Dominion Energy

PJM Southern Sub-Regional RTEP Meeting

Planning Assumptions



Planning Criteria and Assumptions

- PJM Assumptions Apply
- All analysis and solutions must satisfy
 - NERC TPL standards
 - PJM Planning Criteria in Attachment D & G of PJM Manual 14B
 - Dominion Energy's Facility Interconnection Requirements
 - Requirements to connect to Dominion's Transmission system
 - Attachment 1 Dominion's FERC Form 715 Planning Criteria
 - Attachment 3 Generation Interconnection Protection Requirements
 - Attachment 4 Generator Ride-Through Requirements
 - Attachment 5 Generator Interconnection Data Communication and Data Exchange Requirements
 - Supplemental Project Drivers as Described Below
- PJM and Dominion validate each other's study results to ensure solutions resolve specific need and create no other harm to system
- Proposed solutions are presented
 - TEAC for facilities 230 kV and above
 - Southern Sub-regional for facilities below 230 kV



Power Flow Modeling Assumptions

- Dominion uses PJM RTEP developed power flow models for 5 year and intermediate year assessments
- For situations where a PJM RTEP model is not available, Dominion will create a specific case using a PJM RTEP case
- Dominion at times may also utilize a MMWG series power flow case
- Loads used in all power flow cases will be modeled consistent with the 2024 PJM Load Forecast Report
- Generation retirements modeled as outlined in the PJM's Generation Retirement Process
 - Dominion may also consider future generation retirements consistent with the VA/NC Integrated Resource Plan



Dominion Energy's FERC Form 715 End of Life Planning Criteria

- Infrastructure to be evaluated under this end-of-life criteria are all regional transmission lines operated at 500 kV and above
- The decision point of this criterion is based on satisfying two metrics:
 - 1) Facility is nearing, or has already passed, its end of life, and
 - 2) Continued operation risks negatively impacting reliability of the transmission system, including our ability to serve local load.
- Projects approved by PJM under this criteria are classified as baseline
- Detailed discussion on the End of Life criteria can be found in Attachment 1, section C.2.9 of <u>Dominion Energy's Facility Interconnection Requirements</u> document
- All other asset management of transmission infrastructure is covered by the M-3 Supplemental process
- The Appendix lists transmission lines expected to be evaluated using the FERC Form No. 715 End of Life criteria in the 2024 RTEP cycle



Supplemental Project Drivers



Summary of Supplemental Project Drivers

I. Customer Service

• Service to new and existing customers. Interconnect new customer load. Address distribution load growth, customer outage exposure, equipment loading

II. Equipment Material
Condition, Performance and
Risk

- Degraded equipment performance, material condition, obsolescence, equipment failure, employee and public safety and environmental impact
- Substation Assets, Transmission Line Assets, Transmission Transformers

III. Operational Flexibility and Efficiency

• Optimizing system configuration, equipment duty cycles and restoration capability, minimize outages

IV. Infrastructure Resilience

• Improve system ability to anticipate, absorb, adapt to, and/or rapidly recover from a potentially disruptive event, including severe weather, geo-magnetic disturbances, electromagnetic pulses, physical and cyber security challenges, critical infrastructure reduction.

V. Other

• Meet objectives not included in other definitions



I. Customer Service

 Service to new and existing customers. Interconnect new customer load. Address distribution load growth, customer outage exposure, equipment loading



Customer Service Considerations

Project Drivers typically include:

- New Load Delivery Points (DP)
- Upgrades or modifications to existing Load Delivery Points(DP)
- Other customer requests



II.
Equipment
Material
Condition,
Performance
and Risk

- Degraded equipment performance, material condition, obsolescence, equipment failure, employee and public safety and environmental impact
- Substation Assets, Transmission Line Assets, Transmission Transformers



Equipment Material Condition, Performance and Risk

End of Life

- Transmission Lines operated at or above 100 kV and below 500 kV
- Transformers with high-side operated at or above 100 kV

Other Asset Management

Types of equipment assessed include but not limited to:

- Transmission Lines below 100 kV
- Line Components (not part of EOL Criteria)
- Transformers below 100 kV
- Breakers
- Circuit Switchers
- Reactors

- Capbanks
- Wave Traps
- Relaying
- Switches
- Bus Work, Leads
- FACTS Devices



Equipment Material Condition, Performance and Risk

Project Drivers

- EOL and Asset Management projects include the replacement, modification, upgrade or addition of transmission equipment for the following purposes:
 - Replacement of equipment due to eminent failure
 - Safety concerns
 - Compliance (internal and external)
 - Reliability
 - Operating Flexibility
 - Obsolescence
 - Other



Dominion Energy's Attachment M-3 End of Life Planning Criteria for Transmission Lines

- Infrastructure to be evaluated under this end-of-life criteria are all transmission lines operated at or above 100kV and below 500 kV
- Projects must satisfy the following two decision point metrics:
 - 1) Facility is nearing, or has already passed, its end of life, and
 - 2) Continued operation risks negatively impacting reliability of the transmission system, including our ability to serve local load.
- Projects will be classified as supplemental



Transmission Line Facilities

Project Development Process

- All project requests and inputs are reviewed
- Records of inspections, component failures, refurbishments/repairs, tower loading studies, COR-TEN corrosion studies and other relevant information are reviewed
- Field sampling and inspections are performed
- Perform analysis to determine condition of individual lines and a ranking to support remediation



Transmission Line Components

Project Development Process

- Industry typical "expected" service life are considered:
 - Steel structures 40 to 60 years
 - Conductors 60 years
 - Connectors 40 to 60 years
 - Insulators (Porcelain/Glass) 50 years+ (Polymer) 30 years
 - Fiber 30 years
 - Wood 55 years with maintenance
- However, the actual service life is dependent upon many variables and ongoing inspection to evaluate condition is the best determinant of end of service life.



Dominion Energy's Attachment M-3 End of Life Planning Criteria for Transformers

- Infrastructure to be evaluated under this end-of-life criteria are transmission transformers, high side operated at or above 100kV
- Transformer Health Assessment Program (THA)

500 kV Transformer Failure in 2000

230 kV Transformer Failure in 2001



Transmission Transformer THA Overview

- For Transmission Transformers, Dominion uses a Transformer
 Health Assessment (THA) approach to prioritize replacement
- A proven systematic approach to calculating transformer health and risk
- Not just about age several condition-based parameters are considered
- Supports possible additional maintenance, online monitoring, proactive replacements



Transmission Transformer THA Overview

Parameters Considered for Proactive Replacement:

- THA score less than 80
- Maintenance history/environmental risk
- Previous transformer failures of same manufacturer
- Previous failures and remanufacturing history
- Dissolved Gas-in-Oil Analysis (DGA) trends



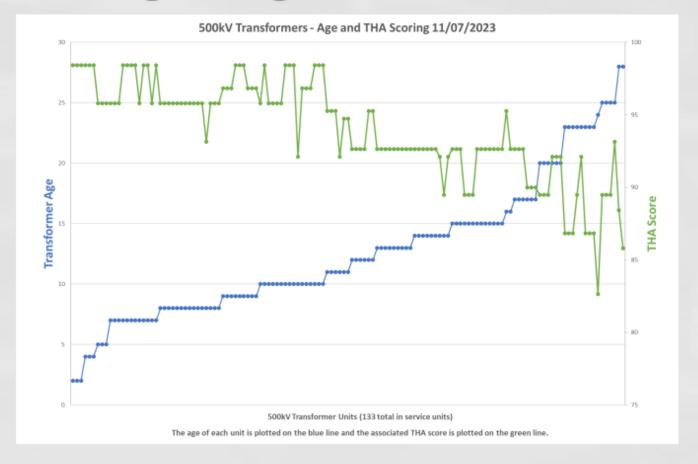
THA Condition-Based Parameter Weighting

Parameter	Weight for 500 kV Txs	Weight for 230 kV Txs
Dissolved Gas-in-Oil Analysis	25%	25%
Winding Power Factor	20%	15%
LTC Design	-	15%
Age	10%	10%
BIL Ratings	10%	10%
Loading	5%	-
Oil Acidity	5%	-
Moisture in Oil/Insulation	5%	5%
Bushing Power Factor	5%	5%
Tertiary Design/Presence	5%	5%
Bushing Type/Age	5%	5%
Fault Exposure	5%	5%



Example Scoring of Age Parameter

Age	Score
0 - 10 years	10
10 - 30 years	7
30 - 40 years	4
40 - 45 years	1
45 - 50 years	-5
50 - 55 years	-10
> 55 years	-15





Other Asset Management

Project Development Process

Other Transmission Line and Transformer Projects (below 100kV)

Projects are evaluated using the same process as EOL

Substation Projects

- Projects are prioritized based on many different factors including:
 - Project Type
 - Likelihood and consequence of failure
 - Completing work in conjunction with other planned capital improvement work or scheduled maintenance activities and outages
 - Project cost
- Projects are assigned to a project manager and the conceptual team for detailed review and estimating
- Planning reviews projects to ensure they do not conflict with long term plans prior to submittal to PJM through the M-3 Planning process



Other Asset Management

Project Development Process

- All project requests and inputs are reviewed
- Compliance projects (time based) are identified and documented.
 These typically include:
 - Wave Traps − 25 years
 - CCVT's 25 years
 - Batteries − 20 years
 - Battery Chargers 20 years
 - Nuclear (Switchyard and one terminal away) − 20 years
- A high-level scope and cost estimate is developed



III. Operational Flexibility and Efficiency

 Optimizing system configuration, equipment duty cycles and restoration capability, minimize outages



Operational Flexibility and Efficiency Considerations

Project Drivers typically include:

- Operational flexibility issues identified by Dominion's SOC and/or field operations
- Reoccurring thermal, voltage, or stability issues identified by System Operations in real time but not captured in planning studies
- Projects related to ability to safely and reliably operate the transmission system
- Provide flexibility and improvement to serve customer load
- Adherence to Facility Interconnection Requirements
- Other



IV. Infrastructure Resilience

 Improve system ability to anticipate, absorb, adapt to, and/or rapidly recover from a potentially disruptive event, including severe weather, geomagnetic disturbances, physical and cyber security challenges, critical infrastructure reduction



Infrastructure Resilience Considerations

Project Drivers typically include:

- Hardening for severe weather
- GMD (geo-magnetic disturbances)
- EMP (electromagnetic pulses)
- Physical and Cyber security challenges
- Reduction of Critical Infrastructure
- Rapid Restoration of Services (mobiles, spares, etc.)
- Adherence to Facility Interconnection Requirements



V. Other

Meet objectives not included in other definitions



Other Planning Considerations

Project Drivers typically include:

- Unique situations that drive "needs" not covered in other objectives
- Adhere to Good Utility Practice
- Maintain system reliability



Questions?



Appendix A:

Transmission lines expected to be evaluated using Dominion Energy's FERC Form 715 End of Life criteria in 2024 RTEP cycle

Line A	Line B Line Section	Line A kV	Line B kV Line A Year Line B Year
565	Suffolk – Yadkin	500	1970
588	Fentress – Yadkin	500	1975

Note: This list covers lines to be evaluated under Dominion's End of Life criteria during the 2024 planning cycle. The evaluation could lead to some of these facilities being delayed, cancelled or removed from consideration as well as other facilities added.

