

# Information Checklist for Membership Applications

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## Information Requirement Checklist

- [New document](#) available on PJM.com
- One place to review information needs throughout application process
- Printable checklist on last page

## Membership Application Process Workflow

- Repurposing previous document “Membership Application Checklist”
- Updates will be made to the [existing document](#) available on PJM.com including the title change

*Both documents available via the [Membership Enrollment](#) web page on PJM.com.*

- Alphabetical listing of information required
- Description of what that information is
- Details as to why the information is needed
- Location details of where to expect that request
- Printable comparison chart across all Member types

Information Requirement	Full Member	Associate Member	Ex Officio Member – Voting	Ex Officio Member – Non Voting	Existing Member* – Additional Market Activity
Affiliate Disclosure	X	X			
Application for Membership Agreement	X	X	X	X	
Bank Reference	X				
Beneficial Owners	X**				
Board of Directors	X				
Combined CAM A&B	X	X	X		
Corporate Organizational Structure Chart	X				
Credit Application	X				
Credit Contacts	X				
Financial Statements	X				
Guaranty	X				

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### Member Hotline

(610) 666 – 8980

(866) 400 – 8980

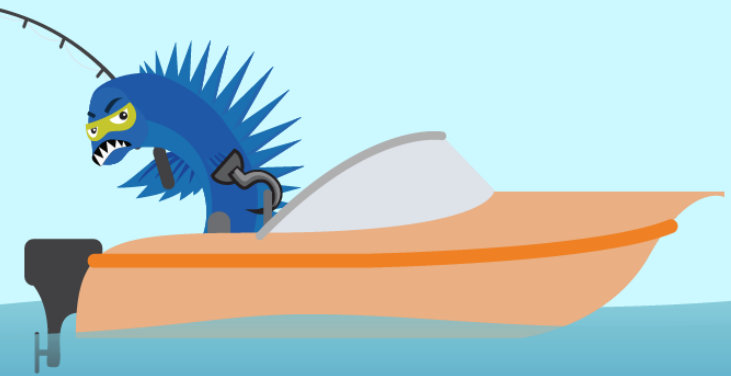
[custsvc@pjm.com](mailto:custsvc@pjm.com)

**PROTECT THE  
POWER GRID**

**THINK BEFORE  
YOU CLICK!**



**BE ALERT TO  
MALICIOUS PHISHING  
EMAILS**



**Report suspicious email activity to PJM.**  
Call (610) 666-2244 or email [it\\_ops\\_ctr\\_shift@pjm.com](mailto:it_ops_ctr_shift@pjm.com)