

Interim Deliverability Study (IDS) New Application Process and Updates

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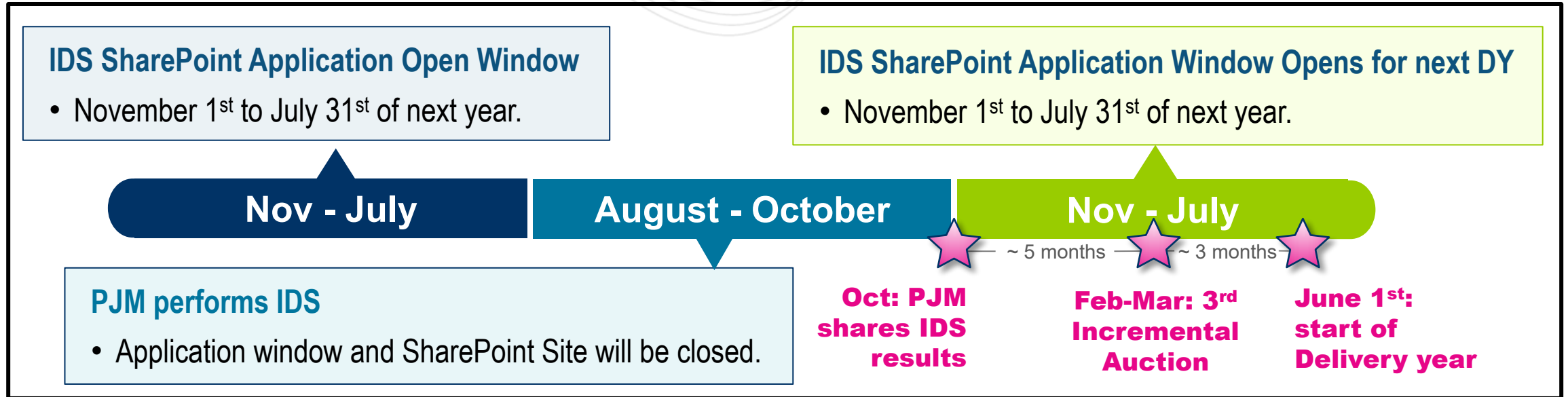
- PJM performs interim deliverability studies to ensure no impacts to the grid for the following three types of requests:
 - Request to be in service earlier than their original base case study year
 - Before the completion of required Network Upgrades that are listed as contingent facilities in Interconnection Agreement (GIA)
 - Long Term Firm (LTF) service request that is less than 5 years request and wants to be studied on year to year basis
- The study evaluates whether the project can deliver Megawatts reliably to the system for a given delivery year

- Interim deliverability studies primarily consist of load flow studies performed using the most recent summer peak RTEP case for a given delivery year.
- Depending on type of contingent and/or required upgrade identified during a different analysis (light load, stability, short circuit etc), additional interim study types may be required.
- In alignment with the interconnection studies for Transitional Cycle 2, beginning with the 2028/2029 delivery year, PJM may incorporate a winter study into the Interim Deliverability Study process.
- PJM will be shifting the approach of the interim deliverability study for 2027/28 and later case years from serial to cluster study

- IDS results are only shared with email addresses provided in the SharePoint
- The results of Interim Deliverability Study are ONLY valid for the delivery year that the project was studied for.
- Interim Deliverability Study results of one year does not guarantee the same result for the subsequent year(s).
- A project may be deemed deliverable for one delivery year but not deliverable for the subsequent year.
- Where technically possible PJM does grant partial deliverability as part of interim deliverability study.

Interim Deliverability Study (IDS) Timeline

- IDS is performed once for each delivery year (June 1st – May 31st)

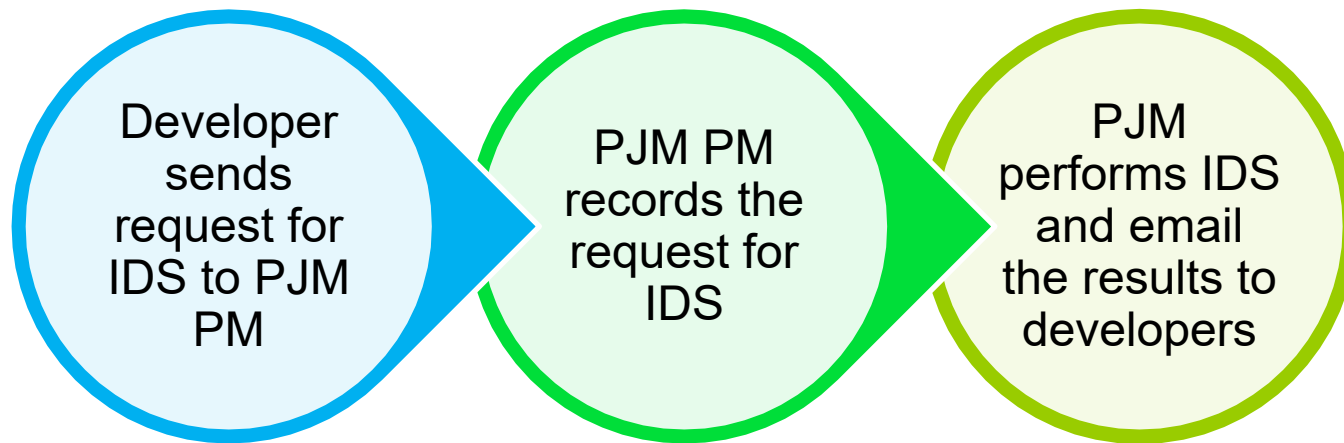


	2024				2025				2026				2027				2028				2029																	
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May							
2026/27 delivery year timeline	Open window to request interim study									Interim Study				2026/27 Delivery Year																								
2027/28 delivery year timeline										Open window to request interim study				Interim Study				2027/28 Delivery Year																				
2028/29 delivery year timeline														Open window to request interim study				Interim Study				2028/29 Delivery Year																
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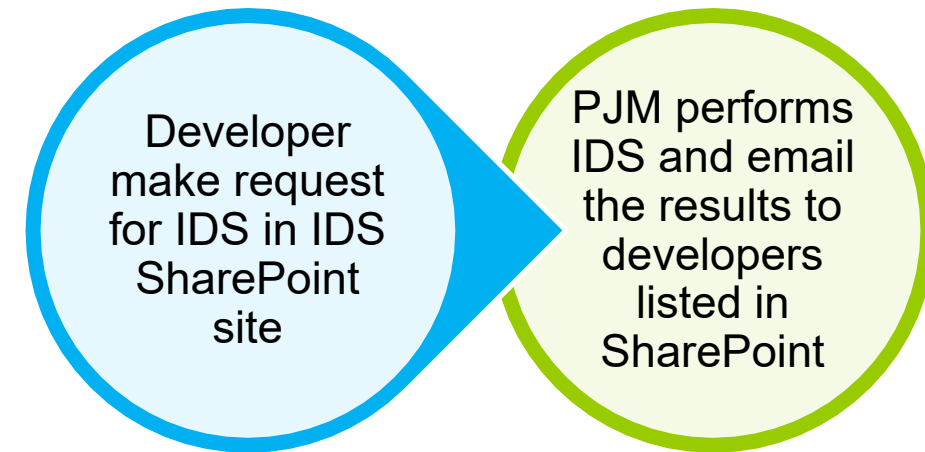
- A New Service Request in need of an Interim Deliverability Study must request an individual study for each delivery year that the conditions requiring the need for the study exist.
- PJM will only perform one study per year in time for the 3rd Incremental Auction for the upcoming delivery year.
- PJM no longer performs the studies in advance of the Base Residual Auction for any given delivery year and will not perform Interim Deliverability Studies for future delivery years ahead of the current study schedule

- Developers will be required to post \$2500 non-refundable study deposit fee in advance for each application they make on SharePoint
- SharePoint application is only open for an upcoming delivery year
- PJM IDS does not ensure deliverability in another impacted ISO


Existing IDS request process



New IDS request process



- LINK: <https://connect.pjm.com/InterimStudy>
- Anyone with an account in Account Manager can access the link. If you don't have account, click [here](#) to register > please select PJM public in access type.
- The SharePoint site is designed to receive application for both PJM and other ISO projects that require PJM Interim Deliverability Study
- LTF project requesting for IDS are not required to submit SharePoint app as LTF study funds is already received when they entered PJM cycle
- [Frequently Asked Questions \(FAQ\)](#) (PDF) is prepared for PJM IDS process
- All questions from developers related to the Interim Deliverability study process or results can be diverted to interimdeliverabilitystudy@pjm.com mailbox



2026-27 Delivery Year Interim Deliverability Study Request Form

This form will only be used for 2026/27 Delivery year Interim Deliverability Study. The results from this study will only apply to the mentioned delivery year. If you want your project to be studied for subsequent delivery years, you will need to make separate request. The results from this study does NOT guaranty the same results for subsequent delivery years.

Refer to (i) PJM [Manual 14H](#), Section 4.10.1.4 and (ii) PJM [Manual 18](#), Section 4.2.4 for Eligibility Requirement of PJM Interim Deliverability Study

- Requests for interim deliverability studies for a particular delivery year shall be made a minimum of ten months prior to the start of that delivery year.
- Only Long Term Firm (LTF) projects requesting Transmission Service Rights less than 5 years, projects with an executed final interconnection agreement or have confirmation that they will receive a final interconnection agreement by the 3rd Incremental Auction date may participate in the PJM Interim deliverability study for that delivery year.

PJM compiled a [Frequently Asked Questions \(FAQ\)](#) (PDF) document. This document should address a wide variety of questions related to PJM Interim Deliverability Study Process. Please make sure reviewing this document before reaching out to PJM. for any questions not addressed in the FAQ document, please reach out to interimdeliverabilitystudy@pjm.com.

1. Requesting Person Full Name: *	Cannot be blank
2. Requesting Person Email Address(es): *	
The results of the Interim Deliverability Study will only be shared with the person at this email address. If you want to insert multiple email addresses please separate them by semicolon ";"	
3. Re-enter Requesting Person Email Address(es): *	
4. Is your project a PJM interconnected queue/Cycle project? *	Select...
5. Requesting Company Name *	
6. Reason for requesting interim deliverability study: *	Select...
Note that an Interim Deliverability Study will be required for each year up until (i) any required network upgrade is completed and/or (ii) the delivery year matches the case year studied. Even if a project is found to be deliverable for a particular delivery year, interim deliverability must be requested for each additional year that the conditions apply.	
7. PJM Queue/Cycle Number: *	
If you have multiple PJM projects please complete separate applications for each. If you are a non-PJM project, please enter your original project ID: i.e. J9999 or Q9999	
8. Project Name: *	
9. MFO: *	
Maximum Facility Output	
10. MWE: *	
Megawatt Energy	
11. MWC: *	
Megawatt Capacity	
12. Transmission Owner Zone: *	
13. PJM Project Manager Name: *	

13. PJM Project Manager Name: *	
Add "None" if not the project is a non-PJM project	
14. PJM Project Manager Email address: *	
Add "None" if not the project is a non-PJM project	
15. Provide the required/contingent PJM network upgrade number(s) that are applicable for study *	
Add "None" if it does not apply	
16. What is the anticipated in-service date for your project? *	
17. To better manage the study fees for the Interim Deliverability analysis, PJM will collect a \$2500 non-refundable study fee per study request. This study fee has to be wired prior to making the request for Interim Deliverability study. The Wire Confirmation Number and the Bank Account Name the wire is sent from are to be provided here. Also, please provide the screenshot/scan of the bank wire transfer from the sending bank	Provide Wire Confirmation Number *
Note 1: The details of why this deposit is collected, PJM Wire Transfer information HERE .	
Note 2: Separate \$2500 wire transfers are required for each Interim Deliverability Study request.	
Note 3: Please add your project Queue/Cycle ID and "2026/27 Interim Deliverability Study fee" as a reference in the wire transfer.	
Provide Bank Account Name *	
Provide the screenshot/scan of the bank wire transfer *	
Click here to attach a file	
18. If you have any additional comments, please provide them here:	
<input type="checkbox"/> I hereby certify that I am authorized to share the foregoing information and submit the Interim Deliverability Study Request Form; all information furnished in this Interim Deliverability Study Request Form is true and correct. I acknowledge that PJM may rely upon the accuracy of the foregoing information and any inaccurate or incomplete information provided may result in PJM's termination or rejection of this Interim Deliverability Study Request. Furthermore, I consent to providing additional funding if deemed necessary to cover the actual costs for the completion of this Interim Deliverability Study.	
You can submit application until 11:59 PM EST 07/31/2025. Applications after this date/time will not be accepted.	
Submit	

- Currently, as per the timeline presented, Interim Deliverability Study SharePoint site is only open to receive applications for 2026-27 Delivery year
- Any project that plans to request for 2026-27 delivery year Interim Deliverability Study shall deposit the study fee and submit a SharePoint Application before July 31st, 2025
- Any question about PJM interim deliverability study can be sent to interimdeliverabilitystudy@pjm.com

Presenter:

Mojtaba Hoshmand, Sr. Engineer
Interconnection Planning Analysis

Mojtaba.hoshmand@pjm.com

A green speech bubble containing a white question mark, positioned above a blue speech bubble with three horizontal lines, indicating a question or contact point.

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Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com