



PJM TOAAC TO Matrix Update

February 24, 2011

- Updated all NERC standards to most recently approved versions
- Added a column to denote assigned or shared tasks, per our meeting w/ RFC in Baltimore
- Changed many Assigned Tasks to more clearly mimic the Requirements
- Added effective dates
- Clarified ambiguous entries noted during the TO Audits
- Updated all PJM Manual references
- Added RFC recommendations (**shown in red**)
- Several assigned tasks were removed, as they did not accurately reflect a TO responsibility
- Two versions – PJM Member version, and 'Matrix Lite' for RFC

- RFC TO Matrix Audits
 - First PJM TO Audit could be as early as June
 - Conducted in the same manner as a regular audit
 - Notification letter sent to TO
 - TO required to submit evidence in advance
 - RFC will require the submission of the QRSAs
 - NEW: RFC is only looking for evidence of compliance as of the notification date
 - Historical evidence must be available on request
 - PJM will be onsite for each TO Audit
 - Potential non-compliances will be on PJM as the registered TOP

- Develop assigned task implementation timeline
 - For new or revised tasks
- Obtain approval for required manual changes
 - New or revised tasks
 - Language changes for clarity
- Obtain RFC Endorsement
 - Applies to Matrix Lite only
- TOAAC Approval
- Define Role of PJM TO Audits

