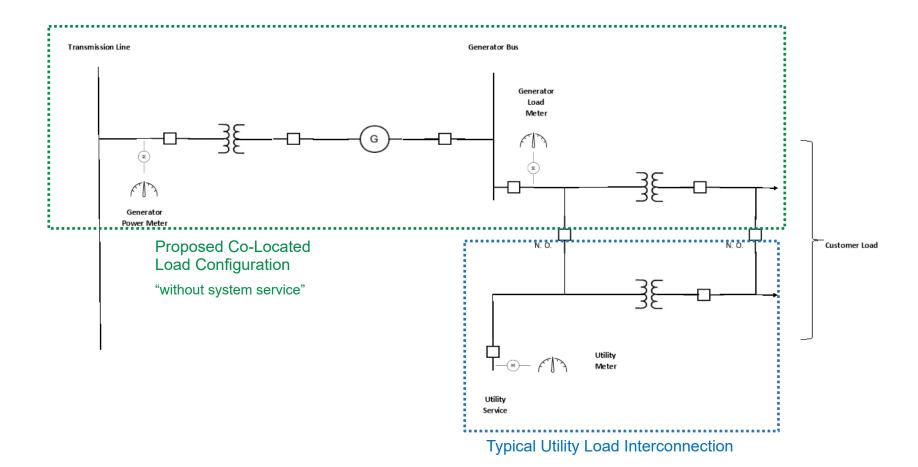
Co-Location Configurations (Behind the Meter Load)

May 11, 2021



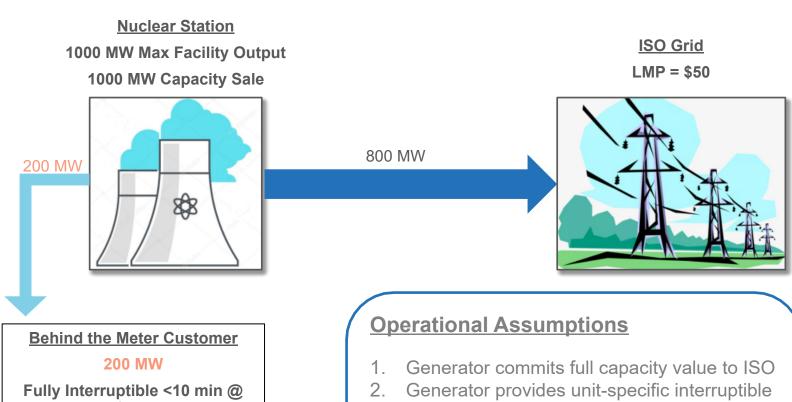


Co-Located Load Configuration

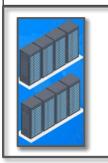




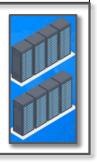
Single Source Configuration – "without system service"



\$500



Normally Open Breaker



- power to BTM customer
- Generator fulfills capacity commitment via daily DAM energy offer
 - 800 MW @ SRMC, e.g., \$0
 - 200 MW @ Opportunity Cost of BTML interruption, e.g., \$500
- Load curtails at Generator DAM strike price



Dual Source Configuration – "with system service"

Hydroelectric Station

250 MW Max. Facility Output 250 MW Capacity Sale (ELCC Volume)

ISO Grid LMP = \$30



225 MW



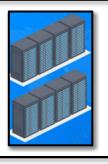
Behind the Meter Customer

50 MW

Fully Interruptible <10 min @ \$500



Normally Open Breaker



25 MW

Operational Assumptions

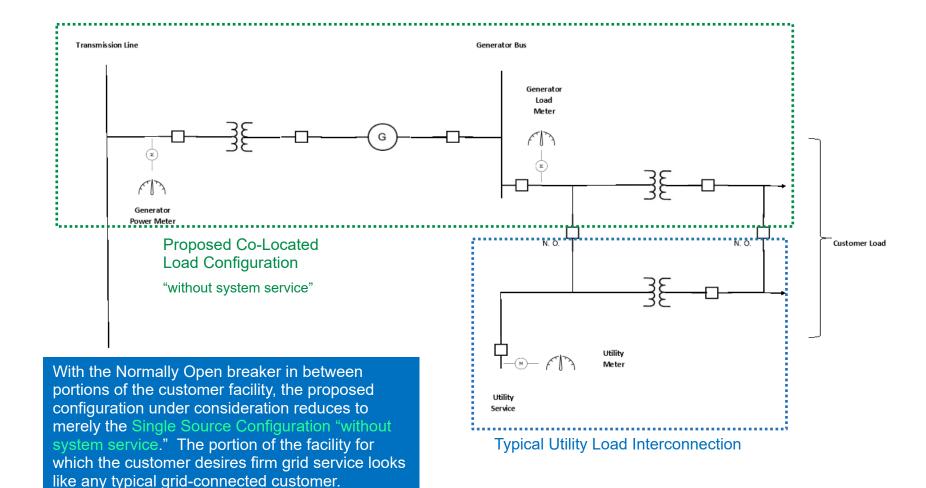
- Generator commits full capacity value to ISO
- 2. Generator provides unit-specific interruptible power to BTM customer
- Generator fulfills capacity commitment via daily DAM energy offer
 - 225 MW @ SRMC, e.g., \$0
 - 25 MW @ Opportunity Cost of BTML interruption, e.g., \$ 500
 - 25 MW of grid service
- 4. Load curtails at Generator DAM strike price





25 MW

Co-Located Load Configuration





Contacts

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