



# Peak Market Activity Calculations and Billing Line Item Transfers

Bridgid Cummings

Nick Disciullo

November 17, 2020

Tech Change Forum

- PJM calculates a Peak Market Activity credit requirement for each Participant. Each Participant must maintain sufficient credit to satisfy its Peak Market Activity.
- PMA is calculated using initial PMA or invoiced transaction amounts for three weeks on a rolling basis
- Federal, Local, or State law may transfer the responsibility to pay certain transaction charges from one party to another that would then shift the corresponding credit exposure to that other party.
- To effectuate the reflection of such a transfer, the following has occurred:
  - Updated Tariff language in Attachment Q
  - Updated the Billing Line Item Transfer tool to allow transfers to be designated as transferred as a result of a Local, State, or Federal law

## Create Billing Line Item Transfer

Effective Date \*  The Effective Date will always be the beginning of the selected month.

Terminate Date \*  The Terminate Date will always be the end of the selected month.

From \*  PJM TEST

To \*  PJM Test 5

As provided for by State, Local, or Federal Law

← NEW!

Select Item

### Selected Billing Line Items

Records Per Page:  << < (1 of 1) > >>

ID	Description	Charge/Credit	Action
----	-------------	---------------	--------

No Records Found

Records Per Page:  << < (1 of 1) > >>

Submit Cancel

Dashboard

**NEW!**

From   To   Pending Only

Records Per Page: 15 << < (1 of 1) > >>

Date Updated	BLIT ID	From	From Status	To	To Status	BLI ID	BLI Description	Charge/Credit	As provided for by State, Local, or Federal Law	Effective Date	Terminate Date	Bulk Update	Actions
10/05/2020 13:59:16	13946000	PJMTST	Approved	PTST5	Failed	1103	Underground Transmission Service	Charge	x	11/01/2020 00:00:00	12/01/2020 00:00:00	<input type="checkbox"/>	
10/05/2020 13:56:05	13936500	PJMTST	Approved	PTST5	Approved	1102	Network Integration Transmission Service (exempt)	Charge	x	11/01/2020 00:00:00	12/01/2020 00:00:00	<input type="checkbox"/>	
10/05/2020 13:55:43	13927000	PJMTST	Canceled	PTST5	Canceled	1104	Network Integration Transmission Service Offset	Charge	✓	11/01/2020 00:00:00	11/01/2020 00:00:00	<input type="checkbox"/>	
10/05/2020 13:49:20	13898500	PJMTST	Approved	PTST5	Approved	1140	Non-Firm Point-to-Point Transmission Service	Charge	✓	11/01/2020 00:00:00	12/01/2020 00:00:00	<input type="checkbox"/>	
07/14/2020 11:38:54	12407000	PJMT3	Pending	PJMTST	Approved	1100	Network Integration Transmission Service	Charge	x	11/01/2021 00:00:00	01/01/2022 00:00:00	<input type="checkbox"/>	
05/19/2020 22:35:50	12397500	PTST5	Canceled	PJMTST	Canceled	1100	Network Integration Transmission Service	Charge	x	11/01/2021 00:00:00	11/01/2021 00:00:00	<input type="checkbox"/>	
05/19/2020 22:35:45	12388000	PTST5	Canceled	PJMTST	Canceled	1100	Network Integration Transmission Service	Charge	x	11/01/2021 00:00:00	11/01/2021 00:00:00	<input type="checkbox"/>	
05/19/2020 22:33:09	12378500	PJMT3	Approved	PJMTST	Declined	1133	Firm Point-to-Point Transmission Service Resale	Charge	x	10/01/2021 00:00:00	11/01/2021 00:00:00	<input type="checkbox"/>	

Records Per Page: 15 << < (1 of 1) > >>

8 records

**Notice**

Notice: BLI transfer requests will result in either a credit or debit to your PJM invoice depending on the nature of the request, but will not affect your PJM credit requirement because the amounts associated with the BLI transfer will not be used when calculating applicable credit requirements.

- Go-live will occur on **December 1, 2020**
- Any billing line item transfer which should be designated as transferred as a result of a Local, State, or Federal law **MUST** be terminated and re-entered into the system with the new checkbox checked
- The checkbox is not editable, if the status of this checkbox changes, the BLIT **MUST** be terminated and re-entered into the system to reflect the change

- Daisy Chains BLITs occur when a BLI is transferred multiple times
  - For example, Party A transfers to Party B and Party B transfers to Party C and Party C transfers to Party D
- The transfer of a BLIT with the per Law checkbox checked will conduct a verification to ensure the party has the right to transfer via per Law. The system will be checking all upstream and downstream BLITs to ensure the per Law checkbox is applicable. The below is an example of what would prevent a BLIT from being accepted

BLI	From	To	As provided for by State, Local, or Federal Law
1100	Party A	Party B	
1100	Party B	Party C	
1100	Party C	Party D	

- Party A transferred BLI 1100 to Party B, and indicated it was a result of Local, State, or Federal law. The PMA would reflect the amount of BLI 1100 in Party B's Account.
- Next, Party B transferred it to Party C, but it was not a result of a Local, State, or Federal law. The PMA would reflect the amount of BLI 1100 in Party B's Account, because it was not a result of federal, state or local law.
- Then, Party C transfers to Party D and attempts to check the Local, State, or Federal law checkbox. However, from a PMA perspective, the amount of BLI 1100 is still in Party B's Account, and therefore Party C does not have those funds to transfer to Party D.
- The Participant would be notified of this occurrence and would be prompted to correct upstream or downstream daisy chain submissions.