



David E. Mills
Interim President & CEO, PJM
Chair, PJM Board of Managers
2750 Monroe Blvd.
Audubon, PA 19334

Via Electronic Delivery

February 10, 2026

Melanie Joy El Etieh
Deputy Consumer Advocate
Counsel to Pennsylvania Consumer Advocate, Darryl Lawrence

The Honorable Stephen DeFrank
Chairman, Pennsylvania Public Utility Commission

Evan R. Endres
Director of Government Relations and Policy
The Nature Conservancy, Pennsylvania

Matt Valle
President, NextEra Energy Transmission

Carim Khouzami
Executive Vice President, Transmission and
Development, Exelon Corporation

Dear Ms. El Etieh, the Honorable Stephen DeFrank¹, Mr. Valle, Mr. Khouzami, and Mr. Endres,

Thank you for your letters concerning Project 237, which is among the projects in the 2025 Regional Transmission Expansion Plan (RTEP) recommended by PJM for consideration by the PJM Board of Managers (Board). Specifically, the Pennsylvania Office of Consumer Advocate letter questions whether, given the evolving landscape, Project 237 will be needed as proposed. The Pennsylvania Public Utility Commission letter suggests a phasing approach to ensure longer-term solutions are vetted. NextEra and Exelon provide supplemental information in support of Project 237, including a correspondence from Team Pennsylvania, a non-profit organization meant to accelerate economic growth and Co-Chaired by Governor Josh Shapiro. Finally, the Nature Conservancy, Pennsylvania raises concerns with various aspects of PJM's proposal review as well as iterative engagement opportunities.

Without pre-judging the Board's decision on Project 237, it is important to note that PJM followed its established and FERC-accepted planning processes in determining needs and selecting projects for the 2025 RTEP. PJM evaluates projects proposed to address PJM's identified needs and considers many factors – performance, scalability, impact, cost, experience, risks and efficiencies. As it relates to Project 237, PJM evaluated six proposals submitted to address the regional West to East transfer needs in the near term and as further impacted by (i) the additional PPL load growth and (ii) the anticipated delay of the NJ Offshore Wind projects. Project 237 was selected to recommend to the Board as best meeting these needs.² Throughout the process, PJM provides feedback opportunities both during the Transmission Expansion Advisory Committee meetings and outside of the meetings.³

¹ Signatories to the Pennsylvania Public Utility Commission Letter includes Chairman DeFrank, as well as Vice Chair Kimberly Barrow, and Commissioners John Coleman, Jr., Kathryn Zerfuss, and Ralph Yanora.

² See, e.g., presentations to the November and December TEAC at <https://www.pjm.com/-/media/DotCom/committees-groups/committees/teac/2025/20251104/20251104-item-14---reliability-analysis-update.pdf> and <https://www.pjm.com/-/media/DotCom/committees-groups/committees/teac/2025/20251208/20251208-item-11---reliability-analysis-update.pdf>.

³ See., e.g., <https://insidelines.pjm.com/pjm-reviews-preliminary-recommended-projects-for-2025-rtep-window-1> wherein PJM solicited feedback to customer service.

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Thank you again for sharing your feedback. The Board will consider this feedback just as it considers all feedback in its deliberations.

Sincerely,

David E. Mills
Interim President & CEO, PJM
Chair, PJM Board of Managers

cc: PJM Board of Managers