

Minutes of the Independent State Agencies Committee (ISAC)  
Held via teleconference  
June 8, 2026

Commissioner McCabe called the meeting to order at 3:00 PM (ET).

The following members were present:

| Agency                                                             | Representative          | Other Commissioners and Staff                         |
|--------------------------------------------------------------------|-------------------------|-------------------------------------------------------|
| Delaware Department of Natural Resources and Environmental Control |                         | Scott Hunter<br>Tom Noyes                             |
| Delaware PSC                                                       |                         | Eric Matheson<br>Matt Hartigan                        |
| Delaware Division of the Public Advocate                           |                         |                                                       |
| District of Columbia Department of Energy and Environment          |                         | Peter Damrosch                                        |
| District of Columbia PSC                                           |                         |                                                       |
| DC Office of People's Counsel                                      |                         | Yohannes Mariam<br>Ade Adeniyi                        |
| Illinois Citizens Utility Board                                    |                         |                                                       |
| Illinois Commerce Commission                                       | Commissioner Ann McCabe | Hannah McCorry<br>Zachary Callen<br>Christine Ericson |
| Illinois Department of Natural Resources                           |                         |                                                       |
| Illinois Power Agency                                              |                         | Devan Fischer                                         |
| Indiana Department of Environmental Management                     |                         |                                                       |
| Indiana Office of Utility Consumer Counselor                       |                         | Scott Jones<br>Art Iler                               |
| Indiana State Utility Forecasting Group                            |                         |                                                       |
| Indiana Utility Regulatory Commission                              | David Veleta            |                                                       |
| Kentucky PSC                                                       | Angie Hatton            | Cooper Fogle<br>Justin McNeil                         |
| Maryland DNR                                                       |                         |                                                       |
| Maryland Department of the Environment                             |                         |                                                       |

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| Maryland Energy Administration                      |  |                                                                                                                      |
| Maryland Office of People's Counsel                 |  | David Lapp<br>Philip Sussler<br>Michael Sammartino                                                                   |
| Maryland Office of the Governor                     |  |                                                                                                                      |
| Maryland PSC                                        |  | Morris Schreim                                                                                                       |
| Michigan PSC                                        |  | Allie Koepplinger<br>Advait Rode                                                                                     |
| New Jersey Board of Public Utilities                |  | Amanda Lescano                                                                                                       |
| New Jersey Rate Counsel                             |  | Rob Glover<br>David Wand                                                                                             |
| North Carolina Utilities Commission                 |  | Sarah Fitzpatrick                                                                                                    |
| North Carolina Public Staff                         |  |                                                                                                                      |
| Ohio Power Siting Board                             |  |                                                                                                                      |
| Ohio PUC                                            |  | Sarah Parrot<br>Christopher Zoeller<br>Kristin Clingan                                                               |
| Pennsylvania Department of Environmental Protection |  | Nicholas Armstrong                                                                                                   |
| Pennsylvania PUC                                    |  | Betsy Barnes<br>Pat Shaughnessy<br>Dan Searfoorce                                                                    |
| Pennsylvania Office of Consumer Advocate            |  |                                                                                                                      |
| Tennessee Public Utility Commission                 |  |                                                                                                                      |
| Virginia Department of Energy                       |  | Victoria Ball<br>Ryan Welsh                                                                                          |
| Virginia SCC                                        |  | Frederick Ochsenhirt<br>David Dalton<br>Annabelle Shotton<br>William Chambliss                                       |
| VA Governor's Office                                |  |                                                                                                                      |
| West Virginia PSC                                   |  | David Ellis                                                                                                          |
| PJM Staff                                           |  | Susan McGill<br>Ryann Reagan<br>Matt LaRocque<br>Asanga Perera<br>Jessica Lynch<br>Emmanuele Bobbio<br>Suzanne Herel |

|                                  |  |                                                                                                                                                  |
|----------------------------------|--|--------------------------------------------------------------------------------------------------------------------------------------------------|
|                                  |  | Nick Dumitriu<br>Stu Widom<br>Lori Murphy Lee<br>Fazlullah Hakimi<br>Eric Hsia<br>Mark Sims<br>Asya Staevska<br>Dave Rardin<br>Jonathan Thompson |
| OPSI Staff                       |  | Ben Sloan<br>Ann Coultas<br>Kathy Burr                                                                                                           |
| Consumer Advocates of PJM States |  |                                                                                                                                                  |

### **Administration**

#### **Welcome and approval of the April 20, 2026 minutes**

The ISAC approved the minutes by acclamation.

#### **Announcements**

Commissioner McCabe announced that ISAC is seeking a new Secretary. Jordan Nader, North Carolina Public Staff, has stepped down as Secretary, and ideas and volunteers are welcome.

### **Discussion Items. (3:00 – 4:00)**

#### **1. Using RTEP Modeling to Inform Resource Adequacy Analyses**

Susan McGill, PJM, led a discussion on using PJM's 2026 RTEP modeling, and its modeling more generally, to help states understand the resource adequacy implications of PJM's capacity expansion analysis. She walked through the hierarchy of generation assumptions, from in-service units and projects with market commitments down to the interconnection queue and capacity expansion, noting that certainty declines at each step and that historically only about 60 percent of projects that sign a GIA move forward. Emmanuele Bobbio, PJM, explained that the capacity expansion model starts from the five-year case, which includes Transition Cycle 1, and adds generation constrained by fuel type and zone to meet a one-in-ten target at least cost, with current-cycle assumptions now finalized ahead of the competitive window. PJM agreed to take back feedback on reporting CIR- or UCAP-comparable figures and on zonal load-generation gap analysis, while noting it lacks authority to direct load curtailment, and identified the Planning Committee and TEAC as forums for follow-up.

## **2. MD OPC Cost Allocation Complaint**

David Lapp and Phil Sussler, Maryland Office of People's Counsel, presented on OPC's complaint against PJM and the transmission owners challenging the 50/50 hybrid cost allocation methodology (load ratio share and DFAX) applied to high-voltage baseline projects. The complaint seeks relief for the 2022 Window 3, 2024 Window 1, and 2025 Window 1 RTEPs, roughly \$22 billion in baseline projects, along with near-term allocation of costs to LDAs with projected large load growth and, longer term, direct allocation to data centers, potentially through the pending ANOPR. Mr. Lapp argued that geographically concentrated data center load is driving the expansion, that load ratio share spreads costs to states without data centers, and that DFAX neither captures stability-related needs nor prevents cost shifting when forecasted load does not materialize. Members asked about the requested refund effective date, supplemental projects, allocation within multi-jurisdictional LDAs, and CWIP.

### **Future Agenda Items**

Participants may request agenda items for the next open meeting. The date of the July meeting will be circulated to members.