



NextGen Update Requesting Access and Company Profile Overview

Josh Stephenson
Interconnection Projects

NextGen will replace Queue Point and become a lifecycle management tool.



Deployment will occur incrementally

- **First deployment:** March 4th, 2025
Functionality: Accept Cycle 1 applications only

Queue Point will support:

- Expedited Projects
- Transition Cycle 1 and Transition Cycle 2
- Reliability Resource Initiative (RRI)
- Parallel Process Requests
(Surplus Interconnection Study Agreements and Upgrade Application and Studies Agreements)

NextGen will support:

- Cycle 1 Application and Studies Agreements (ASA)
(Generation, Merchant, and Long-Term Firm Requests)

*PJM will notify stakeholders as additional support is implemented in NextGen



NextGen will go live on March 4, 2025

- ASAs cannot be submitted in Queue Point after March 4



Required actions by all users

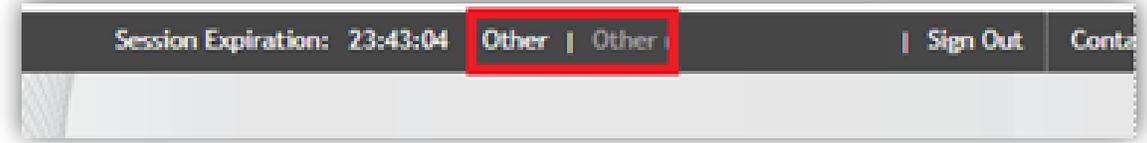
- Log into [Account Manager](#) and request NextGen access
- Complete your company profile



Train environment available February 27, 2025

- Train access is requested through Train Account Manager
- Train provides an opportunity to learn the new tool

- Information displayed in NextGen is based on the user's company and role in Account Manager.
- NextGen roles are only available for users logged in under a member or non-member company. Users registered under "Other" companies cannot request access.
- If your company doesn't have a PJM account, [submit a request](#) to create either a member or non-member account.



Account Manager

Account Manager is a tool used to create accounts and request and grant access to PJM's tools and website.

Production: [Sign In](#) | [Register](#)
Train Environment: [Sign In](#) | [Register](#)

If your company is not a member of PJM or your company is not listed when registering for an account, [request a company account be created.](#)

Steps to request access:

1. Select User Profile
2. Select Account Access
3. Select Request Access
4. Search NextGen
5. Select the appropriate role. Details on next slide.

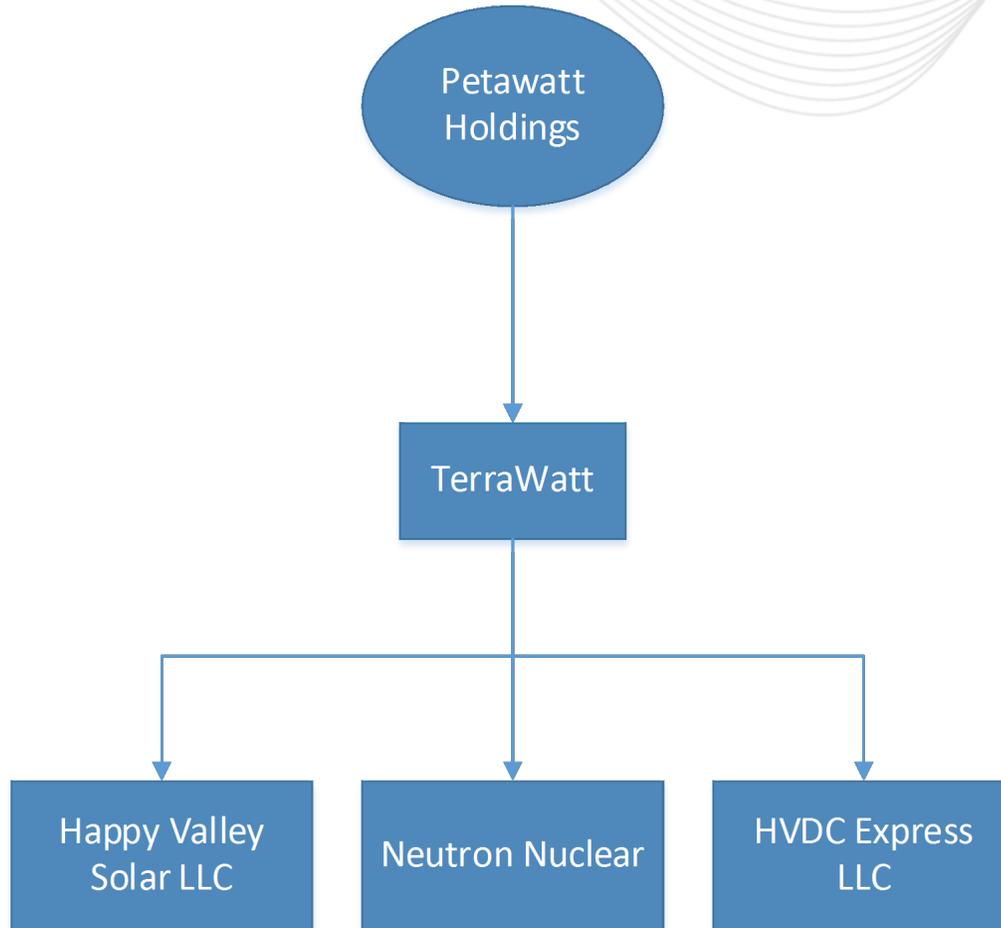
The screenshot shows the PJM Account Manager interface. At the top, there is a navigation bar with the PJM logo and 'Account Manager'. Below this, the page title is 'User Profile - ...'. A horizontal menu contains several tabs: 'User Profile', 'Profile Information', 'Account Access', 'PKI Certificates', and 'Stakeholder Profile'. The 'User Profile' and 'Account Access' tabs are highlighted with red boxes. Under the 'Account Access' tab, there is a section titled 'Account Access' with the text 'Below are the accounts and tools access that are currently on the account.' and a link 'If you do not want this user to continue to have access, terminate the account here.' There are two buttons: 'Request Access' (highlighted with a red box) and 'View Pending Access'. A checkbox labeled 'Show terminated access' is also present. Below the buttons is a table with columns: 'Actions', 'Account ID', 'Account', and 'Account Shortname'. A blue circle with the number '1' is positioned above the 'Select Access' heading. Under 'Request Access', there is a section for 'Accounts' with a search input field containing 'NextGen' (highlighted with a red box) and a search icon. Below this is an 'Access' section with another search input field.

Several roles are available for NextGen users in Account Manager:

- NextGen Read Only – Users can view information within NextGen but cannot edit nor submit applications
- NextGen Read/Write – Users may view and edit information within NextGen and submit applications
- NextGen Agent – Users may view and edit project data within NextGen but cannot submit new applications

For any additional questions and guidance, please contact your company Account Manager (CAM) or custsvc@pjm.com

Example Organizational Chart



Parent or Holding Company

The Parent is the top most company in the organization (as shown in the evidence of ownership)

Company Information

User login and company access is managed in Account Manager. All users within a company see the same Company Profile and all associated projects.

Affiliated Applicants

All subsidiary Project Developers and Eligible Customers can be selected on the New Service Request Application



The user's company is determined through Account Manager – 'TerraWatt' in this example.

Company information and Affiliated Applicant information will be shared with all employees of 'TerraWatt' with NextGen access.

Company Profile

My NextGenTask ListsProjectsCycle TimelinesLetters of CreditReportsMessagesCompany Profile

Company Information (TerraWatt)

Company name * i Country *

Address *

City * State/Province * Zip/Postal code *

Primary phone number Primary email address

Company tax ID *

IRS W-9 form or comparable state-issued document *

Do you have a parent company? *
 Yes No

Parent or Holding Company Information

Company name * i Country *

Address *

Address (continued)

City * State/Province * Zip/Postal code *

Primary phone number Primary email address

Evidence of ownership of TerraWatt * i

Affiliated Applicants

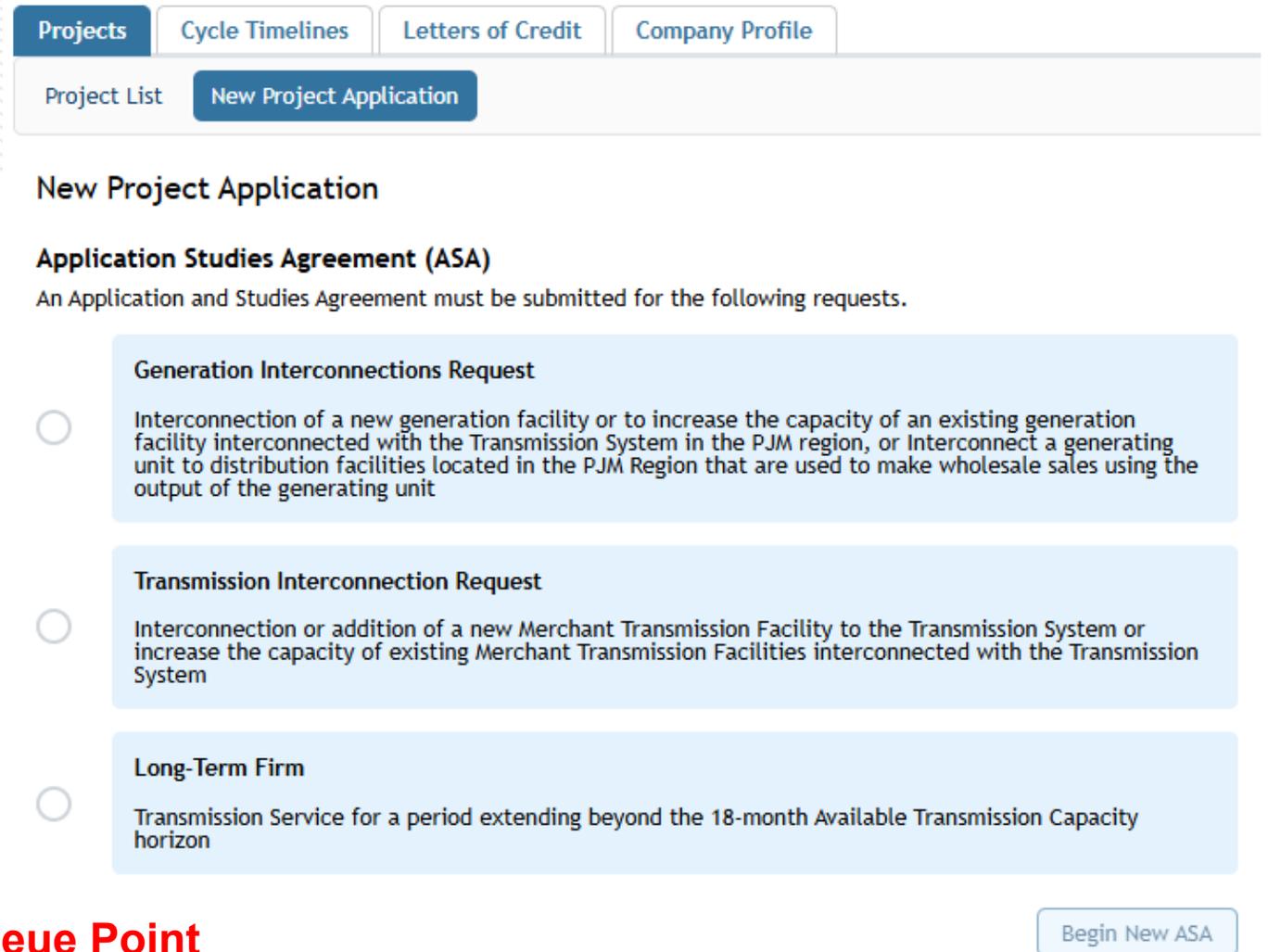
Add any additional Project Developers or Eligible Customers.

	Affiliated Applicant Name ↕	Tax ID ↕	W-9 Form ↕	Evidence of Binding Relationship ↕	Status ↕
Actions	<input type="text"/>	<input type="text"/>			<input type="text"/>
<input type="button" value="edit"/>	Project Developer 1	95-5982198	<input type="button" value="upload"/>	<input type="button" value="upload"/>	Active
<input type="button" value="edit"/>	Project Developer 2	65-5900474	<input type="button" value="upload"/>	<input type="button" value="upload"/>	Active
<input type="button" value="edit"/>	Project Developer 3	78-2055414	<input type="button" value="upload"/>	<input type="button" value="upload"/>	Inactive

1-10 of 50 records 1 2 3 4 5 10

To begin a New Service Request for **Cycle 1**:

1. Navigate to the Projects tab and select “New Project Application”
2. Select the type of request
3. Click “Begin New ASA”



The screenshot shows a web application interface with a navigation bar at the top containing tabs for 'Projects', 'Cycle Timelines', 'Letters of Credit', and 'Company Profile'. The 'Projects' tab is active, and a sub-menu is open with 'Project List' and 'New Project Application' (highlighted in blue). Below the navigation, the page title is 'New Project Application'. Underneath, it says 'Application Studies Agreement (ASA)' and 'An Application and Studies Agreement must be submitted for the following requests.' There are three radio button options, each in a light blue box: 'Generation Interconnections Request' (with a description of interconnecting new or existing generation facilities), 'Transmission Interconnection Request' (with a description of adding or increasing capacity of merchant transmission facilities), and 'Long-Term Firm' (with a description of transmission service beyond the 18-month horizon). A 'Begin New ASA' button is located at the bottom right of the interface.

RRI applications must be submitted in Queue Point

Presenter:

Josh Stephenson, Sr. Engineer,
Interconnection Projects

Joshua.Stephenson@pjm.com



Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com