

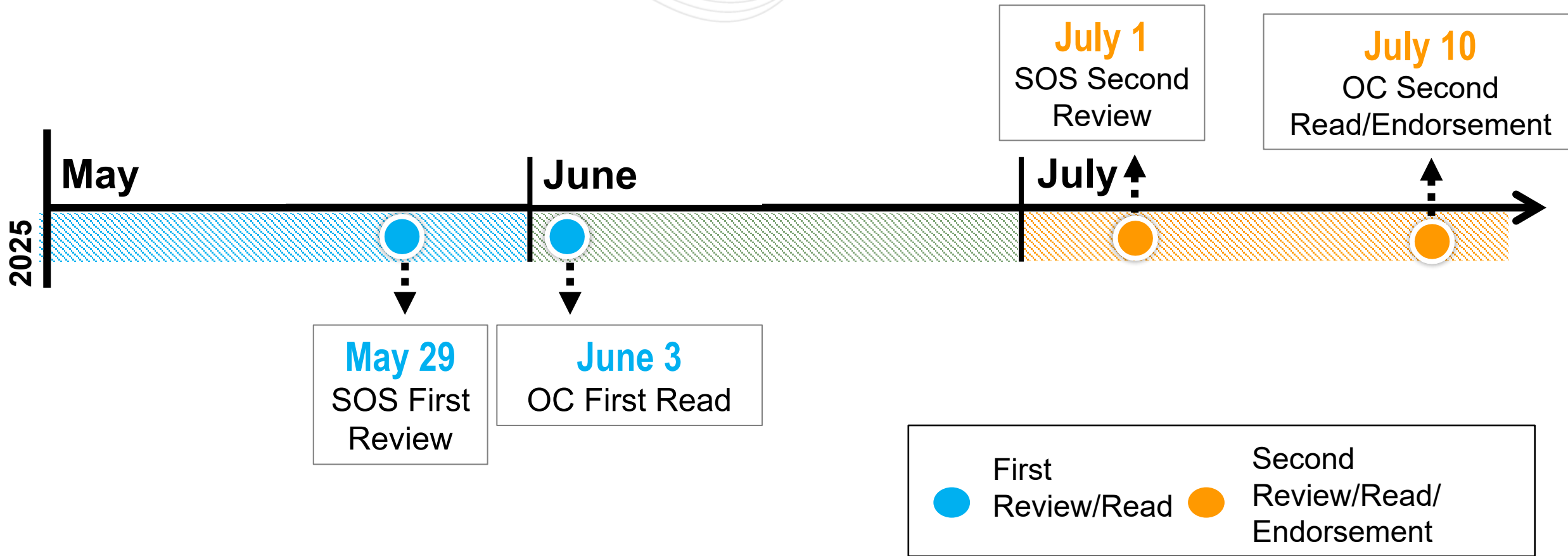
SOS Charter Review

Matthew Wharton, Principal
Reliability Engineer
SOS Secretary
Operating Committee
July 10, 2025

- Performed annual review of the SOS Charter with the Stakeholder Affairs Team
- Proposed SOS Charter revisions primarily seek to clarify SOS participation requirements
- SOS-J
 - Primarily PJM Member companies who are signatories to the Operating Agreement and are a NERC registered Generation Owner or Transmission Owner within the PJM region

- SOS-T (secure group)
 - Only PJM Member companies who are signatories to the Consolidated Transmission Owners Agreement or signatories to the Operating Agreement, and are a NERC registered Transmission Owner within the PJM region
 - Participation limited to real-time operations and operations support personnel, validated by Member company's control room leadership
 - Subject to FERC Order 2004, Standards of Conduct
 - Participants require Critical Energy Infrastructure Information clearance for meeting attendance and related materials

- Revisions also seek to standardize and clarify language in the Administrative Section
 - All Subcommittees will adhere to Manual 34: PJM Stakeholder Process rules of procedure and code of conduct
 - SOS-T participants must refrain from forwarding meeting attendance information or sharing meeting materials beyond SOS-T authorized attendees
 - Decision-making at the SOS will follow Manual 34 guidelines for Subcommittees; the SOS Chair will share results with the Operating Committee
- Primarily administrative revisions to the Responsibilities and Core Competencies Sections; core competencies further streamlined



Facilitator:

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SME/Presenter:

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SOS Charter



Member Hotline

(610) 666 – 8980

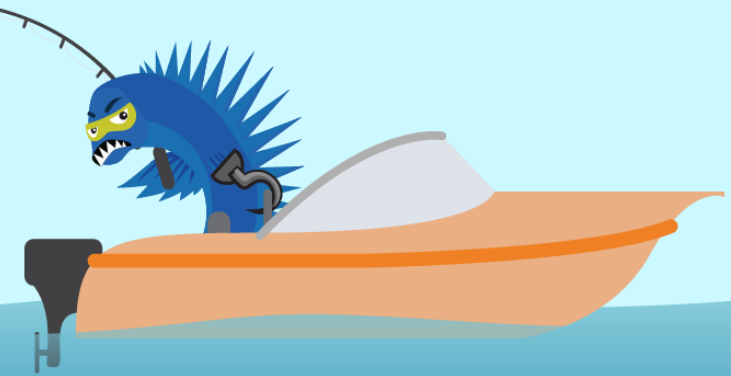
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