PJM TOAAC TO Matrix Update

February 24, 2011
• Updated all NERC standards to most recently approved versions
• Added a column to denote assigned or shared tasks, per our meeting w/ RFC in Baltimore
• Changed many Assigned Tasks to more clearly mimic the Requirements
• Added effective dates
• Clarified ambiguous entries noted during the TO Audits
• Updated all PJM Manual references
• Added RFC recommendations (shown in red)
• Several assigned tasks were removed, as they did not accurately reflect a TO responsibility
• Two versions – PJM Member version, and ‘Matrix Lite’ for RFC
RFC TO Matrix Audits

- First PJM TO Audit could be as early as June
- Conducted in the same manner as a regular audit
  - Notification letter sent to TO
  - TO required to submit evidence in advance
  - RFC will require the submission of the QRSAW
- NEW: RFC is only looking for evidence of compliance as of the notification date
  - Historical evidence must be available on request
- PJM will be onsite for each TO Audit
- Potential non-compliances will be on PJM as the registered TOP
Next Steps

• Develop assigned task implementation timeline
  – For new or revised tasks

• Obtain approval for required manual changes
  – New or revised tasks
  – Language changes for clarity

• Obtain RFC Endorsement
  – Applies to Matrix Lite only

• TOAAC Approval

• Define Role of PJM TO Audits