

**NOTICE OF OPEN MEETING TO DISCUSS  
THE 2009 ANNUAL UPDATE TO THE FORMULA RATE OF  
TRANS-ALLEGHENY INTERSTATE LINE COMPANY**

To Interested Parties (as defined in Section 1(e) of the Formula Rate Implementation Protocols):

Trans-Allegheny Interstate Line Company (TrAILCo) will hold an open meeting to explain its Annual Update posted on the PJM Interconnection, L.L.C. website and filed with the Federal Energy Regulatory Commission on May 15, 2009, and to provide interested parties an opportunity to ask questions and seek information from TrAILCo about the Annual Update. We will also provide an update on the status of construction of our TrAIL transmission line.

The open meeting will be held on June 4, 2009 at 10:00 am in the offices of Vinson & Elkins LLP, 1455 Pennsylvania Avenue, NW, Suite 600, Washington, DC 20004. To ensure to we have reserved enough space for the meeting, please RSVP to [JSheleh@alleghenyenergy.com](mailto:JSheleh@alleghenyenergy.com), if you plan to attend.

To accommodate those who are not able to travel to DC, we are offering a call-in option. The call-in number is 800-508-7891; meeting number \***6038143**\* (please make sure to enter an asterisk before and after the number). To ensure we have enough phone lines reserved, please RSVP to [JSheleh@alleghenyenergy.com](mailto:JSheleh@alleghenyenergy.com). By sending an RSVP, we can make sure you have any handouts prior to the call.

Should you need to contact me, I can be reached at the phone number and email address below.

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