



# Communities Roadmap

As of December 14, 2023

- 2023.08 Release Updates

Product - Action Required	Deadline	Who May Be Affected
Membership Management Community – <b>2023.08 Release</b> – awareness only	<b>December 20</b>	Membership Management Community Users



2023								
Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
<b>Member Community</b>								
	2023.04 Release Production Release: June 14							
<b>Planning Community</b>								
<b>Membership Management Community</b>								
Officer Certification Form Production Release: May 31	2023.04 Release Production Release: June 14	2023.05 Release Production Release: July 26	2023.06 Release Production Release: September 27	2023.07 Release Production Release: October 25	2023.08 Release Production Release: December 20			

# Membership Management Community

- Affiliate Disclosure Enhancement in Annual Recertification and Membership Maintenance

## Production Go-live: December 20th

## Wind Test, LLC - Affiliate Disclosure

### Affiliate Disclosure

- If changes are not needed, please select the certification check box at the bottom of the screen and select 'Submit'.
- Click on Print View to open the printable view in next window.

Affiliate Definition per the Operating Agreement

#### Voting Member:

If a change is needed to your Voting Member, navigate to the Change Voting Member Request after all Affiliate Disclosure updates are submitted. Please note all Member Affiliate updates need to be approved by PJM before a new Voting Member can be selected.

#### Member Affiliations

No records to display.

Edit

#### Non-member Publicly Traded Affiliations

Company Name	Stock Information/Ticker symbol/CUSIP
No records to display.	

Edit

#### Non-member Non-publicly Traded Affiliations

No Files to display.

Edit

#### Corporate Parents

Company Name	Stock symbol/Ticker symbol/CUSIP number	Immediate Corporate	Ultimate Corporate
No records to display.			

Edit

#### Corporate Structure Organizational Chart

No Files to display.

Edit

I certify the provided information is true correct and complete to the best of my knowledge, information and belief.

Cancel

Save and continue later

Submit

- Streamlined feature to have one landing page whereas the user can select which section if any needs to be updated.
- Previously, the user had to go through each section via a wizard like experience.

New Affiliation: Non-member Affiliation

Stock Symbols and Stock Exchange Information Add New...

Stock Symbol/Ticker Symbol	Stock Exchange	Actions
DE	New York Stock Exchange (NYSE)	 

Cancel Save

- Enhanced feature to collect unique instances of Stock Symbol and Stock Exchange(s) where applicable for Member Stocks and Non Member Publicly Traded Affiliate Stocks
- A stock record can be edited or deleted
- A new stock record can be added



# Affiliate Disclosure Corporate Structure Organizational Chart

Home Applications Maintenance Contact Management Communities

## Wind Test, LLC - Affiliate Disclosure

### Affiliate Disclosure

#### Corporate Structure Organizational Chart

Uploaded files such as Corporate Structure Organizational Chart (including percentages of ownership) are acceptable for this section.

If applicable, review previously uploaded files. Select the trash can icon to delete files that are no longer applicable.

No Files are linked please upload file(s).

#### Edit Corporate Structure Organizational Chart

Please upload a Corporate Structure Organizational Chart (including percentages of ownership). Corporate Structure ORG chart should be inclusive of ALL affiliated entities (PJM Member or non-member entities).

Upload Files Or drop files

Accepted file types: .XLS, .PDF

Cancel

Save

- A new section has been added for uploading the Member Company Corporate Structure Organizational Chart
- Note: The uploaded chart should include percentages of ownership

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## Communities



## Member Hotline

(610) 666 – 8980

(866) 400 – 8980

[custsvc@pjm.com](mailto:custsvc@pjm.com)

**PROTECT THE  
POWER GRID**  
**THINK BEFORE  
YOU CLICK!**



Be alert to  
malicious  
phishing emails.

**Report suspicious email activity to PJM.**  
(610) 666-2244 / [it\\_ops\\_ctr\\_shift@pjm.com](mailto:it_ops_ctr_shift@pjm.com)





# Product Details

The [Member Community](#) allows members to find answers to their questions, get the information they need when they need it, and resolve issues quickly and efficiently.

## Key Product Features

- Research topics quickly and easily
- Submit questions, issues and requests to PJM
- Track the real-time status of your requests
- Initiate various processes for demand bid, generation transfers, etc.

The [Planning Community](#) will allow Transmission and Generation Owners to find information and collaborate with other users and PJM subject matter experts about Planning initiatives, proposal windows and process questions. Discussions are based on Planning topics.

## Key Product Features

- Moderated discussion boards
- Research topics quickly and easily
- Submit questions, issues and requests to PJM

The [Membership Management Community](#) will allow companies to submit application information for PJM membership and maintain member level contact information.

## Key Product Features

- **Application**
  - Track the real-time status of your membership application
  - Submit documentation for application
- **Contact Management**
  - Maintain member level contact information for certain roles identified by PJM
- **Maintenance**
  - Track the real-time status of your membership requests
  - Initiate membership related requests such as name change, withdrawal, etc. via the community
  - Complete membership recertification tasks