

Planning Committee
Webex / PJM Conference and Training Center
April 7, 2026
9:00 a.m. – 12:00 p.m. EPT

Administration (9:00 - 9:10)

1. Welcome, announcements, and review of the Anti-trust, Code of Conduct, and Media Participation Guidelines.
2. Review and **approve** draft minutes from March 10, 2026 Planning Committee meeting.

Endorsements (9:10-9:40)

There are no endorsements at this meeting.

First Reads (9:40-10:00)

3. Manual 14A Retirement

Michelle Farhat, PJM, will review the proposal for the retirement of Manual 14A: New Services Request Process. **The committee will be asked to endorse this proposal at its next meeting.**

4. Manual 14E Retirement

Michelle Farhat, PJM, will review the proposal for the retirement of Manual 14E: Upgrade and Transmission Interconnection Requests. **The committee will be asked to endorse this proposal at its next meeting.**

5. Manual 14H Revisions: Elimination of First Use

Michelle Farhat, PJM, will provide an update on Manual 14H: New Service Requests Cycle Process revisions. These revisions are part of the conforming changes for the elimination of first use. **The committee will be asked to endorse these changes at its next meeting.**

6. Manual 14H Revisions: Replacement Generation Interconnection Service

Dylan Seeley, PJM, will provide an update on Manual 14H: New Service Requests Cycle Process revisions. These revisions are part of the conforming changes for replacement generation. **The committee will be asked to endorse these changes at its next meeting.**

Informational Updates (10:00 – 10:30)

7. FERC Order Regarding Solution-Based DFAX Methodology

Jessica Lynch, PJM, will provide an update on FERC's order in Docket Nos. EL15-18-005, et al. regarding revisions to the solution-based DFAX methodology and related refund requirements.

8. TPL-007 Update

Stanley Sliwa, PJM, will provide an update on TPL-007 and the upcoming GMD model build / data request.

9. PJM IBR Verification Process Announcement

Brent Reffner, PJM, will announce that the PJM IBR verification process will be presented at IPS meeting on April 27th.

10. Reliability Compliance Update

Gizella Mali, PJM, will provide an update on the activities, issues, and items of interest at NERC, SERC, and RF.

Informational Posting

A. Manual 03 Transmission Operations Revisions

B. Model Build Activity Update

- RTEP
 - 2026 Series Load Flow
 - PJM's Transmission Modeling and Transmission Planning departments are in the process of reviewing the RTEP cases.
 - 2026 Series Short Circuit
 - PJM to provide Trial 3 of the 5-year case by April 3rd.
 - TOs to provide Trial 3 feedback by April 10th.
 - PJM's Transmission Modeling department to provide 5-year case to PJM's Transmission Planning department by April 17th.
 - CIP-014
 - PJM finalized 2028 SUM and SLL dynamics cases for CIP-014 study.
- MMWG

- 2025 Series Dynamics
 - PJM reviewed MMWG Trial 5 dynamics cases and provided feedback to PowerTech.
 - PowerTech is working to finalize the 2025 Series MMWG dynamics cases in early April.
- PJM will open the annual Gen Model window for Generation Owner data on May 1st. The window will remain open for 45 calendar days, through June 15th.
 - Generator Owners are expected to submit all required data within window through the Gen Model platform.
 - New fields added to Gen Model for the 2026 window for Generator Owners to provide:
 - Factory Acceptance Test (FAT) report for each transformer – PDF upload (not required until 2027 submission, strongly encouraged for 2026)
 - Protection Information – DYR file upload, applicable only to IBR (not required until 2027 submission, strongly encouraged for 2026)
 - Conventional generators that do not own any circuit breaker and previously left the breaker/relay section blank are now required to enter protection information.
 - New section added for Generator Owner review:
 - Facility one-line, along with its modeling data (.idv/.raw)(not required until 2027 submission, strongly encouraged for 2026)
 - Generator Owners are now able to select between 3 types of cooling – Air, Gas, and Liquid; previously it was set to Gas Cooling only
 - IBR resources are now required to submit .dyr file for their relay protection instead of manually filling in the information

Future Meeting Dates and Materials			Materials Due to Secretary	Materials Published
Date	Time	Location	5:00 p.m. EPT deadline*	
Friday, May 8, 2026	9:00 a.m. – 12:00 p.m.	Teleconference / Webex	Tuesday, April 28, 2026	Friday, May 1, 2026
Tuesday, June 2, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, May 21, 2026	Tuesday, May 26, 2026
Tuesday, July 7, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, June 25, 2026	Tuesday, June 30, 2026
Tuesday, August 4, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, July 23, 2026	Tuesday, July 28, 2026
Tuesday, September 8, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, August 27, 2026	Tuesday, September 1, 2026
Tuesday, October 6, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, September 24, 2026	Tuesday, September 29, 2026
Tuesday, November 3, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, October 22, 2026	Tuesday, October 27, 2026

Tuesday,
December 1, 2026

9:00 a.m. – 12:00 p.m.

PJM Conference & Training Center and Webex

Thursday,
November 19, 2026

Tuesday,
November 24, 2026

*Materials received after 12:00 p.m. EPT are not guaranteed timely posting by 5:00 p.m. EPT on the same day.

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Antitrust:

It is PJM's policy to comply with applicable antitrust laws. Participants must not disclose or exchange non-public, competitively sensitive information about their individual business strategies. Prohibited topics include, but are not limited to:

- Non-public individual pricing strategies, bidding strategies, or offer practices
- Non-public forecasts of prices, costs, output, or market behavior
- Non-public information about the availability, output or production costs of specific resources or services
- Confidential terms or conditions of sale, service, or trading strategies
- Planned or potential allocation of specific customers, suppliers, or markets among competitors
- Agreements or understandings between or among competitors to limit supply, coordinate bidding, fix prices, divide markets, or refuse to deal with particular entities
- Any other communication that could unreasonably restrain competition or coordinate competitive behavior among market participants

Discussion of PJM-administered market rules, tariff provisions, system operations, and public market outcomes is appropriate, provided individual confidential business information is not shared. These permitted discussions may include advocacy positions, including those reflecting state regulatory responsibilities or consistent with the obligations and interests of state-regulated entities. These discussions occur in a context where resulting rule changes may be submitted to FERC for approval or may reflect regulatory mandates established by state authorities.

If prohibited topics are raised, the Chair will redirect the conversation. If the discussion continues, participants may be asked to leave the meeting, or the meeting may be adjourned. For more information, please refer to [PJM's Antitrust Guidelines for Stakeholder Meetings](#), which are posted on PJM's [Committees and Groups page](#).

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the [PJM Code of Conduct](#).

Participant Identification in Webex:

When logging into the Webex desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors Webex connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and whiteboard notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Use of Webex Chat:

The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialogue shall be shared orally by entering the speaker queue.

On the Phone, Dial



to Mute/Unmute

Linking Teleconference Connection to Webex

When logging in to the meeting, access Webex first and select the "call me" feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.

Join a Meeting

1. Join meeting in the Webex desktop client
2. Enter name (*First and Last**) and corporate email
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*Note: Anonymous users or those using false usernames or emails will be dropped from the teleconference.



Agenda

Provide feedback on the progress of this group: [Facilitator Feedback Form](#)
Visit learn.pjm.com, an easy-to-understand resource about the power industry and PJM's role.