

Transition Cycle 2 Applications

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Transition Cycle #2

Includes AG2 and AH1 Queues

All active AG2 and AH1 projects must reapply under new rules.

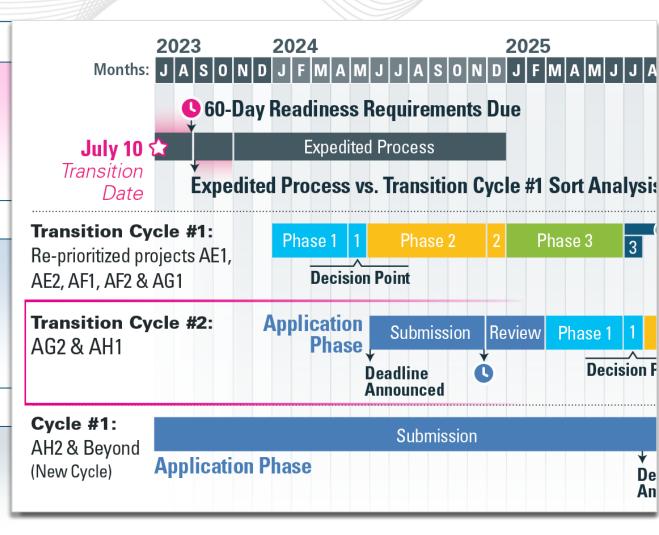
Application Deadline announced at beginning of Phase 2 of Transition Cycle #1 and corresponds to the close of Phase 2 of Transition Cycle #1.

To Be Provided by Application Deadline

- Executed
 Application and
 Studies Agreement
 (ASA)
- Study Deposit
- Readiness Deposit
- Site Control
- Technical information as requested by PJM data submission tool

Changes at Re-Application:

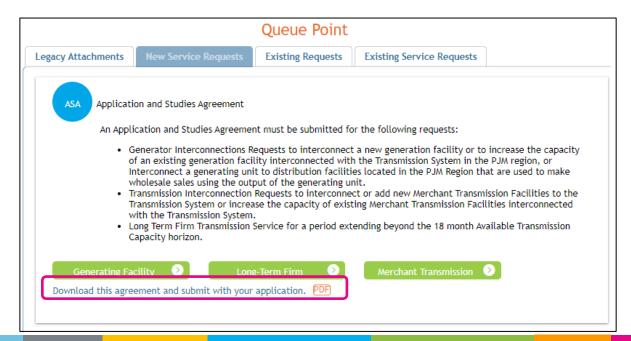
- Fuel cannot change.
- MFO/CIR cannot increase but can be reduced up to 100%.
- Developer must choose between primary or secondary POI.





Application and Studies Agreement

- Application and Studies Agreement* (ASA) form can be downloaded from the New Service Request tab in Queue Point.
- Do not submit a New Service Request on this tab for TC2 projects.
- Must reapply using queue request on the Existing Requests tab.



*OATT Part IX, Subpart A

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Generator Interconnection Request Requirements

Requirements								
ASA	Specify project location and provide site plan	If new request: MFO/CIR	In-service date					
Location of POI and name of line to be tapped or existing substation (including voltage, distances to endpoint of line, and GPS) Is application new facility, increase in capability of an existing unit, or replacement of an existing facility?		If increase of existing: existing MFO/CIR and requested increases	If storage: 1) Is project grid charging? 2) Primary frequency response operating range 3) MWh stockpile 4) Hour class					
Evidence of Site Control	Is request a Qualifying Facility?	One-line diagram	If multi-fuel, detailed description of physical and electrical configuration					
Energy only or capacity	Is request sharing Interconnection Facilities?	Fuel, or for multi-fuel: fuel types	Additional relevant information					

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SITE CONTROL

Provide the Following:

Evidence

If Site Is:



Not controlled by a government entity:

- Deed
- Lease
- Option to lease/purchase



Controlled by a government entity:

Site Control in any form the entity issues

Evidence Is **Not**:

- A memorandum
- Evidence of intent to purchase
- Same site that is the subject of an interconnection request in an adjacent regional transmission organization (RTO)/independent system operator (ISO)

Evidence Shows:

- Exclusivity
- Term (one year from Application Deadline)
- Conveyance



SITE CONTROL

Provide the Following:



Summary Spreadsheet

If submitting evidence for more than one parcel, provide spreadsheet summarizing information provided for each parcel in the file including the:

- Name
- Parcel ID
- Acreage

Acreage Requirements Met



- If density is greater than Manual 14H allows, the following is required:
- A professional engineer (PE) stamped site plan showing proposed generation arrangement and that specifies MFO
- PE must be licensed in the state of facility location.



Geographic Information System (GIS) Site Plan and Data Files

Site Plan

- Property boundaries consistent with Site Control provided
- Location of collector substation
- Interconnection Switchyard (if applicable)
- Point of Interconnection (POI)

Data files – Esri Shapefile (.shp) preferred or Google Earth KML (.kml or .kmz) showing:

- Site boundaries consistent with Site Control provided
- Location of collector substation.
- Interconnection Switchyard (if applicable)
- POI



Site Control provided during an application will be the Site Control used for the rest of the Site Control submission.

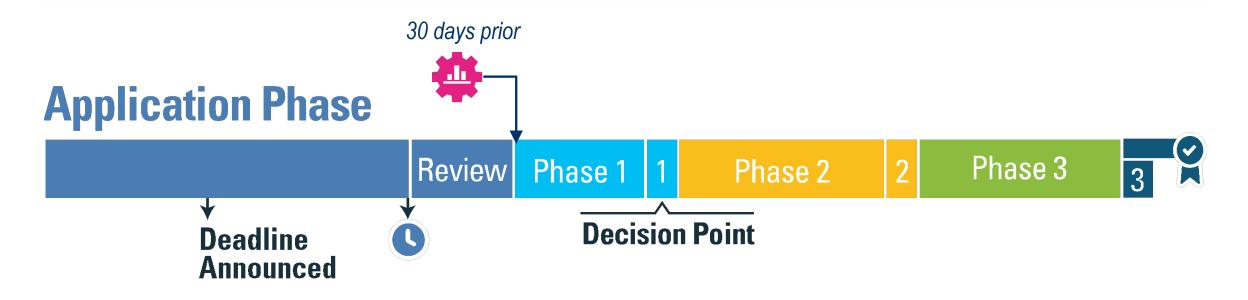
- 100% Site Control for Generating Facility including the HS of the MPT and 100% Site Control for Substation facility for Merchant Transmission Facility
- Adjacent parcel rule at Decision Point 1 and Decision Point 2 will be based off Site Control submitted at application.
- 50% of Interconnection Facilities
 Site Control due at DP1 is based
 off Site Control submitted at
 application.

creage requirements

Technology	Solar	5 acres/MW
	Wind	30 acres/MW
	Battery Storage	1 acre/100 MWH
	Synchronous Generator	10 acres per facility



Phase is 90 days, and model must be available 30 days prior to beginning of Phase 1.





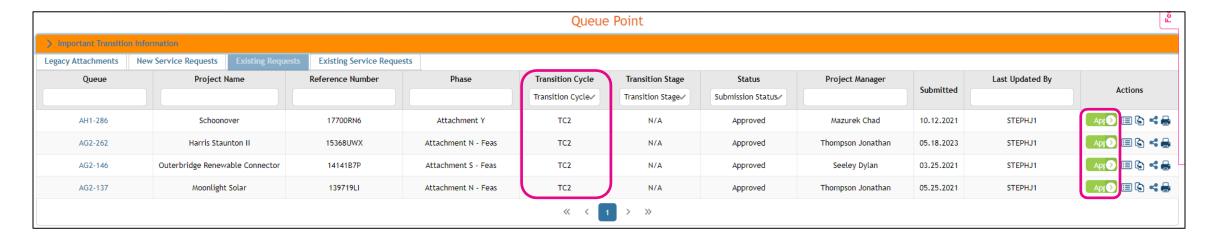
Transition Cycle 2 Re-Application in Queue Point

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Transition Cycle 2 Submission Process

- An "App" button will be enabled only during the TC2 Application Phase.
 The button will be removed upon the close of the Phase.
- Users must click "App" to begin the submission process.
- Existing data will be copied to a new Application Phase submission.
 Existing records will remain read only.





Before and After Beginning a TC2 Submission

egacy Attachments New	Service Requests Existing Rec	quests Existing Service Requests	Attachment S - System	Attachment S - System Impact Study						
Queue	Project Name	Reference Number	Phase	Transition Cycle	Transition Stage	Status	Project Manager		Last Updated By	
				Transition Cycle	Transition Stage	Submission Status/		Submitted		Actions
AH1-286		17700RN6	Attachment Y	TC2	N/A	Approved	Mazurek Chad	10.12.2021	STEPHJ1	Apr 🕑 🔚 🗞 🧠 🖟
AG2-262		15368UWX	Attachment N - Feas	TC2	N/A	Approved	Thompson Jonathan	05.18.2023	STEPHJ1	Apr D 🗏 🕝 🥞
AG2-146		14141B7P	Attachment S - Feas	TC2	N/A	Approved	Seeley Dylan	03.25.2021	STEPHJ1	Apr 🕥 🗏 🕝 🥰
AG2-137		139719LI	Attachment N - Feas	TC2	N/A	Approved	Thompson Jonathan	05.25.2021	STEPHJ1	Apr D 🗏 🖏 🤜
				« < 1	> »					

Only the Application Phase record is editable



Legacy Attachments	New Service Requests Existing Rec	uests Existing Service Requests	Attachment S - System I	Impact Study						
Queue	Project Name	Reference Number	Phase	Transition Cycle	Transition Stage	Status	Project Manager	Cub militard	Last Updated By	4-1/
				Transition Cycle	Transition Stage	Submission Status/		Submitted		Actions
AG2-146		14141B7P	Attachment S - Imp	TC2	Application Phase	In Progress	Seeley Dylan		STEPHJ1	3 < 1
AG2-137		139719LI	Attachment N - Imp	TC2	Application Phase	In Progress	Thompson Jonathan		STEPHJ1	৫ 🕏 < 💼
AH1-286		17700RN6	Attachment Y	TC2	N/A	Approved	Mazurek Chad	10.12.2021	STEPHJ1	Apr 🕥 🗏 🗞 🔩 🖶
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AG2-137		139719LI	Attachment N - Feas	TC2	N/A	Approved	Thompson Jonathan	05.25.2021	STEPHJ1	
				« < 1	> »					



- All fields will be editable.
- Large files can be sent to the PJM PM and SecureShare address <u>IPSecureShare@pjm.com</u>
- Must Save & Validate and click Submit to complete the application.
- PJM will only review submissions during the application review phase following the Application Deadline.
- Requests will maintain their Queue Number.





Interconnection Process Reform Frequently Asked Questions

PJM Manual 14H, Attachment I

<u>Application Requirements for Generation Requests</u> (video)



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