



# Executive Summary Manual Changes

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|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------------------------------------------------|
| <b>Effective Date</b>                                                                                                                                                                                                                                                                                      |            | February, 2025<br>2/20/2025                     |
| <b>Impacted Manual #(s)/Manual Title(s):</b>                                                                                                                                                                                                                                                               |            |                                                 |
| PJM Manual 40: Training and Certification Requirements                                                                                                                                                                                                                                                     |            |                                                 |
| <b>Conforming Order(s):</b>                                                                                                                                                                                                                                                                                |            |                                                 |
|                                                                                                                                                                                                                                                                                                            |            |                                                 |
| <b>Associated Issue Tracking Title:</b>                                                                                                                                                                                                                                                                    |            |                                                 |
| <b>Committee Approval Path - What committee(s) have already seen these changes?</b>                                                                                                                                                                                                                        |            |                                                 |
| First Read                                                                                                                                                                                                                                                                                                 | 01/06/2025 | System Operations Subcommittee                  |
| First Read                                                                                                                                                                                                                                                                                                 | 01/09/2025 | Operating Committee                             |
| First Read                                                                                                                                                                                                                                                                                                 | 01/13/2025 | Reliability Standards & Compliance Subcommittee |
| First Read                                                                                                                                                                                                                                                                                                 | 01/14/2025 | Dispatcher Training Subcommittee                |
| First Read                                                                                                                                                                                                                                                                                                 | 01/23/2025 | Markets and Reliability Committee               |
| Endorsement                                                                                                                                                                                                                                                                                                | 01/30/2025 | System Operations Subcommittee                  |
| Endorsement                                                                                                                                                                                                                                                                                                | 02/06/2025 | Operating Committee                             |
| Endorsement                                                                                                                                                                                                                                                                                                | 02/11/2025 | Dispatcher Training Subcommittee                |
| Endorsement                                                                                                                                                                                                                                                                                                | 02/20/2025 | Markets and Reliability Committee               |
| <b>MRC 1<sup>st</sup> read date:</b>                                                                                                                                                                                                                                                                       |            | 1/23/2025                                       |
| <b>MRC voting date:</b>                                                                                                                                                                                                                                                                                    |            | 2/20/2025                                       |
| <b>Impacted Manual sections:</b>                                                                                                                                                                                                                                                                           |            |                                                 |
| Cover Page<br>References<br>1.3.2<br>3.2.2<br>3.2.3.2                                                                                                                                                                                                                                                      |            |                                                 |
| <b>Reason for change:</b>                                                                                                                                                                                                                                                                                  |            |                                                 |
| Cover-to-cover periodic review<br>Updated division name<br>Added additional references<br>Clarified member actions when responding to PJM Personnel Data Verification Requests<br>Redefined "Small Generation Plant Dispatcher"<br>Removed subsection on "Company or Vendor Sponsored Equivalent Training" |            |                                                 |



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*February, 2025*

## **Summary of the changes:**

- Cover Page:
  - Updated Division Name from “State and Member Services” to “Governmental and Member Services” to reflect PJM organizational changes.
- References:
  - Updated “References” section to include “PJM Manual for Generator Operation Requirements (M-14D)”
- Section 1.3.2:
  - Added the following sentence to clarify how member companies should respond to PJM-initiated data verification requests: “Periodically, PJM will request verification of personnel data. Training Liaisons and/or alternate Training Liaisons are required to respond to these requests.”
- Section 3.2.2:
  - Updated “Small Generation Plant Dispatcher” to “Small Generation Resource Dispatcher” to align with standard PJM language.
- Section 3.2.3.2:
  - Removed sub-section “Company or Vendor Sponsored Equivalent Training.”
  - There is no vendor equivalent for the PJM specific modules outlined in this section.