

Draft Minutes



Load Analysis Subcommittee Teleconference / WebEx November 29, 2022 9:00 a.m. – 12:00 p.m. EPT

Administration (9:00-9:10)

- 1. Molly Mooney, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
- 2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the October 27, 2022 meeting. No changes were requested. Minutes will be posted as final.

Meeting Materials (9:10 - 12:00)

3. <u>Distributed Solar and Battery Generation Forecast</u>

Molly Mooney, PJM, presented the IHS Markit now a part of S&P Global forecast of installed behind-the-meter solar and battery generation capacity and method to incorporate into the 2023 PJM Load Forecast.

4. Preliminary 2023 PJM Load Forecast

Andrew Gledhill, PJM, presented the preliminary 2023 load forecast.

Future Meeting Dates and Materials			Materials Due	Materials
Date	Time	Meeting (Location)	to Secretary	Published
tbd				

Attendance

Muhsin Abdur-Rahman	ABB
Jerod Marker	AEP Indiana-Michigan Transmission Company, Inc.
Luke Fishback	Affirmed Energy LLC
Jamie Lejcar	Allegheny Electric Cooperative, Inc.
Randy Holliday	American Electric Power
Vince Guntle	American PowerNet Management, L.P.
Rachel Elkins	American Transmission Systems, Inc.
George Fee	Appalachain Power Company
David Canter	Appalachian Power Company
Takis Laios	Appalachian Power Company
Kofi Nkansah	Appalachian Power Company
Craig Rutledge	Appalachian Power Company
Terry Gates	Appalachian Power Company
John McDaniel	Baltimore Gas and Electric Company
Stephen Kelly	Brookfield Energy Marketing LP
Greg Poulos	CAPS
Rehan Gilani	ConEdison Energy, Inc.
Haibin Sun	Constellation Energy Services, Inc
Henry Huang	Constellation Energy Services, Inc.



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Guy Filomena Carl Johnson Jonathan Sasser John Horstmann

David Hastings Jim Davis Billy Coyle

David Gill Stan Blackwell

John Sturgeon Jason Cox

Chuck Dugan Mark Mefford

Donna Carson Tom Castle Fernie Williams

Harsha Jasti Sharon Midgley Jim Benchek

Lawrence Hozempa

Gary Mason Chris Moravec Tom Hyzinski Rory Sweeney Jeff Whitehead Zachary Callen

Thomas Hoatson Philip Sussler

Kathleen Wehnes David Mabry

Colin Walcavich Karlito Almeda George Kogut

Heather Anderson

Bob Bisson Angie Thomas Kevin Warvell Adrien Ford Mike Jesensky **Gregory Carmean**

Ben Sloan

Christian McDewell Sean Zimmerman Arun Nava Qamar Arsalan Richard Corash Leonid Lyakhovich

Alex Stern

Stephen Wreschnig Mahila Christopher **Brian Hallett**

Rick Drom

Devin Leith-Yessian Jennifer Hohenshilt

Kenneth Foladare

Customized Energy Solutions, Ltd. Customized Energy Solutions, Ltd. Customized Energy Solutions, Ltd. Dayton Power & Light Company (The)

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Dominion Energy Marketing, Inc.

Dominion Virginia Power Dominion Virginia Power Dominion Virginia Power Duke Energy Carolinas, LLC Dynegy Power Marketing, Inc.

East Kentucky Power Cooperative, Inc. East Kentucky Power Cooperative, Inc. Eastern Kentucky Power Cooperative, Inc. Eastern Kentucky Power Cooperative, Inc. Eastern Kentucky Power Cooperative, Inc. Exelon Business Services Company, LLC Exelon Business Services Company, LLC

FirstEnergy Solutions Corp. FirstEnergy Solutions Corp. FirstEnergy Solutions Corp. FirstEnergy Solutions Corp.

GT Power Group GT Power Group GT Power Group

LS Power Development, LLC Maryland Public Service Commission Maryland Public Service Commission

Illinois Commerce Commission

McNees Wallace & Nurick LLC National Grid Renewables, LLC New Jersey Board of Public Utilities

New York Power Authority Northern Virginia Electric Cooperative

Northern Virginia Electric Cooperative Northern Virginia Electric Cooperative

Ohio Edison Company

Old Dominion Electric Cooperative Old Dominion Electric Cooperative

OPSI

Pennsylvania Public Utility Commission PPL Electric Utilities Corp. dba PPL Utilities

PPL Electric Utilities Corporation Public Service Electric & Gas Company Public Service Electric & Gas Company

Public Utilities Commission of Ohio (The)

ReliabilityFirst Corporation

Rick Drom **RTO Insider**

Talen Energy Marketing, LLC

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Karim Siamer James Wilson

Dean Manno, Facilitator

Patrick Cobb
Jere Downs
Tom Falin
Zhenyu Fan
Andrew Gledhill
Michele Greening
Matt LaRocque
Tina Mohler
Jason Quevada
Ken Schuyler
Molly Mooney, Secretary

Virginia Electric & Power Company Wilson Energy Economics

PJM Interconnection, LLC

Author: Molly Mooney