



Update on Annual Requirements for Member Recertification, Officer Certification, Financial Statements, and Risk Policies

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Manager, Membership Process & Services

Annual Recertification Forms

Line of Business	# Members	%
Generation	124	6%
Power Marketer	32	2%
Financial Trader	27	2%
Load Serving Entity	39	3%
Transmission	22	3%
Muni/Co-op	13	3%
Curtailed Service Provider	15	4%
Industrial	0	0%
Project Developer	9	4%
Total Outstanding	282	28%
Total Received	741	72%
Total	1023	100%



OCF and Financial Statement Update

As of April 17, 2026

Outstanding Forms

Officer Certification Form - 31%

Line of Business	# MPS	%
Generation	120	24%
Power Marketer	37	9%
Financial Trader	28	7%
Load Serving Entity	34	7%
Transmission	16	4%
Muni/Co-op	9	2%
Curtailment Service Provider	9	2%
Industrial	0	<1%
Project Developer	2	<1%
Total Outstanding	255	31%
Total Received	564	69%
Total	819	100%

FYE 2025 Financial Statements – 51%

Line of Business	# MPs	%
Generation	197	24%
Power Marketer	51	6%
Financial Trader	63	8%
Load Serving Entity	65	8%
Transmission	6	1%
Muni/Co-op	21	3%
Curtailment Service Provider	12	1%
Industrial	3	<1%
Project Developer	2	<1%
Total Outstanding	420	51%
Total Received	399	49%
Total	819	100%

Risk Policies

Line of Business	# MPs	%
Generation	117	9%
Power Marketer	38	3%
Financial Trader	41	4%
Load Serving Entity	38	4%
Transmission	19	5%
Muni/Co-op	10	3%
Curtailed Service Provider	7	7%
Industrial	1	2%
Project Developer	2	8%
Total Outstanding	277	34%
Total Received	542	66%
Total	819	100%

- Post Consult Period
 - Begins: April 20
 - Ends: May 15

Members that fail to complete the Annual Member Recertification requirements may be considered in non-monetary breach of the PJM Operating Agreement for failure to comply with Operating Agreement, section 11.3.1.

- **Market Participants that fail to provide its annual Officer Certification Form by April 30 will not be able to transact in any PJM Markets.**

PJM will disable the Market Participant's access to all PJM Tools until PJM receives the certification.

Annual Recertification in the Membership Management Community is OPEN

Only for PJM Voting and Affiliate Members

Past Deadline

- Sector Selection
- Affiliate Disclosure
- Principals
(Market participants only)

Must be completed by:

- Authorized representative
- Maintenance manager
- Officer

Required Tasks

- Company Information
- Contact Managers
- CAMs
- Related Parties

Due April 30

Required Tasks *Market participants only*

- **Officer Certification Form**
Initiate and complete in Membership Management Community by officer, authorized representative, or maintenance manager, or complete by officer certification role; review and sign in DocuSign by officer.
- **2025 Audited Financials**
Submit via the Membership Management Community.
- **Risk Policy**
Current risk management policy(s) MUST be submitted.

For more information, contact us at membershipforms@pjm.com.

Presenters:
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Member Hotline

(610) 666 – 8980

(866) 400 – 8980

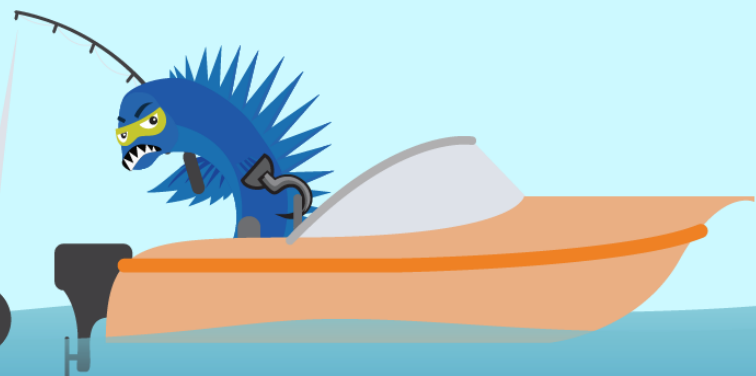
custsvc@pjm.com

**PROTECT THE
POWER GRID**

**THINK BEFORE
YOU CLICK!**



**BE ALERT TO
MALICIOUS PHISHING
EMAILS**



**Report suspicious email activity to PJM.
Call (610) 666-2244 or email it_ops_ctr_shift@pjm.com**