

Planning Committee

Webex

May 8, 2026

9:00 a.m. – 12:00 p.m. EPT

Administration (9:00 - 9:10)

1. Welcome, announcements, and review of the Anti-trust, Code of Conduct, and Media Participation Guidelines.
2. Review and **approve** draft minutes from April 7, 2026 Planning Committee meeting.
3. Review and **approve** draft minutes from April 20, 2026 Planning Committee Special Session meeting.

Endorsements (9:10-9:40)

4. Manual 14A Retirement

Michelle Farhat, PJM, will review the proposal for the retirement of Manual 14A: New Services Request Process. **The committee will be asked to endorse this proposal at this meeting.**

5. Manual 14E Retirement

Michelle Farhat, PJM, will review the proposal for the retirement of Manual 14E: Upgrade and Transmission Interconnection Requests. **The committee will be asked to endorse this proposal at this meeting.**

6. Manual 14H Revisions: Elimination of First Use

Michelle Farhat, PJM, will provide an update on Manual 14H: New Service Requests Cycle Process revisions. These revisions are part of the conforming changes for the elimination of first use. **The committee will be asked to endorse these changes at this meeting.**

7. Manual 14H Revisions: Replacement Generation Interconnection Service

Dylan Seeley, PJM, will provide an update on Manual 14H: New Service Requests Cycle Process revisions. These revisions are part of the conforming changes for replacement generation. **The committee will be asked to endorse these changes at this meeting.**

First Reads (9:40-10:30)

8. Manual 14H Revisions: Incorporation of IEEE 2800

Awais Ghayas, PJM, will provide an update on Manual 14H: New Service Requests Cycle Process revisions. These revisions are for the incorporation of IEEE 2800. **The committee will be asked to endorse these changes at its next meeting.**

9. Manuals 20A, 21B, 22 Periodic Review

Patricio Rocha Garrido, PJM, will provide updates on Manual 20A: Resource Adequacy Analysis, Manual 21B: PJM Rules and Procedures for Determination of Generating Capability, and Manual 22: Generator Resource Performance Indices as part of their periodic review. **The committee will be asked to endorse these changes at its next meeting.**

10. Fuel Switching for Projects with GIA

Justin Radl, Invenergy, will discuss a Fuel Switch Problem Statement and Issue Charge. **The committee will be asked to approve the Issue Charge at its next meeting.**

Informational Updates (10:30 – 12:00)

11. Manual 19 Revisions: Load Forecast Enhancements

Andrew Gledhill, PJM, will provide an update on Manual 19: Load Forecasting and Analysis revisions. These revisions are regarding enhancements to the load forecast.

12. FERC Order Regarding Solution-Based DFAX Methodology

Jessica Lynch, PJM, will provide an update regarding FERC's March 6th and April 29th orders addressing the solution-based distribution factor methodology.

13. NJ State Agreement Approach Update

Susan McGill, PJM, will provide an update regarding the Mutual Termination Agreement between PJM and the NJ Board of Public Utilities regarding the NJ State Agreement Approach projects.

14. Reliability Compliance Update

Gizella Mali, PJM, will provide an update on the activities, issues, and items of interest at NERC, SERC, and RF.

Informational Posting

A. Model Build Activity Update

- RTEP
 - 2026 Series Load Flow
 - PJM's Transmission Planning department is currently reviewing the RTEP cases.
 - 2026 Series Short Circuit
 - PJM's Transmission Modeling department provided 5-year case to PJM's Transmission Planning department on April 17th.
 - 2026 Series Dynamics
 - PJM is collecting dynamics updates for queue projects, i/s generation, and MOD-026-027 information
- RPM
 - PJM requested Trial 1 feedback on April 22nd.
 - TOs to submit Trial 1 feedback by May 8th.
 - PJM to request Trial 2 feedback by May 15th.
 - TOs to submit Trial 2 feedback by May 29th.
- MMWG
 - 2025 Series Dynamics
 - PowerTech finalized the 2025 Series MMWG dynamics cases on April 23rd.
 - 2026 Series Power Flow
 - PJM requested initial feedback on April 22nd.
 - TOs to submit initial feedback by May 29th.
 - PJM to submit initial feedback to PowerTech by June 22nd.
- The Gen Model 2026 window is now open from May 1st to June 15th.
 - Generator Owners are required to submit if they are NERC generators, if they participate in the PJM Capacity Market, or if they are 20 MW or greater.
 - Training documents and videos have been posted on PJM Planning Center.
 - For support with Gen Model submissions, please reach out to GenModel@pjm.com.

Future Meeting Dates and Materials			Materials Due to Secretary	Materials Published
Date	Time	Location	5:00 p.m. EPT deadline*	
Friday, May 8, 2026	9:00 a.m. – 12:00 p.m.	Teleconference / Webex	Tuesday, April 28, 2026	Friday, May 1, 2026

Tuesday, June 2, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, May 21, 2026	Tuesday, May 26, 2026
Tuesday, July 7, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, June 25, 2026	Tuesday, June 30, 2026
Tuesday, August 4, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, July 23, 2026	Tuesday, July 28, 2026
Tuesday, September 8, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, August 27, 2026	Tuesday, September 1, 2026
Tuesday, October 6, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, September 24, 2026	Tuesday, September 29, 2026
Tuesday, November 3, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, October 22, 2026	Tuesday, October 27, 2026
Tuesday, December 1, 2026	9:00 a.m. – 12:00 p.m.	PJM Conference & Training Center and Webex	Thursday, November 19, 2026	Tuesday, November 24, 2026

*Materials received after 12:00 p.m. EPT are not guaranteed timely posting by 5:00 p.m. EPT on the same day.

Author: Nicole Bugay

Antitrust:

It is PJM's policy to comply with applicable antitrust laws. Participants must not disclose or exchange non-public, competitively sensitive information about their individual business strategies. Prohibited topics include, but are not limited to:

- Non-public individual pricing strategies, bidding strategies, or offer practices
- Non-public forecasts of prices, costs, output, or market behavior
- Non-public information about the availability, output or production costs of specific resources or services
- Confidential terms or conditions of sale, service, or trading strategies
- Planned or potential allocation of specific customers, suppliers, or markets among competitors
- Agreements or understandings between or among competitors to limit supply, coordinate bidding, fix prices, divide markets, or refuse to deal with particular entities
- Any other communication that could unreasonably restrain competition or coordinate competitive behavior among market participants

Discussion of PJM-administered market rules, tariff provisions, system operations, and public market outcomes is appropriate, provided individual confidential business information is not shared. These permitted discussions may include advocacy positions, including those reflecting state regulatory responsibilities or consistent with the obligations and interests of state-regulated entities. These discussions occur in a context where resulting rule changes may be submitted to FERC for approval or may reflect regulatory mandates established by state authorities.

If prohibited topics are raised, the Chair will redirect the conversation. If the discussion continues, participants may be asked to leave the meeting, or the meeting may be adjourned. For more information, please refer to [PJM's Antitrust Guidelines for Stakeholder Meetings](#), which are posted on PJM's [Committees and Groups page](#).

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the [PJM Code of Conduct](#).

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and whiteboard notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in Webex:

When logging into the Webex desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors Webex connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

Participant Use of Webex Chat:

The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialogue shall be shared orally by entering the speaker queue.

On the Phone, Dial



to Mute/Unmute

Linking Teleconference Connection to Webex

When logging in to the meeting, access Webex first and select the “call me” feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.

Join a Meeting

1. Join meeting in the Webex desktop client
2. Enter name (*First and Last**) and corporate email
3. Under “Select Audio Option” select “Call Me” option from the dropdown menu

**Note: Anonymous users or those using false usernames or emails will be dropped from the teleconference.*

Provide feedback on the progress of this group: [Facilitator Feedback Form](#)
Visit learn.pjm.com, an easy-to-understand resource about the power industry and PJM's role.