

Communities Roadmap

As of April 7, 2025

Compliance Annual Financials Automation Release

Product - Action Required	Deadline	Who May Be Affected
Membership Management Community – Compliance Annual Financials Automation Release	April 2025 5:00 – 8:00 p.m.	Membership Management Community Users



	2025								
	Jan	Feb	March	April	May	June	July	Aug	Sept
Member Community	2024.14 Release Member Onboarding: Jan 2025								
Planning Community									
Membership Management Community				2025.Release Compliance Annual Financials Automation					



Membership Management Community: Compliance Annual Financials Automation Release

- Tariff, Attachment Q, section II.E.2. requires Market Participants to submit annual and quarterly financial statements on an ongoing basis in order to remain eligible to participate in PJM Markets.
- Market Participants currently submit financial statements by email to Credit group.
- Automation enhancement enables Officers, Authorized Representatives, and Maintenance Managers to upload annual audited financial statements in Membership Management Community, providing a secure, transparent, and centralized process.
- Process to be utilized by Market Participants beginning with April 30, 2025 fiscal year end.
- Further enhancement for upload of quarterly financials to be implemented in the third quarter of 2025

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Communities



Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com

**PROTECT THE
POWER GRID
THINK BEFORE
YOU CLICK!**



Be alert to
malicious
phishing emails.

Report suspicious email activity to PJM.
(610) 666-2244 / it_ops_ctr_shift@pjm.com



Product Details

The [Member Community](#) allows members to find answers to their questions, get the information they need when they need it, and resolve issues quickly and efficiently.

Key Product Features

- Research topics quickly and easily
- Submit questions, issues and requests to PJM
- Track the real-time status of your requests
- Initiate various processes for demand bid, generation transfers, etc.

The [Planning Community](#) will allow Transmission and Generation Owners to find information and collaborate with other users and PJM subject matter experts about Planning initiatives, proposal windows and process questions. Discussions are based on Planning topics.

Key Product Features

- Moderated discussion boards
- Research topics quickly and easily
- Submit questions, issues and requests to PJM

The [Membership Management Community](#) will allow companies to submit application information for PJM membership and maintain member level contact information.

Key Product Features

- **Application**
 - Track the real-time status of your membership application
 - Submit documentation for application
- **Contact Management**
 - Maintain member level contact information for certain roles identified by PJM
- **Maintenance**
 - Track the real-time status of your membership requests
 - Initiate membership related requests such as name change, withdrawal, etc. via the community
 - Complete membership recertification tasks