

Order 1920 Stakeholder Engagement Update

Emmanuele Bobbio
Principal Economist

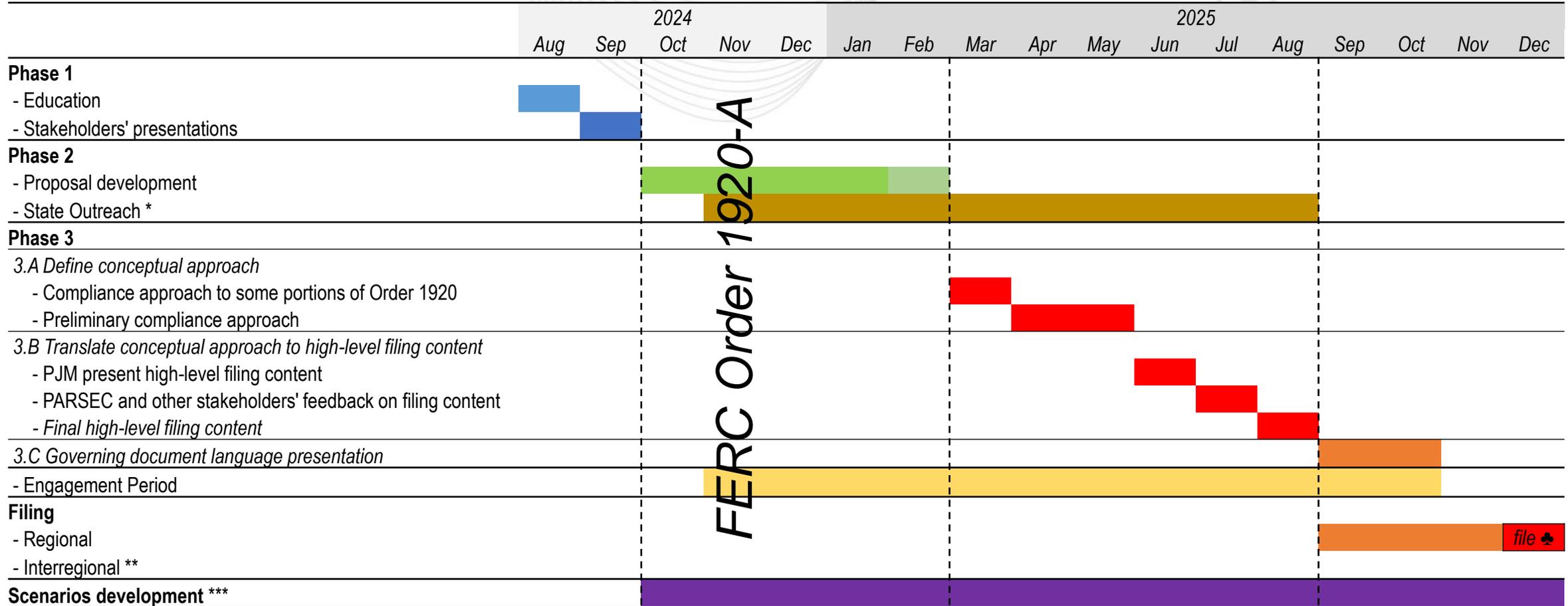
TEAC special session – Order 1920
May 30, 2025

- In March 13, April 10, and May 9 special TEACs, PJM presented the conceptual approach to comply with Order 1920 regional requirements and assumptions and methods for an informational Base Scenario
 - *Compliance topics covered in the conceptual approach presented:* Scenario Framework and Factor Categories; Analysis and identification of LT Needs; Benefits measurement; Evaluation, Selection, and Voluntary Funding Opportunities; Reevaluation; Alternative Transmission Technologies; Local transmission planning inputs; Coordination between Interconnection and Order 1000 processes;
- In the May 19 special TEAC stakeholder provided feedback on PJM proposals
- May 30 (today) PJM provides a response concluding the development of the conceptual compliance approach development phase

PJM will start discussing compliance with specific aspects of Order 1920 on June 16



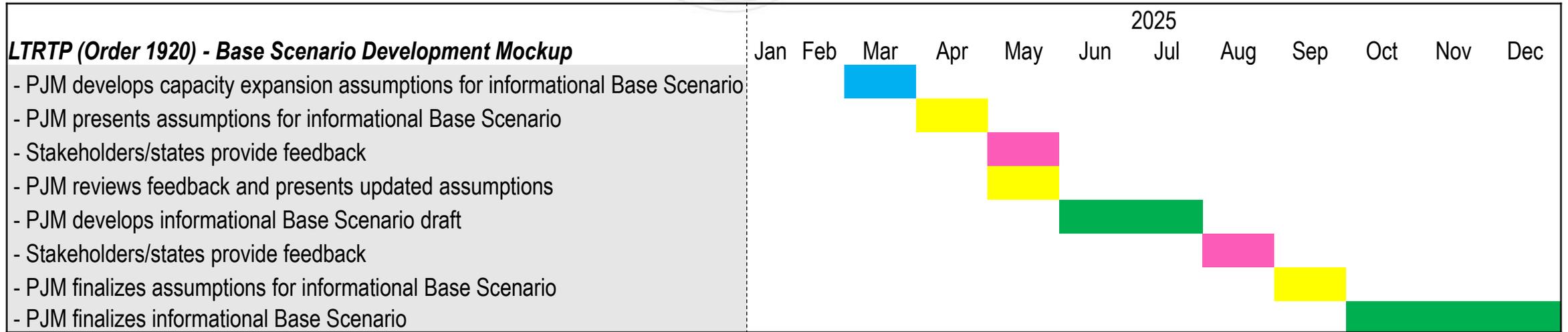
Order 1920 Stakeholder Engagement Timeline



* State Outreach Topics: 1) process and logistics 2) governance 3) evaluation process and selection criteria 4) voluntary funding 5) counterfactual for cost allocation

** On 5/23/2025 FERC granted PJM's request to extend the interregional filing deadlines for the protocols with MISO and SERTP to 12/12/2026 and for those with NY-ISO and ISO-NE to 6/14/2027

♣ 6-month extension moves filing deadline to 12 December 2025; implementation deadline remains 12 June 2027 as required by Order No. 1920-A



- **June 16 special TEAC:**

- PJM will start discussing compliance with specific aspects of Order 1920
- Example:

Order 1920 Compliance Obligation	Paragraph	Obligation as Affirmed or Modified by Order No. 1920-A	Paragraph	Compliance Plan
We adopt the NOPR proposal to require TPs in each transmission planning region to develop Long-Term Scenarios as part of LTRT Planning using no less than a 20-year transmission planning horizon.	344	Sustained	237	PJM will develop three Long-Term Scenarios with a 20-year planning horizon