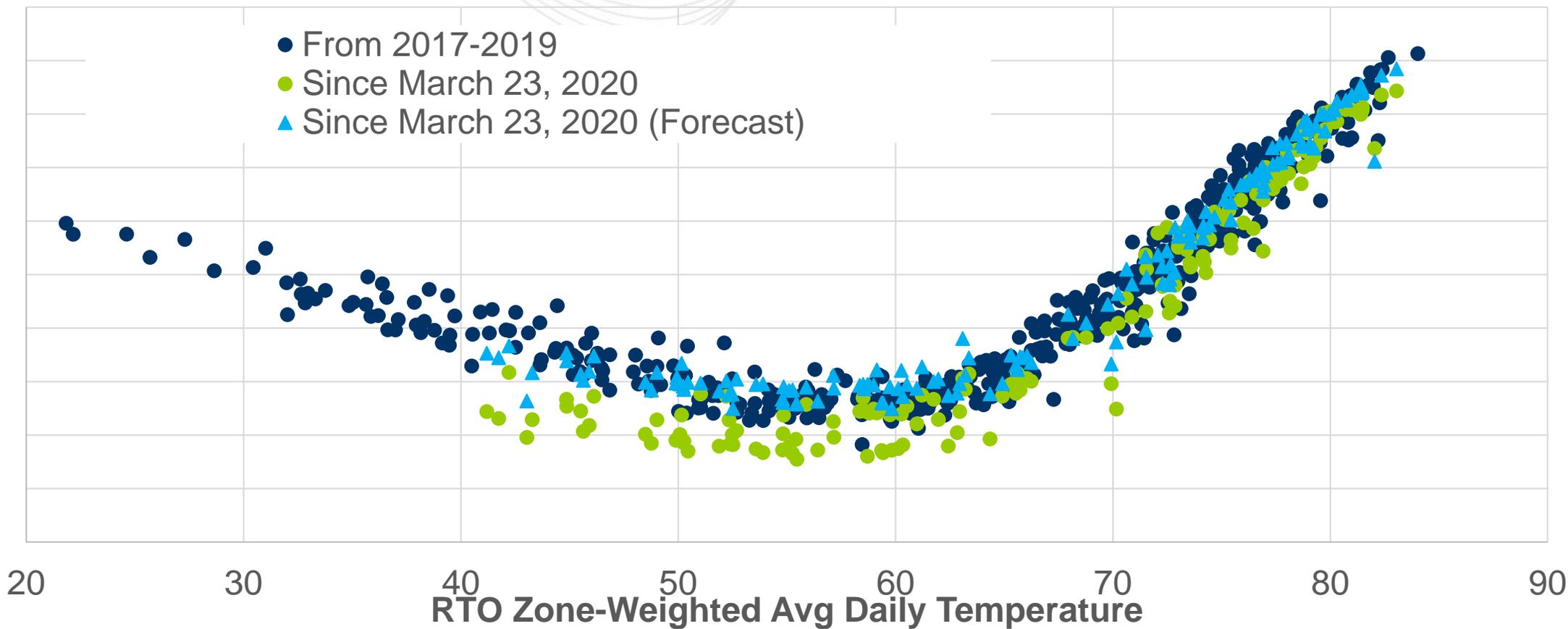


- Peak impacts had eased through the Summer, accelerated in early Fall as the impact of heightened weather sensitivity fades, and are now showing some signs of easing once more. July to August weekday impacts came in 1.9% less (~2,600 MW) than what we would have anticipated. Thus far in October, this figure stands at 4.6% (~4,150 MW) with more recent observations in the 2-4% range.
- Energy impacts show the same trend. July to August energy peaks were 4.1% and in October so far have been 4.4% with more recent observations in the 2-4% range.
- Consider these estimates to be a guide not a rule.

Weekday Peak Loads and Temperature March 1 to October 31

Daily Peak

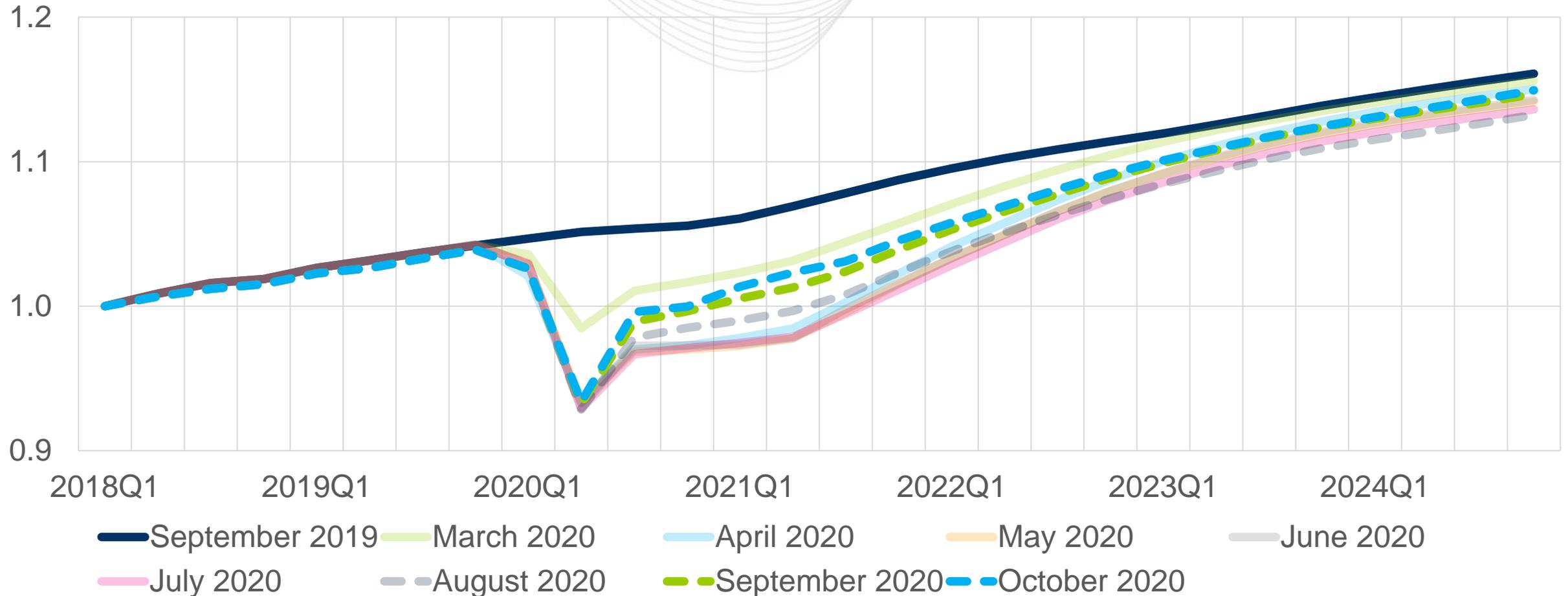
160,000
150,000
140,000
130,000
120,000
110,000
100,000
90,000
80,000
70,000
60,000





Moody's Analytics Economic Forecast U.S. Real Gross Domestic Product (2018Q1 = 1.0)

U.S. Real GDP (2018Q1 = 1.0)



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COVID-19 Load Impacts



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