



Manu Asthana  
President & CEO, PJM Interconnection

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**VIA ELECTRONIC DELIVERY**

January 10, 2025

Hon. Emile Thompson  
President, Organization of PJM States, Inc.  
Chair, Public Service Commission of the District of Columbia

Dear Chairman Thompson,

Thank you for your correspondence dated November 14, 2024 (OPSI letter), wherein you commend PJM for bringing attention to the increasing reliability risks on the PJM system. The OPSI letter requests that PJM update certain analyses to reflect the status of current trends as well as the impacts of large loads colocating with existing generation.

PJM appreciates the need for policymakers and the industry at large to grasp the magnitude of our reliability challenges utilizing the most current data. As such, PJM will fulfill OPSI's request to update the analysis conducted in the report titled Energy Transition in PJM: Resource Retirements, Replacements & Risks (4R Report).<sup>1</sup> This update will use the most current data available, including PJM's final load forecast issued in January 2025 to essentially update the 4R "balance sheet." OPSI should expect this updated analysis to be completed toward the end of the first quarter of 2025.

As to including the effects of large-scale colocation in the updated analysis, PJM appreciates OPSI's desire to understand the impacts of these colocation arrangements. The resource adequacy effects of colocated load is only consequential from a "balance sheet" perspective to the extent that the load that is colocating is incremental and would not otherwise join the system as network load. Given the complexity of estimating this incremental load and the uncertainty around colocation and its associated rules, PJM will work with OPSI to represent incremental colocated load through various scenarios in this "balance sheet" update.

As always, we thank the OPSI body for its collegiality and thoughtful interaction.

Sincerely,

A handwritten signature in black ink, appearing to read 'Manu Asthana', with a stylized flourish at the end.

Manu Asthana  
President & CEO, PJM Interconnection

cc: PJM Board of Managers

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<sup>1</sup> [Energy Transition in PJM: Resource Retirements, Replacements & Risks, v.2 \(Feb. 24, 2023\)](#) (PDF), ("Four R's report")