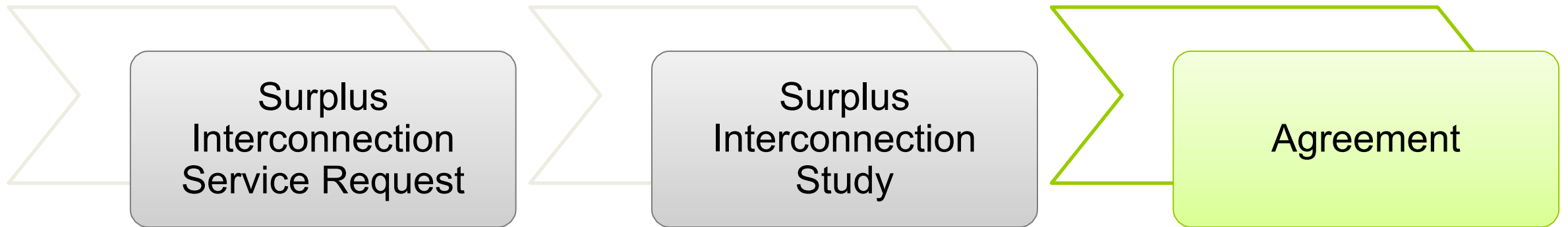


Surplus Interconnection Service Agreement Process Update

June 26, 2025 IPS

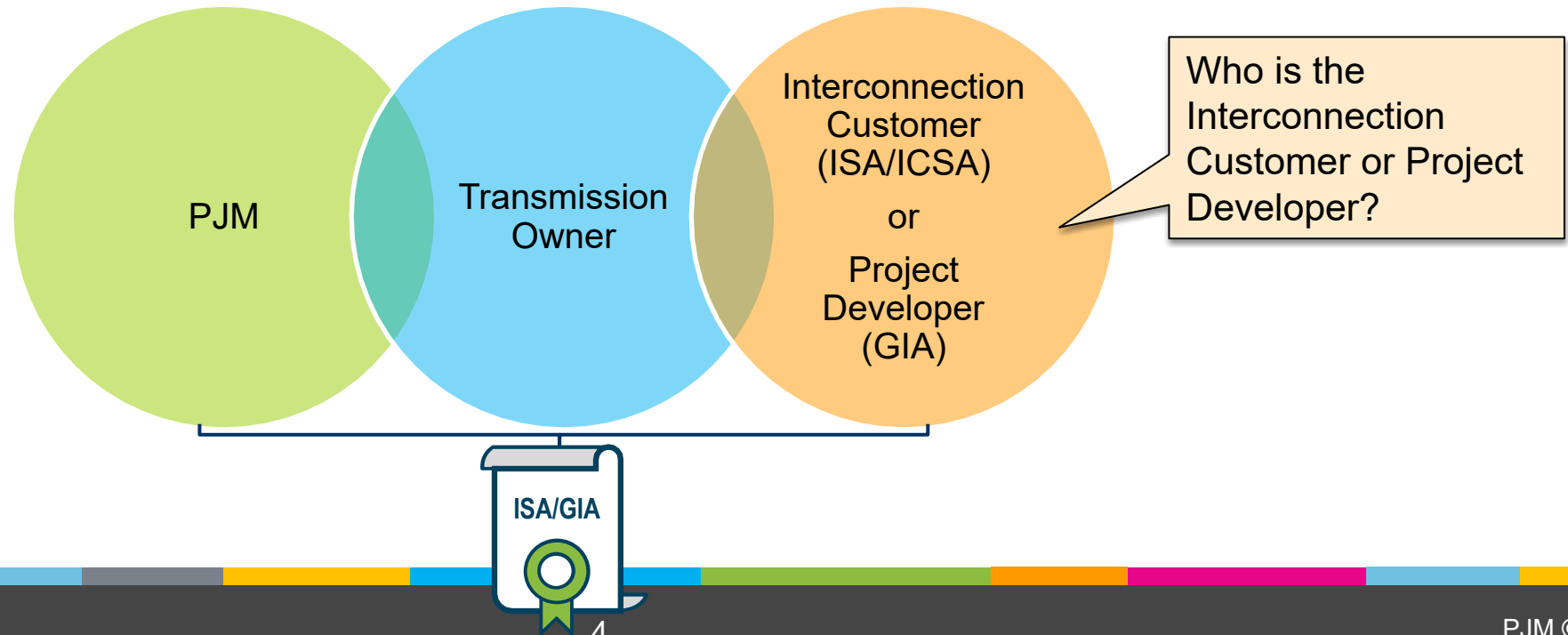
Alexa Neifield, Counsel
Salvia Yi, Counsel



A revised Interconnection Service Agreement or Generation Interconnection Agreement will be prepared and issued to the owner of the existing or planned Generating Facility within sixty days of issuance of the Surplus Interconnection Study including the terms and conditions for Surplus Interconnection Service. Tariff, Part VIII, Subpart E, Section 414(B)(2).

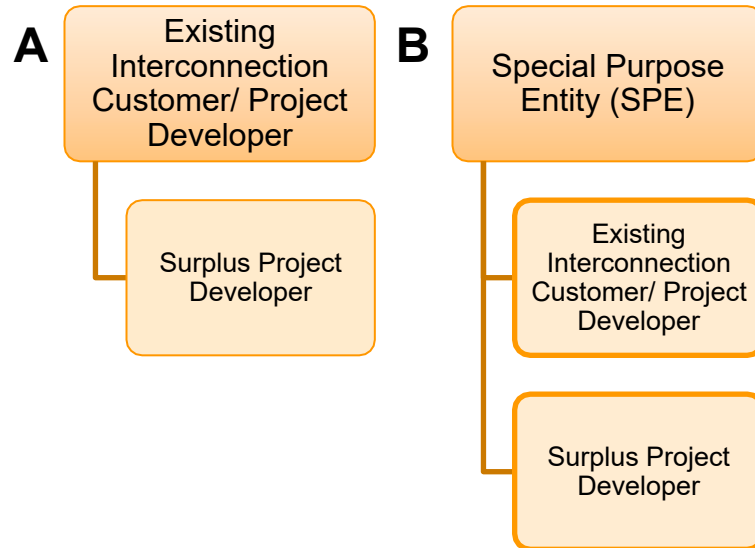
- If the existing Customer Facility is subject to an ISA, PJM will tender a revised ISA/ICSA
- If the existing Generating Facility is subject to a GIA, PJM will tender a revised GIA.

Within sixty days of receipt by the owner of the existing or planned Generating Facility of the revised Interconnection Service Agreement or Generation Interconnection Agreement, the **owner of the existing or planned Generating Facility** will execute the revised Interconnection Service Agreement or Generation Interconnection Agreement, request dispute resolution or request that the Interconnection Service Agreement or Generator Interconnection Agreement be filed unexecuted in accordance. Tariff, Part VIII, Subpart E, Section 414(B)(2).



Who is the Interconnection Customer/Project Developer?

**The Surplus
Interconnection
Request shall indicate
which structure will
apply in Queue Point**



A. Existing Interconnection Customer/Project Developer

- Assumes responsibility for Surplus Project in Revised ISA/ICSA/GIA

B. Special Purpose Entity

- Existing Interconnection Customer/Project Developer and Surplus Project Developer form a SPE
- SPE must demonstrate proof of ownership and control of Existing/Planned Customer Facility/Generating Facility, prior to executing the Revised ISA/ICSA/GIA.



How will the Revised ISA/GIA reflect Surplus Interconnection Service?

Revisions including, but not limited to:

Section 5.0 Security

Section 6.0 Milestones for the surplus unit(s), including but not limited to:

- Major Electrical Equipment (MOU, Purchase and Delivery)
- Permitting (Major & Final Stage)
- Substantial Site Work
- Commercial Operation & As-Builts

Schedule J Terms and Conditions for Surplus Interconnection Service

Schedule L Interconnection Construction Terms and Conditions (or ICSA)

- Updates to Manual 14H to reflect this information
- NextGen

Presenters:

Alexa Neifield

Counsel, LSAT

Alexa.Neifield@pjm.com

Salvia Yi

Counsel, LSAT

Salvia.Yi@pjm.com

A green speech bubble containing a large black question mark, pointing towards a blue speech bubble.A blue speech bubble containing three horizontal white lines, representing a message or contact information.

Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com

- Tariff, Part VIII, Subpart E, section 414
- PJM Manual 14H
- April 24 Surplus Interconnection Service Presentation Materials posted [here](#).
- May 23 TC1 Milestone Requirements Presentation Materials posted [here](#).