

PJM Gas Electric Coordination General Update

PJM Electric Gas Coordination Subcommittee

September 4, 2025

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- 1 Gas Electric Related Regulatory Involvement
- 2 Current Gas Electric Industry Studies/Initiatives
- 3 Upcoming eDART Fuel Related Enhancements

Regulatory Involvement

FERC

Ongoing discussions with FERC staff related to Multi-State ISO/RTO Whitepaper recommendations

NERC

- Electric Gas Working Group/Energy Reliability Assessment Working Group
- TOP-002-5 Fuel Assessments During Extreme Cold Weather

NAESB Gas-Electric Harmonization

- Electric-Gas Communications Improvements (2024 Initiative based on WS Elliott recommendation)
 - Interstate Pipelines agreed to develop and provide enhanced gas-electric coordination informational postings with several already putting these changes into production

NARUC GEAR (Gas Electric Alignment for Reliability)

- Task Force continues to develop report with expected completion by November 2025
- Final report intended to make recommendations on several critical gas-electric markets and operational issues



 The Gas-Electric **Coordination Team** remains actively involved in several industry working groups to collaborate on key issues with the natural gas industry.

ISO/RTO Council (IRC)

- Electric Gas Coordination Task Force
- Annual Pre-Winter Meeting with INGAA and NGSA planned for October 2025

Eastern Interconnect Planning Collaborative (EIPC)

- Electric Gas Task Force
- Working on increased planning collaboration between electric and gas system planners

National Association of Regulatory Commissioners (NARUC)

- Gas Electric Alignment for Reliability (GEAR)
- Final report expected Q42025

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Electric Gas Research Activity

DOE-Funded Pilot Gas Resource Adequacy Study

DOE has suspended work on this project effective May 2025

- Study focused on Eastern PJM over next 3 to 5 years assessing gas infrastructure adequacy to support increasing load and load swings required to balance increased intermittent resources
- Led by Argonne National Labs and the National Energy Technology Laboratory
- Kicked off Q42024
- Anticipated 12–18 months
- Numerous electric and gas industry study observers/guides
- Expectation is to expand study beyond PJM



Electric Gas Research Activity

DOE National Petroleum Council Gas Electric Misalignment Study

- Study focused on market and operational misalignment between the gas and electric industries.
- DOE tasked NPC with leading the study/report
- PJM participating along with representatives of natural gas and generation sectors
- Very fast tracked (July 2025 through December 2025)



Recent and Proposed Gas Infrastructure Projects in PJM

Williams Transco Regional Energy Access (REA)

- 0.83 bcf/day firm capacity (PA to NJ, PA, MD)
- Link to project

In-Service Date: August 2024

BHE EGTS Capital Area Project (CAP)

- 67,500 dth/day firm capacity on EGTS PL-1 line (PA to MD/VA)
- Filed with FERC 12/2024
- Link to project

In-Service Date: Q4 2027

Dominion Energy Brunswick Greensville LNG Facility

- Approved by VA SCC February 2025
- Link to project

In-Service Date: **Q4 2027**

Virginia Natural Gas Open Season

- Incremental 1 bcf/day of firm capacity
- Southwest of DC
- Supply from BHE EGTS
 & Transco pending
 upstream projects are
 completed

In-Service Date: Q4 2030

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eDART Fuel-Related Enhancements

- PJM is working to update eDART cause codes as it pertains to fuel related outages to better characterize outage root cause and conduct historical analysis.
- eDART currently has 3 cause codes related to fuel issues. These codes are vague which complicates PJM's ability to delineate outages when conducting historical analysis, especially when it pertains to gas units.
- PJM is proposing to enhance cause coding to better capture the type of outage with specific focus regarding gas related outages.
- Targeting implementation of new cause codes prior to Winter 25/26

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eDART Fuel-Related Enhancements

Benefits

- More accurate classification of root outage cause
- Enhances reporting accuracy of generator performance over time
- Improves generator performance analysis, particularly for gas generation units
- Decreases ambiguity of proper outage reporting for generation owners

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