

Load Analysis Subcommittee

Teleconference / WebEx

October 22, 2020

9:00 a.m. – 12:00 p.m. EPT

Administration (9:00-9:10)

1. John Reynolds, PJM, called the meeting to order and reviewed the Agenda. Molly Mooney, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the September 21, 2020 meeting. No changes were requested. Minutes will be posted as final.

Load Forecast Model (9:10-11:30)

3. Load Forecast Model Education
Andrew Gledhill, PJM, provided education on drivers of the load forecast model. He then addressed three areas of the PJM load forecast model: 1) explanation of historical and forecast load trends; 2) sensitivity analysis on industrial efficiency; and 3) sensitivity analysis on length of estimation period of sector models.
4. Proposed Load Forecast Model Enhancements
James Wilson, consultant for the consumer advocates of NJ, PA, MD, DC, and DE, provided comments on load forecast methodology development.

Informational Update (11:30-12:00)

5. COVID-19 Impacts
Andrew Gledhill, PJM, reviewed on-going analysis to estimate Covid-19 impacts on recent loads.

In Attendance

Jamie Lejcar	Allegheny Electric Cooperative, Inc.
Randy Holliday	American Electric Power
Vince Guntle	American PowerNet Management, L.P.
Brock Ondayko	Appalachian Power Company
John McDaniel	Baltimore Gas and Electric Company
Diane Janicki	Boston Energy Trading and Marketing LLC
Sara Bishop	Calpine Energy Services, L.P.
Greg Poulos	CAPS
Rehan Gilani	ConEdison Energy, Inc.
Guy Filomena	Customized Energy Solutions, Ltd.
Lynn Horning	Customized Energy Solutions, Ltd.
Carl Johnson	Customized Energy Solutions, Ltd.
Jonathan Sasser	Customized Energy Solutions, Ltd.
David Hastings	Dhast Co
Madeline Fleisher	Dickinson Wright PLLC
Mariah Mitchell	Dominion Virginia Power
Abhijit Rajan	Dominion Virginia Power
Karim Siamer	Dominion Virginia Power
Chuck Dugan	East Kentucky Power Cooperative, Inc.

Sally Witt
Malcolm Ainspan
Dann Price
Raj Bhana
Sharon Midgley
Meghan Jurica
Deb Kanner
Jim Bencheck
Lou D'Alessandris
Chris Moravec
Jacob Thomas
Rory Sweeney
Jeff Whitehead
Brandon Bowen
Dave Johnston
Thomas Hoatson
David Mabry
Jeremy Abramowitz
George Kogut
Erik Heinle
Adrien Ford
Mike Jesensky
Tomas Rodriguez
Bernie Whitmoyer
Eric Matheson
David Vermeire
Gary Hartman
Arun Nava
Leonid Lyakhovich
Alex Stern
Mahila Christopher
Aaron Breidenbaugh
John Rohrbach
Jennifer Hohenshilt
Brad Swalwell
Kenneth Foladare
Becky Robinson
Will Kenworthy
James Wilson

John Reynolds, Chairman
Stephen Bennett
James Dolan
Tom Falin
Zhenyu Fan
Andrew Gledhill
Doug Guiney
Suzanne Herel
David Kimmel
Richard Konowal
Molly Mooney, Secretary

Eastern Kentucky Power Cooperative, Inc.
Energy Curtailment Specialists, Inc.
Enerwise Global Technologies, LLC
Exelon Business Services Company, LLC
Exelon Business Services Company, LLC
First Energy Corporation
First Energy Corporation
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
GDS Associates
GT Power Group
GT Power Group
Indiana Utility Regulatory Commission
Indiana Utility Regulatory Commission
LS Power Development, LLC
McNees Wallace & Nurick LLC
Monitoring Analytics, LLC
New York Power Authority
Office of the Peoples Counsel for the District of Columbia
Old Dominion Electric Cooperative
Old Dominion Electric Cooperative
OPSI
Pennsylvania Electric Company
Pennsylvania Public Utility Commission
PEPCO Holdings, Inc.
PPL Electric Utilities Corp. dba PPL Utilities
PPL Electric Utilities Corporation
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Utilities Commission of Ohio (The)
Rodan Energy Solutions (USA) Inc.
Southern Maryland Electric Cooperative
Talen Energy Marketing, LLC
Tangent Energy Solutions, Inc.
Tangibl
Vistra Energy
Vote Solar
Wilson Energy Economics

PJM Interconnection, LLC
PJM Interconnection, LLC