

Order 1920 Stakeholder Engagement Update

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TEAC special session – Order 1920 July 18, 2025



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- In March 13, April 10, and May 9 special TEACs, PJM presented the conceptual approach to comply with Order 1920 regional requirements, and assumptions and methods for an informational Base Scenario
- On June 27 PJM presented the "compliance tracker" which translates the conceptual compliance into high-level language corresponding to each of Order 1920's regional requirements
- July 18 (today):
 - Stakeholder provide feedback on the compliance tracker
 - Vistra
 - RMI
 - Update on capacity expansion assumptions for the information Base Scenario to reflect latest changes (e.g. Big Beautiful Bill)

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Order 1920 Stakeholder Engagement Timeline

	2024								2025										
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		
Phase 1					=1									1					
- Education				T				i						1 1					
- Stakeholders' presentations								1						1					
Phase 2				0				1						1					
- Proposal development				$\overline{\mathbf{Q}}$															
- State Outreach *				Ô															
Phase 3				1				i I						 					
3.A Define conceptual approach			1	5				1						1 7	<u>loda</u>	v's			
- Compliance approach to some portions of Order 1920				Ō							_								
 Preliminary compliance approach 				d										5	speci	ial Tl	EAC		
3.B Translate conceptual approach to high-level filing content				Ľ				i						1					
 PJM present high-level filing content 			 	O				1						1					
- PARSEC and other stakeholders' feedback on filing content								1					<u> </u>						
- Final high-level filing content				\mathbf{O}															
3.C Governing document language presentation				r				i											
- Engagement Period														1					
Filing			1	7				I I						1					
- Regional																	file 뢒		
- Interregional **																			
Scenarios development ***								1						1					

* State Outreach Topics: 1) process and logistics 2) governance 3) evaluation process and seletion criteria 4) voluntary funding 5) counterfactual for cost allocation

** On 5/23/2025 FERC granted PJM's request to extend the interregional filing deadlines for the protocols with MISO and SERTP to 12/12/2026 and for those with NY-ISO and ISO-NE to 6/14/2027

♣ 6-month extension moves filing deadline to 12 December 2025; implementation deadline remains 12 June 2027 as required by Order No. 1920-A



• Whitepaper:

 PJM will endeavor to publish in July the whitepaper addressing the feedback stakeholders provided in May

August 7 special TEAC:

- PJM considerations on stakeholder feedback
- Informational Base Scenario development update





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