

Mark Takahashi Chair, PJM Board of Managers

2750 Monroe Blvd. Audubon, PA 19403

VIA ELECTRONIC DELIVERY

February 4, 2025

The Honorable Emile Thompson
President, Organization of PJM States, Inc.
Chairman, Public Service Commission of the District of Columbia

Dear Chairman Thompson,

Thank you for your correspondence dated December 17, 2024, wherein the Organization of PJM States, Inc. (OPSI) reflects its unanimous position to eliminate the capacity market's categorical "must offer" exemption for certain resource types. The PJM Board of Managers (Board) appreciates OPSI sharing its input on this matter.

Simultaneous with the receipt of your letter, the Board notified stakeholders of its decision to adopt the PJM proposal which achieves this end.¹ A filing was subsequently made with the Federal Energy Regulatory Commission (FERC) on December 20, 2024 in an attempt to obtain regulatory approval effective for the 2026/2027 Base Residual Auction.²

We thank OPSI for its thoughtful correspondence and your continued engagement on the important matters facing our industry.

Sincerely,

Mark Takahashi Chair, PJM Board of Managers

¹ PJM Board Letter Board Letter Regarding Must-Offer, and Reliability Resource Initiative, Dec. 17, 2024

² *PJM Interconnection, L.L.C.*, Docket No. ER25-785-000 Extending the Capacity Must-Offer Requirement to All Generation Capacity Resources