Billing Education

Market Settlements Subcommittee
June 25, 2014
Member Survey Feedback

- Member Comments
  - More information on how charges and credits are calculated
  - Supporting documentation difficult to find
  - Reports are difficult to understand
   ▪ Includes individual Billing Line Item descriptions, a list of associated reports and Tariff/Operating Agreement references

2. Quick Reference Guide to Market Settlements By Type of Business
   ▪ Shows Billing Line Items that can occur by type of business

3. Weekly Billing Calendars
   ▪ Shows when bills are published along with payment due dates
4. MSRS Reports Page
   ▪ Monthly Billing Statement Example
     o Sample bill with an explanation of each charge and credit
   ▪ MSRS Report Dictionary
     o Provides a list of column names for the online, CSV, and XML report formats with specific data types for each report
     o Also provides the report publishing lags for all MSRS reports
   ▪ Individual Report Format Documentation
     o Detailed information on each report, associated BLIs, content summary, data columns, and supporting calculations
5. Market Settlements 301 Training

Market Settlements Report Web Page:

6. PJM Manuals
- M-27: Open Access Transmission Tariff Accounting
- M-28: Operating Agreement Accounting
- M-29: Billing
- M-18: RPM related billing
• Thoughts and comments
• Areas of Interest
  – Additional information?
  – Continuing discussion at future meetings