

Cost Development Subcommittee
PJM Conference and Training Center
January 9, 2026
9:00 p.m. – 10:00 a.m. EPT

Administration (9:00-9:05)

1. Welcome, Announcements and review the Antitrust, Code of Conduct, Public Meetings/Media Participation and the WebEx Participant Identification Requirements.
2. Reviewed and **approved** of November 25, 2025 Draft Minutes.

IMM Opportunity Cost Calculator / MIRA (9:10-9:50)

3. John Hyatt, IMM, **reviewed** the IMM Opportunity Cost Calculator document and MIRA updates related to the Opportunity Cost Calculator.

Future Agenda Items (9:50)

Webex Attendance

Last Name	First Name	Company	Sector	Email
Barker	Jason	Vitol Inc.	Other Supplier	bja@vcrenewables.com
Boyle	Glen	PJM Interconnection	None	glen.boyle@pjm.com
Heisey	Bradley	Tenaska Pennsylvania Partners, LLC	Generation Owner	BHeisey@tenaska.com
Canchi	Devendra	Monitoring Analytics	None	Devendra.Canchi@monitoringanalytics.com
Cao	Roger	PJM Interconnection	None	roger.cao@pjm.com
Cario	Andrea	Monongahela Power Company	Transmission Owner	acario@firstenergycorp.com
Cox	Jason	EQ Energy Advisors, LLC	None	Jason@eqenergyadvisors.com

Dropkin	Ilyana	PJM Interconnection	None	ilyana.dropkin@pjm.com
Duane	Ava	Geronimo Power Marketing, LLC	Other Supplier	aduane@geronimopower.com
Dugan	Chuck	East Kentucky Power Cooperative, Inc.	Transmission Owner	chuck.dugan01@gmail.com
Filomena	Guy	Customized Energy Solutions, Ltd.	None	gfilomena@ces-ltd.com
Foladare	Kenneth	Geenex Solar LLC	Other Supplier	ken.foladare@tangiblinc.com
Freeman	Jennifer	PJM Interconnection	None	jennifer.freeman@pjm.com
Gates	Terry	Appalachian Power Company	Transmission Owner	tlgates@aep.com
Gorman	Brad	American Transmission Systems, Inc.	Transmission Owner	bgorman@firstenergycorp.com
Hauske	David	PJM Interconnection	None	david.hauske@pjm.com
Hoatson	Tom	West Deptford Energy, LLC	Generation Owner	thoatson@lspower.com
Hohenshilt	Jennifer	Talen Energy Marketing, LLC	Generation Owner	jennifer.hohenshilt@talenenergy.com
Hsia	Eric	PJM Interconnection	None	eric.hsia@pjm.com
Hyatt	John	Monitoring Analytics	None	john.hyatt@monitoringanalytics.com
Hyzinski	Tom	GT Power Group, LLC	None	twhyzinski@gtpowergroup.com
Johnson	Amanda	Duquesne Light Company	Transmission Owner	asjohnson@duqlight.com

Johnson	Carl	Customized Energy Solutions, Ltd.	None	cjohnson@ces-ltd.com
Kelly	Stephen	Brookfield Renewable Trading and Marketing LP	Other Supplier	Stephen.Kelly@Brookfieldrenewable.com
Lacek	Mollie	PJM Interconnection	None	mollie.lacek@pjm.com
Lu	Chen	PJM Interconnection	None	chenchao.lu@pjm.com
Mabry	David	McNees Wallace & Nurick LLC	None	dmabry@mwn.com
Mason	Gary	Public Service Electric and Gas Company	Transmission Owner	Gary.Masonjr@pseg.com
Mihaly	Imola	Nautilus Power, LLC	Generation Owner	imolamihaly@cogentrix.com
Neaton	Matt	AEP Energy Partners, Inc.	Transmission Owner	mdneaton@aepes.com
Noonan	Casey	PJM Interconnection	None	casey.noonan@pjm.com
Phenix	Michael	Red Oak Power, LLC	Generation Owner	michael.phenix@tigergenco.com
Reiter	Heather	PJM Interconnection	None	Heather.Reiter@pjm.com
Rohrbach	John	Wabash Valley Power Association, Inc.	Electric Distributor	JRohrbach@acespower.com
Sasser	Jonathan	Customized Energy Solutions, Ltd.	None	jsasser@ces-ltd.com
Schmatz	Peter	PSEG Energy Resources & Trade LLC	Other Supplier	peter.schmatz@pseg.com

Shaikh	Fiza	New Project Media	None	fiza.shaikh@newprojectmedia.com
Shannon	Gary	AEP Energy Partners, Inc.	Transmission Owner	gwshannon@aepes.com
Stadelmeyer	Rebecca	Jersey Green Energy, LLC	Other Supplier	rebecca.stadelmeyer@gabelassociates.com
Sturgeon	John	Duke Energy Business Services LLC	Transmission Owner	john.sturgeon@duke-energy.com
Vinnik	Daniel	PJM Interconnection	None	Daniel.Vinnik@pjm.com
Whitehead	Jeff	GT Power Group	None	jeff@jwenergysolutions.com
Xia	Tao	Exelon Business Services Company, LLC	Transmission Owner	Tao.Xia@exeloncorp.com
Callen	Zachary	Illinois Commerce Commission	None	Zachary.Callen@Illinois.gov
Zhou	Ming	DXT Commodities North America Inc.	Other Supplier	ming.zhou@dxtcommodities.com