

Interregional Coordination Update

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Market Implementation Committee
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The most recent Joint and Common Market meeting was held on August 18, 2023.



The next joint stakeholder meeting will be hosted by MISO in February of 2024 (date TBD) via WebEx.



Meeting materials are posted approximately one week in advance on the PJM Meeting Center.

PJM - PJM/MISO Joint & Common Market Initiative



Planning Issues

Interregional Planning

Market Issues

- ••Freeze Date
- M2M Enhancements

Administrative

- M2M Settlements
- Issue Status
- Retirement of JCM Website (pending)

Submit topics for the JCM Meeting to

Michael.Handlin@pjm.com



PJM-MISO Issue Status & Market-to-Market Settlement Adjustments

- Issue status and drill down reports available at below websites:
 - PJM/MISO Joint and Common Market Initiative
- Biennial Review of MISO-PJM Joint Operating Agreement taking place for 2024:
 - https://pjm.com/markets-and-operations/energy/market-to-market.aspx
- Pending market-to-market settlement adjustments
 - 2021 Merit Order Resettlement

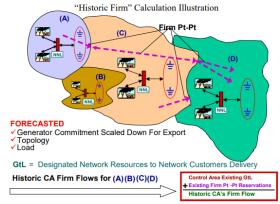


CMP members continue to meet on a regular basis working

through Freeze Date data analysis

Next CMP working group meeting 11/30

Next CMP Council meeting 10/18



 MISO presented counterproposal to CMP collaborated solution at JCM

- Based on MISO IMM comments
 - Presentation found under meeting material for 8/18/23 PJM/MISO Joint & Common Market Initiative

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PJM and NYISO coordinating on proposed JOA language updates

- Update to Terms and Definitions
 - M2M Flowgate vs Other Coordinated Flowgate
- Review of PJM-NYISO IROL reference under section 35.5.9

- Review of PJM-NYISO Interconnected Facilities Schedule A
 - Remove list from JOA and create public posting



Dynamic Transfer Request – Survey Revisions

- The Dynamic Transfer (DT) requests survey collects information from members for the implementation, modification or termination of a DT.
 - Accessed through PJM's DT website: https://pjm.com/about-pjm/member-services/dynamic-transfers
 - First step in the process to request/manage DTs with PJM
 - Current survey
 - Questions are detailed/specific
 - Geared toward PJM imports
 - Proposed survey revisions
 - Simplify the questions
 - Split into different paths import/export, generation/load
 - Provide guidance manual references, email address for questions





Dynamic Transfer Survey Revisions - example

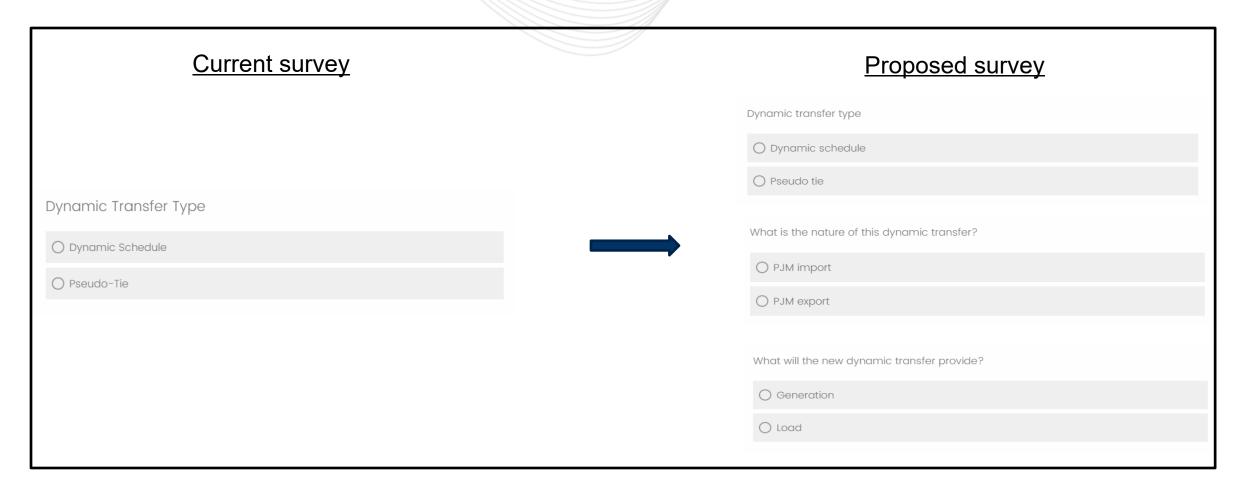
Simplify questions: free text answers





Dynamic Transfer Survey Revisions - example

Multiple question paths





Dynamic Transfer Survey Revisions - example

Provide guidance on screen

Current survey Proposed survey Thank you for contacting PJM. We have received your request and someone will be in contact with you shortly. Please contact <u>DynamicTransferRequests@pim.com</u> with additional questions. Per PJM Manual 12, Attachment F, please notify the native balancing authority (BA) and provide PJM with evidence of such notification. Emails may be sent to Thank you for submitting your Dynamic Transfer request. DvnamicTransferRequests@pim.com. Do you need to submit another request? Please contact the attaining balancing authority (BA) for a list of their requirements and provide to PJM at <u>DynamicTransferRequests@pjm.com</u>.



For more information on Dynamic Transfers, please review PJM Manual 12, Attachment F or visit https://pjm.com/about-pjm/member-services/dynamic-transfers

Target survey go-live date pending Stakeholder feedback: 10/23/2023



• PJM / MISO IPSAC October 27, 2023

PJM / New York & New England IPSAC December 8, 2023





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