

Order 1920 Stakeholder Engagement Update

Emmanuele Bobbio Principal Economist

TEAC special session – Order 1920 May 9, 2025

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Order 1920 Compliance Topics

Compliance Track

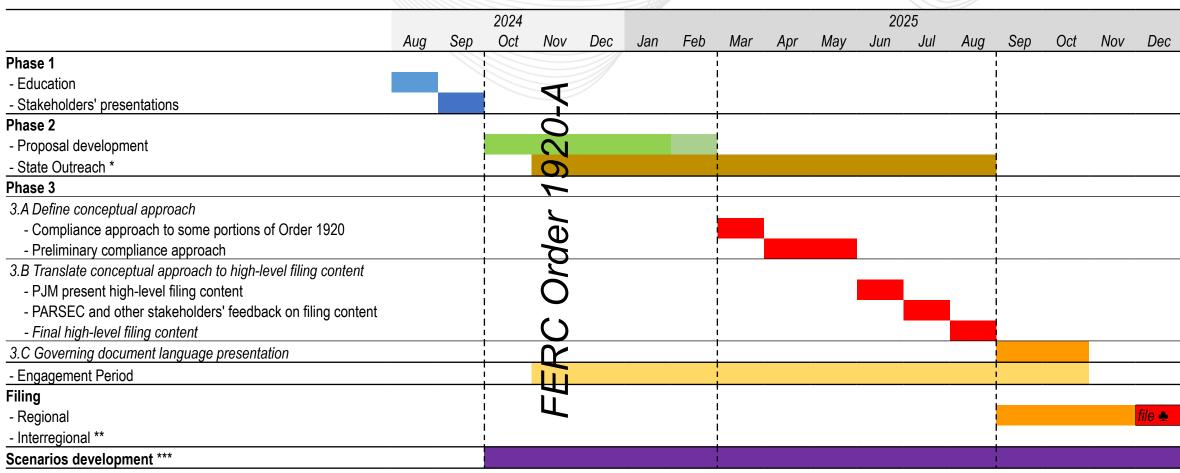
- Topics covered in March 13 and April 10 special TEACs:
 - Scenario Framework and Factor Categories
 - Analysis and identification of LT Needs Core and Additional
 - Evaluation, Selection, and Voluntary Funding Opportunities
 - Coordination between Interconnection and Order 1000 processes
 - Reevaluation
 - Benefits
- Last two topics for regional compliance filing covered today:
 - Alternative Transmission Technologies
 - Local transmission planning inputs

Scenario Development Track

Update on PJM proposed assumptions and methods for an informational Base Scenario



Order 1920 Stakeholder Engagement Timeline



^{*} State Outreach Topics: 1) process and logistics 2) governance 3) evaluation process and seletion criteria 4) voluntary funding 5) counterfactual for cost allocation

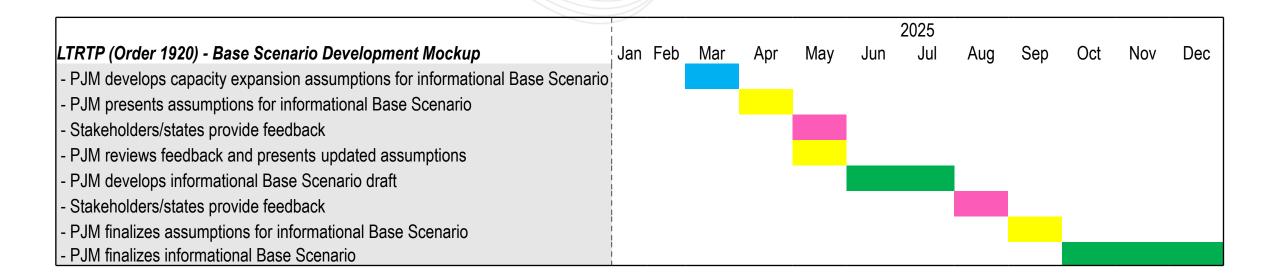
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^{**} On 5/2/2025 PJM filed with FERC to extend the interregional filing deadlines for the protocols with MISO and SERTP to 12/12/2026 and for those with NY-ISO and ISO-NE to 6/14/2027

^{4 6-}month extension moves filing deadline to 12 December 2025; implementation deadline remains 12 June 2027 as required by Order No. 1920-A



Scenario Development Detailed Timeline





May 19 special TEAC:

 Stakeholders provide feedback on PJM's conceptual approach to comply with the Order 1920 regional portion and recommended assumptions and methods for the informational Base Scenario

May 30 special TEAC:

PJM presents finalized conceptual approach to comply with the Order 1920 regional portion