

Manual 40, Revision 28

Training & Certification Requirements

Ben Miller, Sr. Trainer
State & Member Training

Markets and Reliability Committee
January 22, 2026

- Periodic Review
- Section 3.2.2: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
- Section 3.2.3.1: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
- Section 3.3: Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
- Section 3.3: Clarified PJM's compliance monitoring process (the compliance monitoring figure has been removed)

Manual 40: Training and Certification Requirements,
Revision 28

- **Section 3.2.2: Market Operation Center Generation Dispatchers**
 - Minor grammatical update
 - Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
 - Does not change the amount of annual training required
 - Topics requiring annual training will be based on the DIF (difficulty, importance, frequency) analysis and reviewed with the DTS
 - Consistent with current practice for Transmission Owner Operators

- **Section 3.2.3.1: For entities operating between 20 MW and 75 MW on an aggregate basis**
 - Added clarification that training used to satisfy the PJM continuing training requirement must be relevant to PJM policies and procedures
 - Does not change the amount of annual training required
 - Topics requiring annual training will be based on the DIF (difficulty, importance, frequency) analysis and reviewed with the DTS
 - Consistent with current practice for Transmission Owner Operators

- **Section 3.2.3.2: For entities operating less than 20 MW on an aggregate basis**
 - Minor grammatical update

- **Section 3.3: Compliance Monitoring Process for Training and Certification Requirements**
 - Added clarifications covered in prior slides to the requirement summaries listed in this section
 - Adjusted the PJM compliance monitoring process language for added clarity and consistency with other PJM manuals
 - Removed the Compliance Monitoring figure in Exhibit 2

	Committee	Nov	Dec	Jan	Feb
Manual 40 Revision 28	DTS	● 11/11	● 12/9		
	RSCS		○ 12/8		
	SOS	● 11/25		● 1/5	
	OC		● 12/4	★ 1/8	
	MRC			● 1/22	★ 2/19

- *First Read*
- ★ *Endorsement*
- *Info Only*

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M40: Training & Certification Requirements Periodic Review



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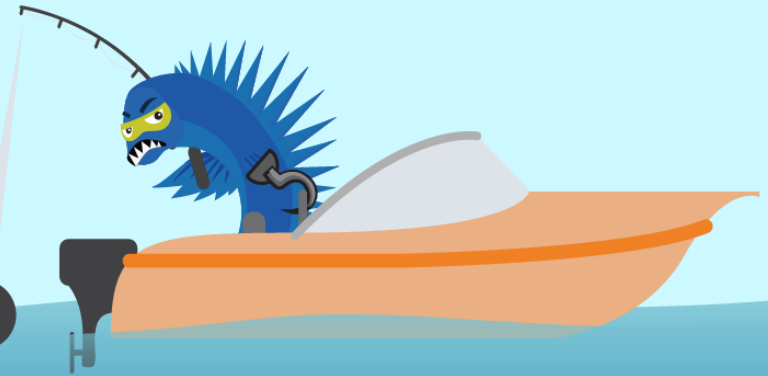
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