

The May 21 Order directed PJM to make a compliance filing due July 19, 2009. On June 29, 2009 PJM requested an extension of time to file said compliance until September 28, 2009 in Docket No. OA08-32-002:

1. The models each Transmission Owner uses in its planning process will be made available, consistent with confidentiality restrictions or copyright limitations, in addition to the criteria and assumptions the transmission owner uses in its local planning (May 21 Order at P 27).

Proposed revisions to Schedule 6 of the PJM Operating Agreement:

1.5.4 Supply of Data.

(a) The Transmission Owners shall provide to the Office of the Interconnection on an annual or periodic basis as specified by the Office of the Interconnection, any information and data reasonably required by the Office of the Interconnection to perform the Regional Transmission Expansion Plan, including but not limited to the following: (i) a description of the total load to be served from each substation; (ii) the amount of any interruptible loads included in the total load (including conditions under which an interruption can be implemented and any limitations on the duration and frequency of interruptions); (iii) a description of all generation resources to be located in the geographic region encompassed by the Transmission Owner's transmission facilities, including unit sizes, VAR capability, operating restrictions, and any must-run unit designations required for system reliability or contract reasons; the (iv) current Local Plan; and (v) all criteria, ~~and~~ assumptions and models used in the current Local Plan. The data required under this Section shall be provided in the form and manner specified by the Office of the Interconnection.

(g) The Office of the Interconnection shall provide access through the PJM website, to the Transmission Owner's Local Plan, including all criteria, ~~and~~ assumptions and models used by the Transmission Owners for their development of their respective Local Plan ("Local Plan Information"). ~~Such if appropriate, Local Plan Information and data shall be provided in accordance~~ subject to: 1) any applicable confidentiality provisions set forth in Section 18.17 of this Operating Agreement and Section 9.15 of the Consolidated Transmission Owners Agreement, as may be amended; 2) PJM's CEII process; with appropriate protection of confidentiality and CEII provisions and 3); if any applicable, copyright limitations. Notwithstanding the foregoing, PJM may share Local Plan Information that has been designated as confidential by a Transmission Owner, pursuant to the procedures adopted by the Office of Interconnection, with a third party subject to: 1) agreement by the disclosing Transmission Owner consistent with the process set forth in this Operating Agreement; and 2) an appropriate non-disclosure agreement to be executed by PJM, the Transmission Owner and the requesting third party. With the exception of confidential and CEII protected information, ~~this material~~ Local Plan Information will be provided for full review by the Planning Committee, the TEAC and the Subregional RTEP Committees.

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2. To provide the opportunity for stakeholders to review and comment on the criteria, assumptions and models used in local planning activities prior to finalization of the Local Plan and prior to the Local Plan being submitted to the Subregional RTEP Committee (May 21 Order at P 28).

1.3 Establishment of Committees

(d) The Subregional RTEP Committee shall be responsible for the timely review of each Transmission Owner's Local Plan. This review shall include, but is not limited to, the review of the criteria, assumptions and models used by the Transmission Owner to identify criteria violations and proposed solutions prior to finalizing the Local Plan, as well as the coordination and integration of the Local Plans into the RTEP, and addressing resolution of any issues unresolved at the local level. The Subregional RTEP Committee will be provided sufficient opportunity to review ~~the Local Plans~~ and provide written comments to the Transmission Owners on the criteria, assumptions and models used in local planning activities prior to finalizing the Local Plan. Once finalized, ~~the~~ Subregional RTEP Committee will be provided sufficient opportunity to review and provide written comments to the Transmission Owners, on the Local Plans as integrated into the RTEP, prior to submittal of the final Regional Transmission Expansion Plan to the PJM Board for approval.

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(f) The Subregional RTEP Committee shall schedule and facilitate a minimum of one Subregional RTEP Committee meeting to review the criteria, assumptions and models used by the Transmission Owner to identify criteria violations. The Subregional RTEP Committee shall schedule and facilitate an additional minimum of one Subregional RTEP Project meeting to review the identified criteria violations and potential solutions for each of the three PJM subregions, the Mid-Atlantic, West and South, per Planning Period, and as required. ~~¶~~ The Subregional RTEP Committee may facilitate additional meetings to incorporate more localized areas within the three subregions into the subregional planning process. At the discretion of the Office of the Interconnection, a designated Transmission Owner may facilitate the Subregional RTEP Committee meeting(s), or the additional meetings incorporating the more localized areas. The Subregional RTEP Committee meetings will incorporate interregional coordination as required.