## **LMS Roster Validation**

To ensure that all companies maintain a current student roster per <u>PJM Manual 40</u>, <u>Certification & Training Requirements</u>, PJM is requesting each company validate their LMS student roster and sign off that the roster is complete and correct.

1 Log into the secured LMS Roster Validation site (using your PJM Tools credentials).



- 2 Select "Verification Tasks" from the navigation menu (left side of panel).
- 3 Navigate to the Task Verification for your company.
- 4 Click your company name

Verification	Tasks		
All Items ····	Find an item ${\cal P}$	SAVE THIS VIEW	
✓ Title↓	URL	Training Liaison(s)	Alternate Training Liaison(s)
TestCo	TestCo TL	TrainingLiaison@c	ompanyTestCo.com

- A "Verification Task" task panel displays.
- Select "Link to List" to review your company PJM LMS roster (new window opens).

Verification Tasks - TestCo	
VIEW	
Esit Item	
Verification Title	TestCo
Link to List	https://connect.pim.com/LMS/Lists/TestCo%20TL/Allitems.aspx
Training Liason(s)	TrainingLiaison@companyTestCo.com
Alternate Training Liason(s)	
Due Date	11/28/2024
Status	Not reviewed
List all Student Names requiring changes	
	List operator name(s). If changes are required, please fill out a <u>personnel change form</u> for each student.
Last Reviewed Date	

- 5 Review the roster and then return to the "Verification Task" panel.
  - Sort on any of the visible fields or use the "Filter" (top-right side of panel) as needed

+ New						0 🔽
estCo TL						
Student ID 😔	Student Name 💛	Job Title $\lor$	JobTitleDate $\smile$	Email 💛	Company 💛	Position $\downarrow$ $\sim$
D050829-01	Curley, Maureen			maureen.curley@pjm.co m	*TestCo	Training Liaiso
FE-R18	Farinas, Marc			Marc.Farinas@pjm.com	*TestCo	Alternate TL
D180312-01	Hasham, Áine			aine hasham- Iawrence⊜pjm.com	*TestCo	Alternate TL
M220905-01	01, Student	Generation (2023)	1/1/2024	aine hasham- lawrence@pjm.com	*TestCo	
M220905-02	02, Student	Trans-In-Training	1/1/2024	aine.hasham- lawrence@pjm.com	*TestCo	
M220905-03	03. Student	Transmission (2023)	1/1/2020	aine.hasham-	*TestCo	

- 6 Once your roster review is complete, go to the "Verification Tasks" panel
  - Select the "Edit" button

Verification Tasks - TestCo			
VIEW	Verification Tasks - TestCo		×
Alert Me Edit Item Manage Close	EDIT Save Clase		
	Commit		
	Verification Title	TestCo	
	Link to List	Mtos://connect.pim.com/LMS/Lists/TestCo%20TL/Allitems.asgx	
	Training Liason(s)	TrainingLisison@companyTestCo.com	
	Alternate Training Liason(s)		
	Due Date	11/28/2024	
	Status	Not reviewed	<b>~</b>
	List all Student Names requiring changes	Not reviewed	
		Personnel Roster Correct, No Changes	
		Personnel Roster Incorrect, Changes Required	- 1
		List operator name(s). If changes are required, please fill out a <u>personnel change form</u> for each student.	
	Last Reviewed Date		

- $\circ$  ~ Update the "Status" by selecting one of the options from the dropdown menu
  - If the roster is 100% correct, select "Personnel Roster Correct, No Changes"
  - If the roster is incorrect, select "Personnel Roster Incorrect, Changes Required"



For each roster record requiring a change, enter the operator name

7 Upon completion, select "Save" to complete the PJM LMS Roster Verification

Verification Title	TestCo
link to List	https://convect.pim.com/LMS/Lists/TestCo%20TL/AIRtems.aspx
Training Liason(s)	TrainingLiaison@companyTestCo.com
Alternate Training Liason(s)	
Due Date	11/28/2024
Status	Personnel Roster Incorrect, Changes Required
List all Student Names requirin changes	Student Demo
	List operator name(s). If changes are required, please fill out a <u>personnel change form</u> for each student.
ast Reviewed Date	11/27/2024

- 8 Log out of the site
  - Select your name from the top-right corner
  - Select "Sign-Out"

Questions: TrainingSupport@pjm.com