

Generation Transfer Process

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- Generation Transfer is one word covering different scenarios
 - Between two different companies (Member - Member; Member - Non Member)
 - Between two sub-accounts of same Member
 - Joint Ownership changes
 - Corporate separations
 - Functional responsibility changes
- PJM needs to ensure all proper documentation and protocols are in place PRIOR to the effective transfer

- Numbers shown in table only represent only a request per account. The request may be for multiple units.
- Table shows the minimal number of requests that occurred each year

	2015	2016	2017
JAN	8	5	10
FEB	2	4	9
MAR	3	4	8
APR	4	4	7
MAY	3	6	6
JUN	9	7	6
JUL	6	2	4
AUG	8	5	2
SEP	6	5	
OCT	10	9	
NOV	10	4	
DEC	5	7	
TOTAL	74	62	52

- According to Manual 10, Section 5.2, a request should be submitted through Member Community and all signed documentation is required at least five business days prior to the effective transfer date
- Client Managers and Transferee/Transferor discuss what type of transfer is occurring, collect required information and determine next steps
 - Parts of process are time consuming on both ends, which could cause a delay in the transfer

- Market Gateway Unit ID and Name
- eRPM Resource ID and Name
- Pnode ID
- Transmission Zone
- IA / ISA / PPA
- DOA / Consent to Assignment
- Fuel Cost Policy
- Dispatch Company
- Training and Certification
- Telemetry protocols
- Telemetry contact information
- Ancillary Service Market participation
- Black Start Service
- Account Manager
- PowerMeter
- Inschedule
- eDART
- eGADS
- Resource Tracker
- Reactive Credits
- Settlements
- PJM Membership

- Ensuring proper access and authority is given to correct entities
- PJM Dispatch has correct contact information
- Participation in the Markets
- Capacity obligation
- Legal documentation is agreed upon and signed

- The current process to submit a generation transfer request needs to be updated to require more information from the Member
- Create a new section in Manual 14D describing the process with more details
 - Expect to bring first read language to the October OC
- Create a User Guide to facilitate where the Member can obtain the information needed for the request
 - Will be located on the Member Community with the request form