

Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting Roadmaps

As of April 16, 2024

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Account Manager User Certification Window



Impact Details

| Product - Action Required | Deadline | Who May Be Affected |
|---|-----------|---|
| Validate users, user access, and user relationship to main (Member) account | August 30 | Company Account Managers (CAMs) – Account Manager |









2024 SMS Tools Roadmap

| | 2024 | | | | | | | | | | | |
|--------------------|------|-----|-----|------|-----|-----|--------------|-----|-----------|---------|-----|-----|
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Account Manager | | | | Trai | | Tra | in – June 21 | • | Prod - Au | gust 30 | | |
| Bulletin Board | | | | | | | | | | | | |
| Data Viewer | | | | | | | | | | | | |
| Tools Home | | | | | | | | | | | | |





2024 SMS Tools Roadmap

| | 2024 | | | | | | | | | | | |
|---------------------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Messages | | | | | | | | | | | | |
| Resource Tracker | | | | | | | | | | | | |
| Voting | | | | | | | | | | | | |

Legend
Start Date
End Date



Account Manager User Certification

- CAMs will be asked to validate all users, review user access, and establish a relationship (agent, vendor, employee) between users and the main (Member) account
- 60 day window to complete: June 24 to August 30 in Production
- Details available in <u>Manual 33</u>, section 5.1.8
- <u>User guide</u> available on Account Manager webpage of PJM.com



Train Environment

June 10 to June 21

Training/Demo for CAMs*

June 10: 10:30 a.m. to 11:30 a.m.

Open House Sessions

- July 10: 10 a.m. to 12 p.m.
- July 23: 1 p.m. to 3 p.m.
- August 8: 10 a.m. to 12 p.m.
- August 21: 1 p.m. to 3 p.m.

*Training session will be scheduled as Special Session of the Tech Change Forum and is open for Registration.

*Sessions will be recorded and posted on PJM.com



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Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting



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Product Details

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Account Manager is used to create accounts and request and grant access to PJM's tools and website.

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies



Bulletin Board facilitates power contracting activity.

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power



Data Viewer allows users to view operational and market data graphically.

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs



Messages provides updates and important messages regarding PJM tools.

Key Product Features

Used by members to view updates and important messages regarding PJM tools



Resource Tracker provides generation owners a single view of generator ownership information as recorded across various PJM applications.

- Single point mechanism for generator ownership information
 - Ownership changes
 - Energy, Capacity and Ancillary Service Ownership
 - Marketing Company
 - Dispatching Company
- Annual confirmation period
- Created in 2013 to provide a single point mechanism for Generation Owner Information
- In December 2018, Stakeholders endorsed changes to move confirmation period to Annually with a 4 week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting



Voting facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

- Facilitates voting at the Markets and Reliability Committee and Members
 Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting