

Critical Issue Fast Path (CIFP) – Large Load Additions
PJM Conference and Training Center, Audubon, PA / WebEx
November 19, 2025
9:00 a.m. – 2:00 p.m. EPT

Administration (9:00-9:05)

1. Lynn Horning, facilitator, and Matt Connolly, secretary, will welcome participants, make announcements, and review the Antitrust, Code of Conduct, and Public Meetings/Media Participation Guidelines.

Stakeholders will be asked to approve the draft Minutes for the CIFP Workshop - Large Load ANOPR Discussion on November 5, 2025 and the CIFP – Stage 3 meetings on November 6 and 7, 2025.

Michele Greening will review the CIFP – LLA work plan.

CIFP – Large Load Additions Stage 4 Process (9:05-12:10)

2. Lynn Horning will facilitate timed presentation of proposals contained in the CIFP – LLA Matrix by proposal sponsors. Sponsors will respond to questions by members of the PJM Board of Managers.
 - A. Tim Horger, PJM – 20 minutes
 - B. Joe Bowring, IMM – 15 minutes
 - C. Adrien Ford, Joint Stakeholder Proposal – 15 minutes
 - D. Pamela Quinlan, Jacob Finkel, and Monica Ghattas, Data Center Coalition, Office of the Governor of Pennsylvania, and Exelon – 15 minutes
 - E. Senator Katie Fry Hester and Claire-Lang Ree, PJM Legislator's Collaborative and NRDC – 15 minutes
 - F. Mel El Atieh and Bill Fields, PA OCA and MD OPC – 15 minutes
 - G. Denise Foster Cronin, EKPC – 15 minutes
 - H. Jim Davis, Dominion – 15 minutes
 - I. Dan Pierpont, LS Power – 15 minutes
 - J. Bruce Campbell, DR Coalition – 15 minutes
 - K. Heather Svenson, PSEG – 15 minutes
 - L. John Rohrbach, SMECO – 15 minutes

Lunch (12:10-1:00)

Lunch Break

CIFP – LLA Stage 4 Process (1:00-1:55)

3. Lynn Horning will facilitate timed stakeholder comments to the members of the PJM Board of Managers regarding the proposals. **Each speaker will have a maximum of 4 minutes for their comments.**
 - A. Greg Poulos, Consumer Advocates of PJM States (CAPS)
 - B. Adrien Ford, Constellation Energy Generation, LLC
 - C. Joe Bowring, IMM
 - D. Glen Thomas, PJM Power Providers (P3)
 - E. Mike Cocco, Old Dominion Electric Cooperative
 - F. Jennifer Hohenshilt, Talen Energy Marketing, LLC
 - G. Adam Hickman, Appalachian Power Company
 - H. Amanda Rumsey, PPL Electric Utilities
 - I. Paul Sotkiewicz, Elwood Energy and Dairyland Power Cooperative
 - J. Gregory Carmean, Organization of PJM States (OPSI)
 - K. Senator Katie Fry Hester, MD Senator
 - L. Jason Barker, Vitol
 - M. Aaron Breidenbaugh, CPower

Next Steps (1:55-2:00)

4. Michele Greening will discuss expectations for the November 19, 2025 Special Members Committee Meeting.

Future Agenda Items

Author: M. Greening

Antitrust:

It is PJM's policy to comply with applicable antitrust laws. Participants must not disclose or exchange non-public, competitively sensitive information about their individual business strategies. Prohibited topics include, but are not limited to:

- Non-public individual pricing strategies, bidding strategies, or offer practices
- Non-public forecasts of prices, costs, output, or market behavior
- Non-public information about the availability, output or production costs of specific resources or services
- Confidential terms or conditions of sale, service, or trading strategies

- Planned or potential allocation of specific customers, suppliers, or markets among competitors
- Agreements or understandings between or among competitors to limit supply, coordinate bidding, fix prices, divide markets, or refuse to deal with particular entities
- Any other communication that could unreasonably restrain competition or coordinate competitive behavior among market participants

Discussion of PJM-administered market rules, tariff provisions, system operations, and public market outcomes is appropriate, provided individual confidential business information is not shared. These permitted discussions may include advocacy positions, including those reflecting state regulatory responsibilities or consistent with the obligations and interests of state-regulated entities. These discussions occur in a context where resulting rule changes may be submitted to FERC for approval, or may reflect regulatory mandates established by state authorities.

If prohibited topics are raised, the Chair will redirect the conversation. If the discussion continues, participants may be asked to leave the meeting or the meeting may be adjourned. For more information, please refer to [PJM's Antitrust Guidelines for Stakeholder Meetings](#), which are posted on PJM's Committees and Groups page, <https://www.pjm.com/committees-and-groups>.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the [PJM Code of Conduct](#).

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in Webex:

When logging into the Webex desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors Webex connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

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The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialogue shall be shared orally by entering the speaker queue.

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