NextGen Update
Requesting Access and Company Profile Overview

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NextGen Overview

NextGen will replace Queue Point and become a lifecycle management tool.

Deployment will occur incrementally

- **First deployment:** March 4th, 2025
  Functionality: Accept Cycle 1 applications only

Queue Point vs. NextGen (at this time*)

Queue Point will support:	• Expedited Projects • Transition Cycle 1 and Transition Cycle 2 • Reliability Resource Initiative (RRI) • Parallel Process Requests (Surplus Interconnection Study Agreements and Upgrade Application and Studies Agreements)
NextGen will support:	• Cycle 1 Application and Studies Agreements (ASA) (Generation, Merchant, and Long-Term Firm Requests)

*PJM will notify stakeholders as additional support is implemented in NextGen

NextGen will go live on March 4, 2025

- ASAs cannot be submitted in Queue Point after March 4

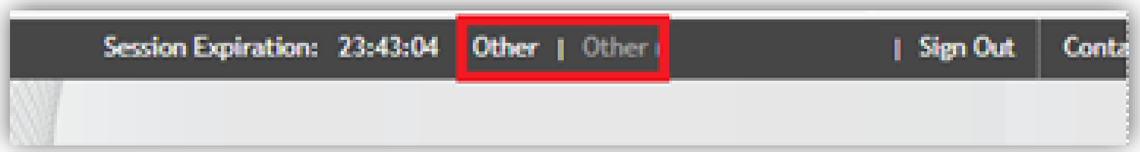
Required actions by all users

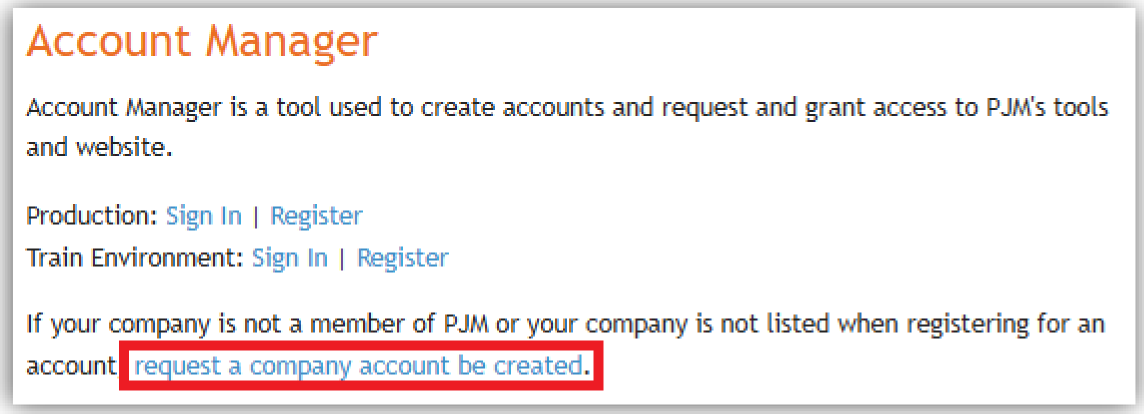
- Log into Account Manager and request NextGen access
- Complete your company profile

Train environment available February 27, 2025

- Train access is requested through Train Account Manager
- Train provides an opportunity to learn the new tool

- Information displayed in NextGen is based on the user’s company and role in Account Manager.
- NextGen roles are only available for users logged in under a member or non-member company. Users registered under “Other” companies cannot request access.
- If your company doesn’t have a PJM account, [submit a request](#) to create either a member or non-member account.

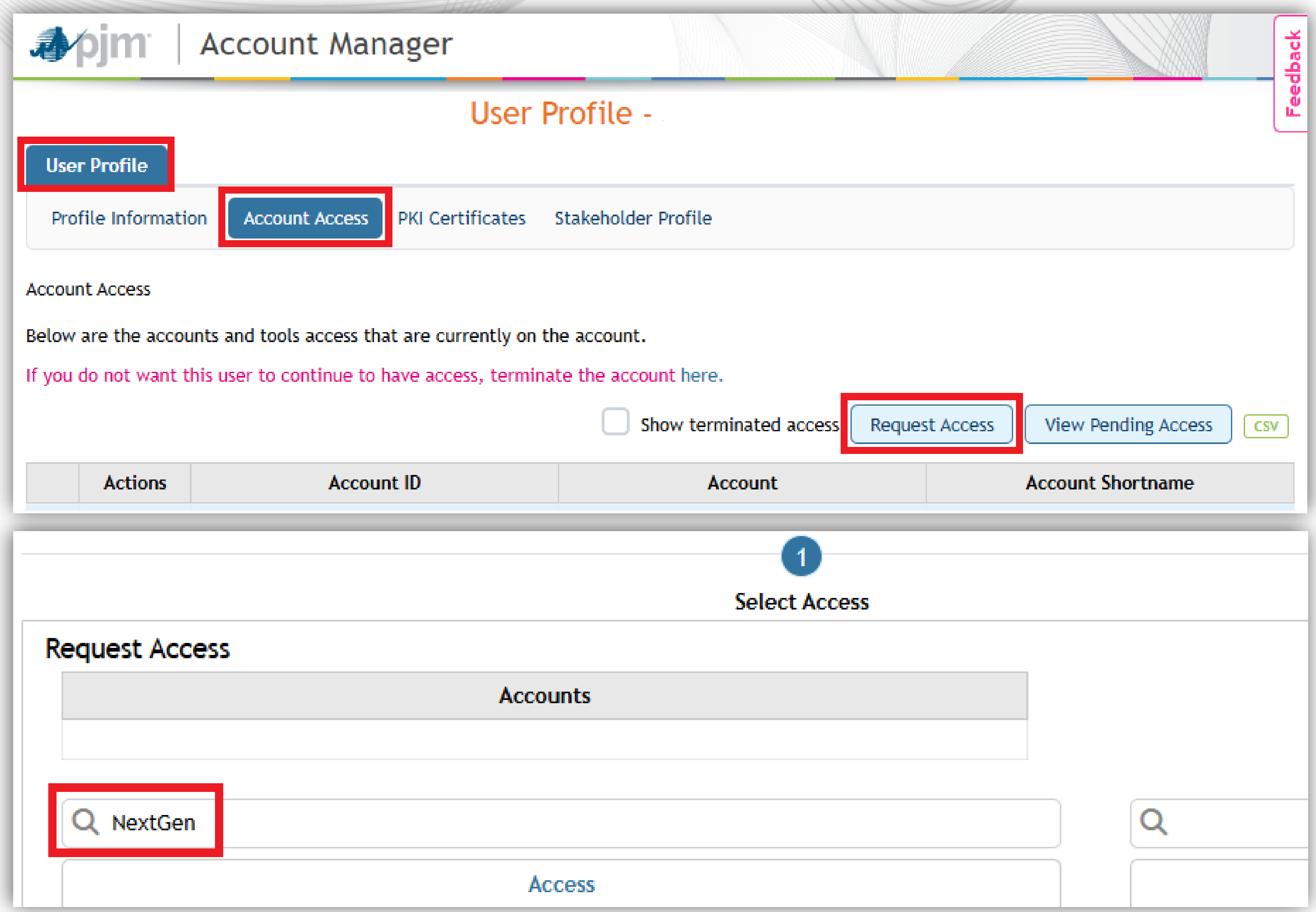




NextGen Access Request

Steps to request access:

1. Select User Profile
2. Select Account Access
3. Select Request Access
4. Search NextGen
5. Select the appropriate role. Details on next slide.



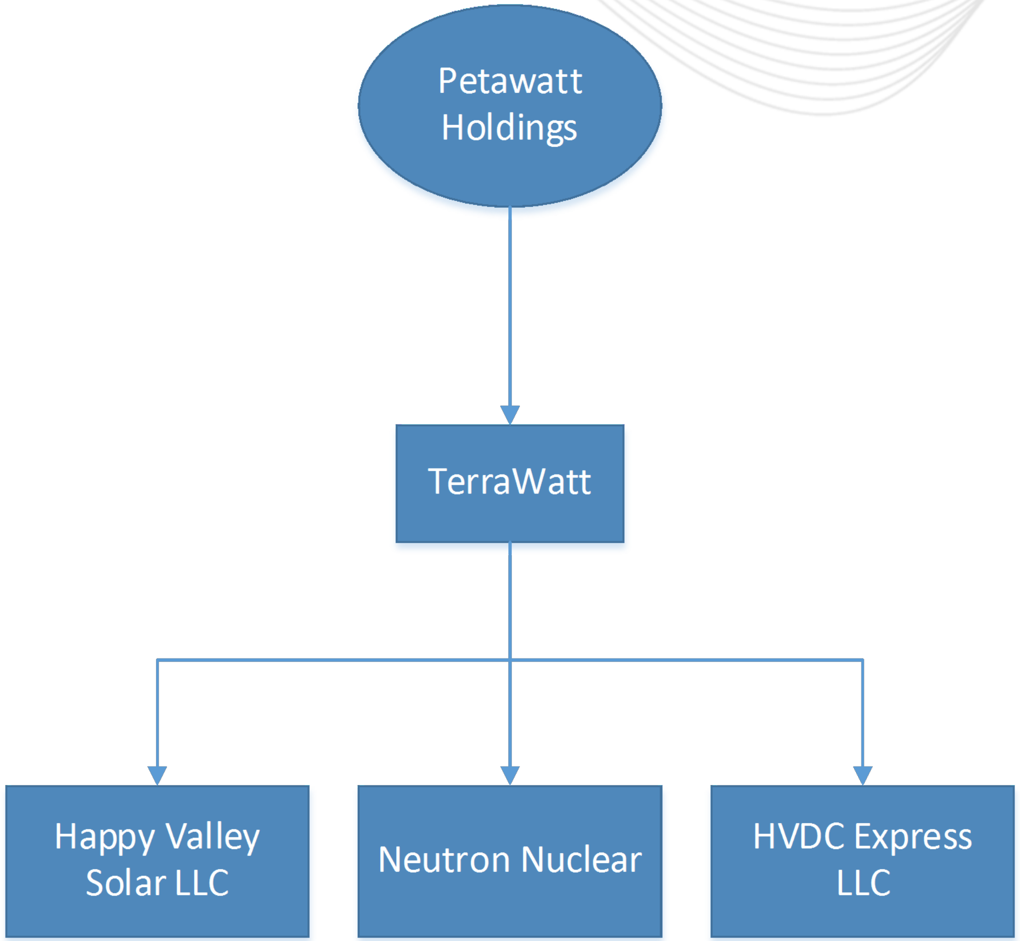
Several roles are available for NextGen users in Account Manager:

- NextGen Read Only – Users can view information within NextGen but cannot edit nor submit applications
- NextGen Read/Write – Users may view and edit information within NextGen and submit applications
- NextGen Agent – Users may view and edit project data within NextGen but cannot submit new applications

For any additional questions and guidance, please contact your company Account Manager (CAM) or custsvc@pjm.com

Company Profile Example

Example Organizational Chart



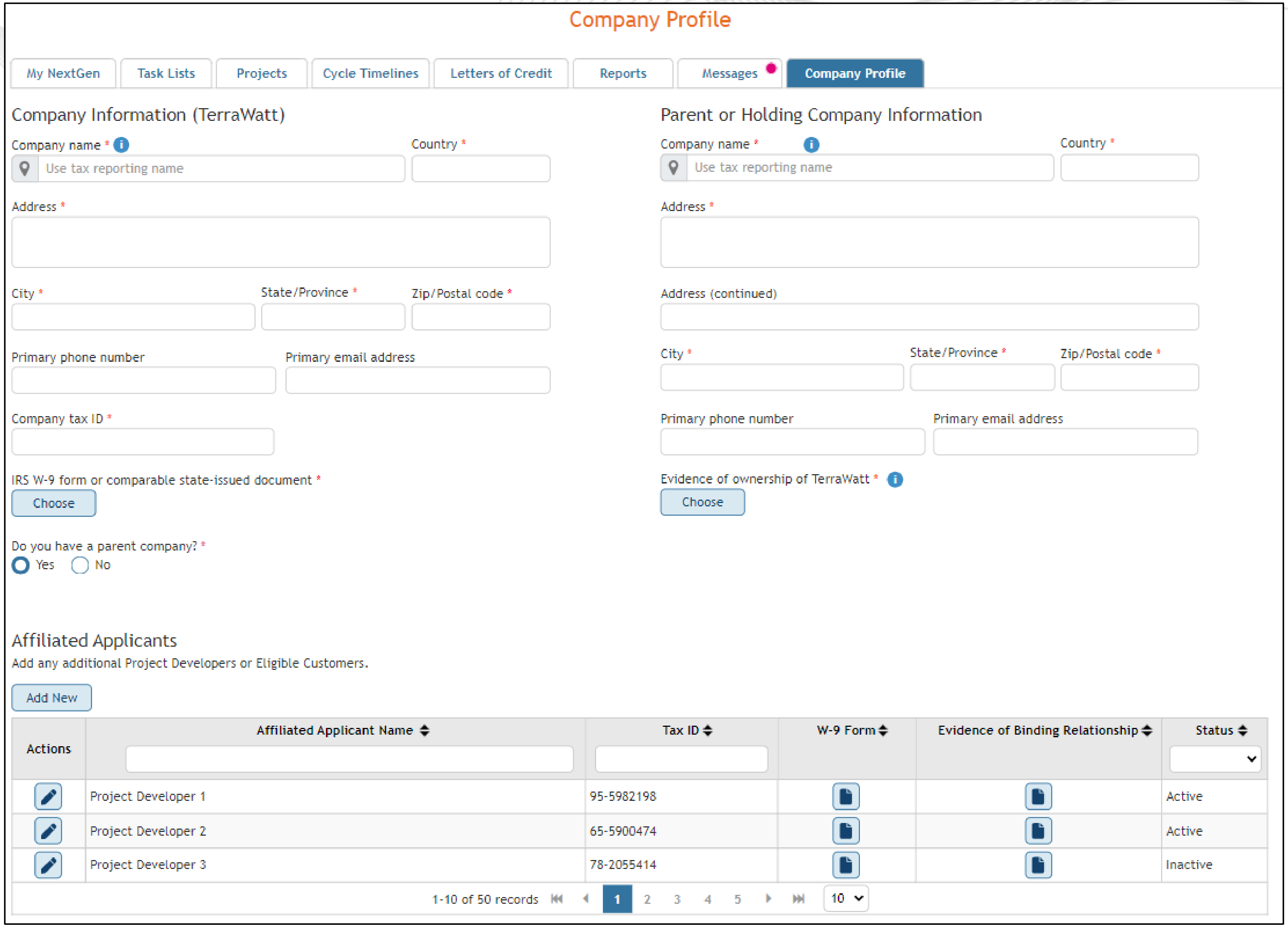
Parent or Holding Company
The Parent is the top most company in the organization (as shown in the evidence of ownership)

Company Information
User login and company access is managed in Account Manager. All users within a company see the same Company Profile and all associated projects.

Affiliated Applicants
All subsidiary Project Developers and Eligible Customers can be selected on the New Service Request Application

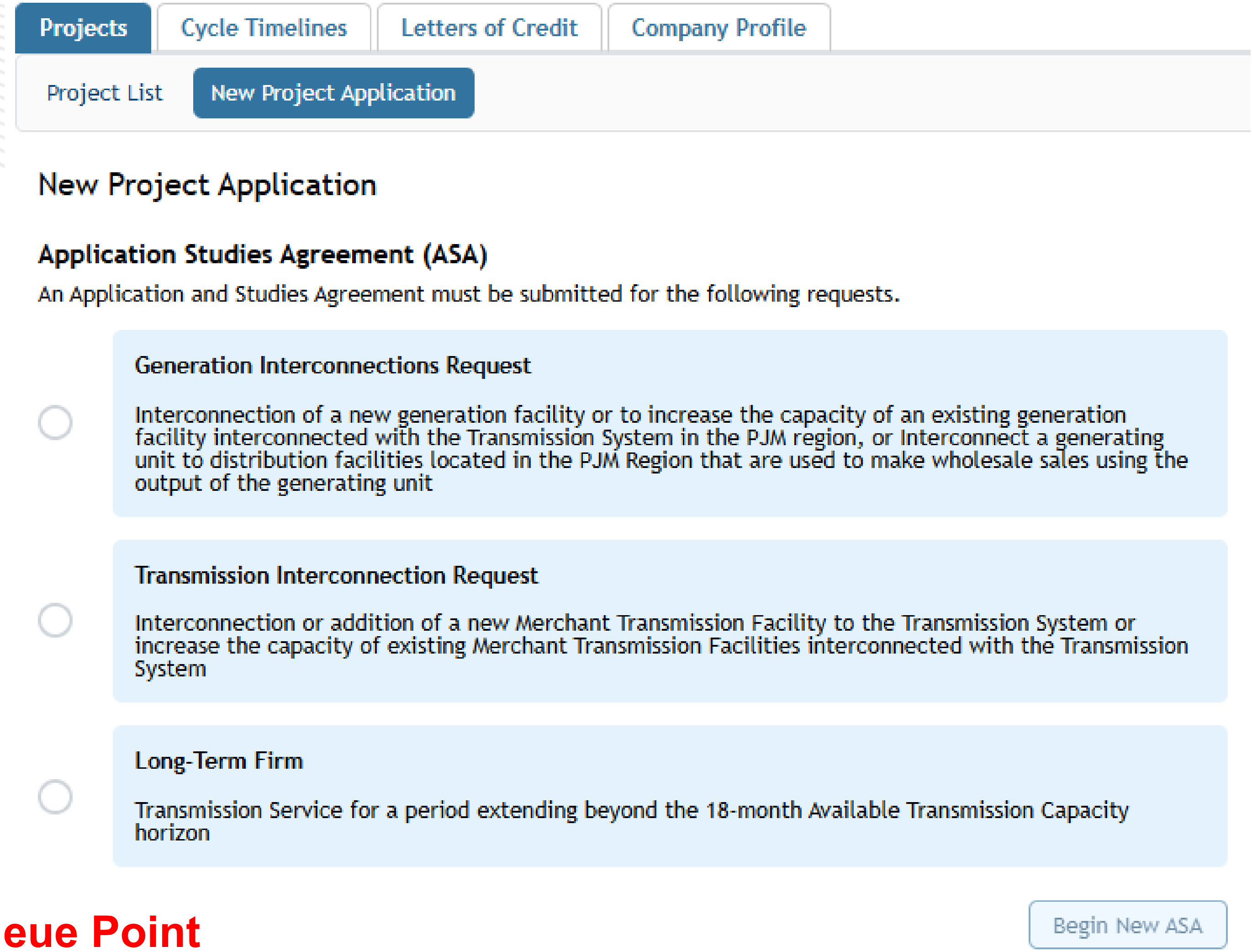
The user’s company is determined through Account Manager – ‘TerraWatt’ in this example.

Company information and Affiliated Applicant information will be shared with all employees of ‘TerraWatt’ with NextGen access.



To begin a New Service Request for **Cycle 1**:

1. Navigate to the Projects tab and select “New Project Application”
2. Select the type of request
3. Click “Begin New ASA”



RRI applications must be submitted in Queue Point

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