

Interregional Coordination Update

Mike Handlin Manager, Interregional Market Operations Members Committee Webinar February 20, 2024



MISO/PJM Joint Stakeholder Meeting



The most recent Joint and Common Market meeting was held on August 18, 2023.



The next joint stakeholder meeting will be hosted by MISO on February 23, 2024 via WebEx



Meeting materials are posted approximately one week in advance on the PJM Meeting Center

PJM - PJM/MISO Joint & Common Market Initiative



February 2024 MISO-PJM JCM Topics & Questions

Planning Issues	 Interregional Planning 	
Market Issues	Freeze DateM2M Enhancements	Submit topics for the JCM Meeting to Michael.Handlin@pjm.com
Administrative	M2M SettlementsIssue StatusBiennial Review	



PJM-MISO Issue Status & Market-to-Market Settlement Adjustments

- Issue status drill down report available:
 - PJM/MISO Joint and Common Market Initiative



- Biennial Review of MISO-PJM Joint Operating Agreement taking place for 2024:
 - <u>https://pjm.com/markets-and-operations/energy/market-to-market.aspx</u>
- Pending market-to-market settlement adjustments
 - 2021 Merit Order Resettlement



JCM Registration – PJM.com meeting calendar

Meeting Center

Status Open Closed Registered Canceled	Load My I	results 1 - 1 of 1 Filters Save My Filters D-JOINT-COMMON X ers	Search	
Committees & Groups	Meetin	gs	Select: All None	Register
Markets and Reliability	Select	Date/Time	Details	♦ Status ♦
Committee Members Committee Planning Committee Market Implementation Committee Operating Committee More	View :	2.23.2024 10:00 a.m 12:00 p.m. EPT 15 ✔	PJM/MISO Joint & Common Market Initiative Virtual PJM/MISO Joint & Common Market Initiative	Open
Date Range Range: All Available Custom				



JCM meeting registration

For attendance information and meeting materials view the <u>meeting details page</u>. To update your registration, visit the <u>Meeting Center</u>.

You are attending: Virtual

PJM/MISO Joint & Common Market Initiative Virtual 2/23/2024 10:00 a.m.

When logging in to the meeting, access Webex first and select the "call me" feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.

If you experience any technical or internet connectivity issues during a stakeholder meeting, email <u>PJM Meeting Support</u>. Your email will reach a team of support professionals and your issue will be resolved as quickly as possible by the appropriate personnel. If you are at PJM or in person at a PJM off site meeting, technical support is available for your meeting. The chair or secretary will inform you on who to contact prior to the start of the meeting.

WebEx Details:

https://www.misoenergy.org/engage/calendar/#/month/02-23-2024



JCM registration redirect to MISO stakeholder calendar

★ > Events > 2024 > MISO PJM JCM - February 23, 2024

MISO PJM JCM - February 23, 2024

Return to Calendar		Registration is not required for this conference call
Save to Local Calendar	#	Details
Register	â×.	Webex Information: Event Number: 2484 072 5438
Meeting Information		Event Password: MT223
date: Friday, February 23, 2024		Please log in to Webex to access the dial in information
10:00 AM - 12:00 PM Eastern Time (9:00 AM - 11:00 AM Central Time)		Meeting Materials & Download All
LOCATION: Conference Call/WebEx Only (Host)		There are currently no documents that match this criteria.
ENTITY: MISO PJM JCM (MISO-PJM JCM)		
EVENT TYPE: Meeting		
EVENT FORMAT: Call and WebEx		



Congestion Management Process / Freeze Date

- CMP members continues to meet on a regular basis working through Freeze Date data analysis
 - Next CMP working group meeting 3/14/24
 - Next CMP Council meeting 2/21/24
- PJM/MISO/SPP IMM will be participating



MISO IMM will discuss position on MISO FFE Counterproposal



Freeze Date FFE / FFL

- Firm Flow Entitlements (applies to market entities)
 - SPP continues to review MISO counterproposal and perform additional analysis. Timeline updated to review during March CMPWG.
- Firm Flow Limits (applies to non-market entities)
 - TVA renewed focus on firm flow limit proposal and reviewed initial proposal during November 30th CMPWG. Additional analysis provided during January 25th CMPWG.



PJM – NYISO JOA

PJM and NYISO coordinating on proposed JOA language updates

- Update to Terms and Definitions
 - M2M Flowgate vs Other Coordinated Flowgate
- Review of PJM-NYISO IROL reference under section 35.5.9
- Review of PJM-NYISO Interconnected Facilities Schedule A
 - Remove list from JOA and create public posting
- FERC approval effective 2/14/24



PJM-NYISO Interconnected Facilities List

Interconnected Facilities List available on Market to Market Coordination webpage:

PJM - Market-to-Market Coordination

erational Data	Home Markets & Operations Energy Market	Market-to-Market Co	ordina
nter Storm Elliott Info			
ta Directory	Market-to-Market Coordina	ation	
erregional Data Map	LINDEN VFT Facility	Date	
M Tools 🗸 🗸	Joint Operating Protocol (PDF)	11.15.2016	
ergy Market 🛛 🔨			
vers of Uplift	MISO	Date	
ergy Offer Verification	ExSchedule: User Guide (PDF) Coordinated Transaction Bids Training		
el Cost Policies	Command Line Interface Documentation ZIP	7.19.2023	
P Model Information	Joint Operating Agreement [PDF]	7.17.2023	
rket-to-Market ordination	Preliminary Determination of Firm Flow Entitlements Associated with Incremental Auction Revenue Rights (PDP)	8.27.2019	
oacity Market (RPM)	Quarterly Change Management Log (PDF)	10.21.2019	
ancial Transmission 🔻	FAQs Regarding CTS MISO [PDF]	10.31.2017	
cillary Services	 Enhanced Market to Market Data Exchange PDF 	3.4.2013	
issions	Biennial Review of Joint Operating Ag	greement	
mand Response 🗸 🗸	Report		
ling, Settlements & 🔻	2022 PDF	2.22.2022	
edit	2020 PDF	2.3.2020	
tem Operations 🔹 🗸	. 2018 PDF	2.28.2018	
vanced Technologies &	Settlements	Date	
	Constraint Relaxation & PTOC Settlement	10.18.2021	
	2021 Summer Merit Order Resettlement	10.2.2023	

New York ISO	Date	
Joint Operating Agreement PDF		
NY/NJ PAR Coordination FERC Approval (PDF)	10.6.2017	
Coordinated Flowgates & Entitlements 🗵	6.8.2021	

library

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planning markets & operations

Duke Energy Carolinas	Date
Joint Operating Agreement PDF	4.1.2018
Implementation Document for Joint Operating Agreement (PDF)	4.1.2018

Tennessee Valley Authority	Date
Joint Reliability Agreement (JRCA) - PJM and	6.5.2023
TVA PDF	

VACAR South RC	Date
Adjacent Coordination Agreement (VACAR, South RC & PJM) [PDF]	3.7.2018

Congestion Management Process Council	Date	
Congestion Management Process (CMP) - Capturing Pseudo-Ties in Market Flow PDF	7.12.2016	
PJM Coordinated Flowgates CSV		



Interregional Planning

- PJM MISO Interregional Stakeholder Advisory Committee 3/1/24
 - Annual Issues Review
 - Existing and new regional issues along PJM/MISO seam
 - Newly approved projects near PJM/MISO seam
 - M2M historical congestion
 - Joint RTO Planning Committee
 - Within 45 calendar days after the Issues Review IPSAC the JRPC shall determine the need for a Coordinated System Plan study



Interregional Planning Key Dates

- Stakeholder input due: January 31, 2024
- Annual Issues Review IPSAC: March 1, 2024
- JRPC determines whether to perform a CSP study in 2024
 - April 15, 2024 (at the latest)
 - JRPC will inform IPSAC within 5 days of the decision





Facilitator: Michele Greening,

Michele.Greening@pjm.com

SME/Presenter: Mike Handlin,

Michael.Handlin@pjm.com

Interregional Coordination Update

Member Hotline (610) 666 – 8980 (866) 400 – 8980 custsvc@pjm.com