

# Automated Submission of Annual and Quarterly Financial Statements

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Members Committee  
September 25, 2025

# Automated Submission of Financial Statements

Attachment Q requires Market Participants to submit financial statements no later than:

**120 days after fiscal year end**  
(Annual audited)

**60 days after fiscal quarter end**  
(Quarterly unaudited)

***Extensions may be requested and granted***

- Officers, Authorized Reps or Maintenance Managers will now submit financial statements in the Financials feature of the PJM Membership Management Community
- Platform provides secure, transparent, and centralized process

To be used by Market Participants for financial statements beginning with fiscal period ending:

**May 31, 2025** (Annual)

**August 31, 2025** (Quarterly)

- [Annual Audited Financials User Guide](#)
- [Quarterly Unaudited Financials User Guide](#)
- [Attachment Q; PJM Credit Risk Management Policy](#)
- [PJM Operating Agreement](#)
- [Membership Management Community](#)

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**Automated Submission of Annual  
and Quarterly Financial Statements**



**Member Hotline**

(610) 666 – 8980

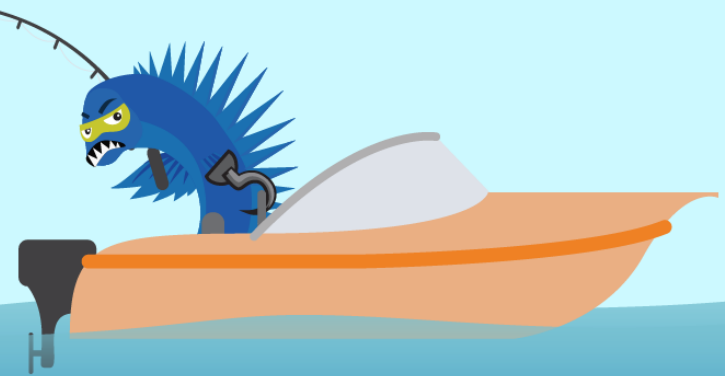
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MALICIOUS PHISHING  
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Call (610) 666-2244 or email [it\\_ops\\_ctr\\_shift@pjm.com](mailto:it_ops_ctr_shift@pjm.com)