NOTICE OF OPEN MEETING TO DISCUSS
POTOMAC-APPALACHIAN TRANSMISSION HIGHLINE, LLC ANNUAL UPDATE
FOR RATE YEAR 2011

To Interested Parties:

Pursuant to the Protocols set forth in Attachment H-19B of the PJM Tariff, Potomac-Appalachian Transmission Highline, LLC will hold an open meeting by conference call to explain and clarify its Annual Update submitted to FERC and posted on the PJM website on June 1, 2012 and to provide Interested Parties (as defined by the Protocols) an opportunity to seek information and clarification concerning the Annual Update.

The open meeting conference call will be held on July 18, 2012 at 10:00 a.m. To participate in the meeting, you must RSVP to beckybruner@dwt.com on or before July 13, 2012. If you do not have an email account, you may RSVP by telephone to 202-973-4233. Your RSVP must state your name, address and telephone number, and the name of the person or entity you will represent during the meeting. Dial-in information and materials to be used during the meeting will be distributed via email not later than the afternoon prior to the meeting. For persons without an email account, the dial-in information will be provided by a telephone call not later than the afternoon prior to the meeting.

Becky Bruner
Davis Wright Tremaine LLP
On behalf of Potomac-Appalachian Transmission Highline, LLC