Power Meter and InSchedule Package Examples

May 12, 2014
Market Settlements Subcommittee
• **Existing Power Meter submission deadlines:**
  - Monday - Thursday Operating Days: Next business day @ 12pm EPT
  - Friday - Sunday Operating Days: Monday @ 3pm EPT
• **Existing InSchedule submission deadlines:**
  - Monday - Thursday Operating Days: Next business day @ 2pm EPT
  - Friday - Sunday Operating Days: Monday @ 5pm EPT
• **Meter Correction Method**
  - Data due 3rd business day after the last day of the month, included in monthly bill
• **Load Reconciliation 60 day submission process**
• Revised Power Meter submission deadlines:
  – Monday - Thursday Operating Days: Next business day @ 4pm EPT
  – Friday - Sunday Operating Days: Monday @ 4pm EPT
• Revised InSchedule submission deadlines:
  – Monday - Thursday Operating Days: Two business days @ 4pm EPT
  – Friday - Sunday Operating Days: Tuesday @ 4pm EPT
• No change to existing Meter Correction Method
• Load Reconciliation 60 day submission process would remain unchanged.
• Power Meter would open at midnight EPT on the 6th business day to allow for data resubmission for the previous billed month.
• Power Meter would close for data resubmission of that month at midnight EPT on the last calendar day of the month.
• At the same time Power Meter closes, InSchedule would open to allow for data resubmission.
• InSchedule would close for the data resubmission at midnight EPT on the 15th calendar day.
• Meter Correction Method
  – Submit meter correction data 60 days later
• All related settlement billing line items will be rerun and will appear on the next applicable monthly bill as adjustments.
• Load Reconciliation would move from 60 day to 90 day submission window, and once the window closes no additional change will be accepted.
• No change to Power Meter submission deadlines
• InSchedule would allow for data resubmission up to 70 days after the initial submittal.
• No change to existing Meter Correction Method
• All related settlement billing line items will be rerun and will appear on the next applicable monthly bill as adjustments (no separate Reconciliation billing line items).
• No change to existing Meter Correction Method
• Load Reconciliation would only be available for Net Energy Metering Reconciliation.
• Revised Power Meter submission deadlines:
  – Monday - Thursday Operating Days: Next business day @ 4pm EPT
  – Friday - Sunday Operating Days: Monday @ 4pm EPT

• Revised InSchedule submission deadlines:
  – Monday - Thursday Operating Days: Two business days @ 4pm EPT
  – Friday - Sunday Operating Days: Tuesday @ 4pm EPT

• No change to existing Meter Correction Method

• Load Reconciliation
  – Add Balancing Operating Reserve deviation reconciliation to items that are currently reconciled under the existing timeframe and method.
• Revised Power Meter submission deadlines:
  – Monday - Thursday Operating Days: Next business day @ 4pm EPT
  – Friday - Sunday Operating Days: Monday @ 4pm EPT
• Revised InSchedule submission deadlines:
  – Monday - Thursday Operating Days: Two business days @ 4pm EPT
  – Friday - Sunday Operating Days: Tuesday @ 4pm EPT
• Meter Correction data able to be submitted through end of next month; billed in month following operating month
• Load Reconciliation
  – Add Balancing Operating Reserve deviation reconciliation to items that are currently reconciled under the existing timeframe and method.
• Power Meter would open at midnight EPT on the 6th business day to allow for data resubmission for the previous billed month.
• Power Meter would close for data resubmission of that month at midnight EPT on the last calendar day of the month.
• At the same time Power Meter closes, InSchedule would open to allow for data resubmission.
• InSchedule would close for the data resubmission at midnight EPT on the 15th calendar day.
• Meter Correction Method
  – Submit meter correction data 60 days later
• All related settlement billing line items will be rerun and will appear on the next applicable monthly bill as adjustments.
• Load Reconciliation would stay at 60 day submission window, and once the window closes no additional change will be accepted.
• No Change to Existing Power Meter submission deadlines
• No Change to Existing InSchedule submission deadlines
• No Change to Existing Meter Correction Method
  – Data due 3rd business day after the last day of the month, included in monthly bill
• Load Reconciliation:
  – Add Balancing Operating Reserve deviation reconciliation to items that are currently reconciled under the existing timeframe and method.
## Comparison Timeline

<table>
<thead>
<tr>
<th>Package F - Phase 1</th>
<th>Package F - Phase 2</th>
<th>Package G</th>
<th>Package H (F1A)</th>
<th>Package I (F1B)</th>
<th>Package J (F2A)</th>
<th>Package K</th>
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**Legend:**
- Operating Day
- PM Submission Deadline
- InSchedule Submission Deadline
- Monthly Meter Correction Deadline
- Initial Monthly Bill Issued
- Monthly Bill Issued includes Monthly Meter Corrections
- Load Reconciliation Data Submittal Window
- Monthly Bill Issued includes adjustments for January data resubmission
- Load Reconciliation (Net Energy Metering Only)
- Monthly Bill Issued includes load reconciliation billed for Net Energy Metering
- Final Load Reconciliation Bill Issued
- Final Load Reconciliation Bill Issued (includes BOR Deviation)