TC2 Decision Point I Facilitation in NextGen

October 2025 IPS
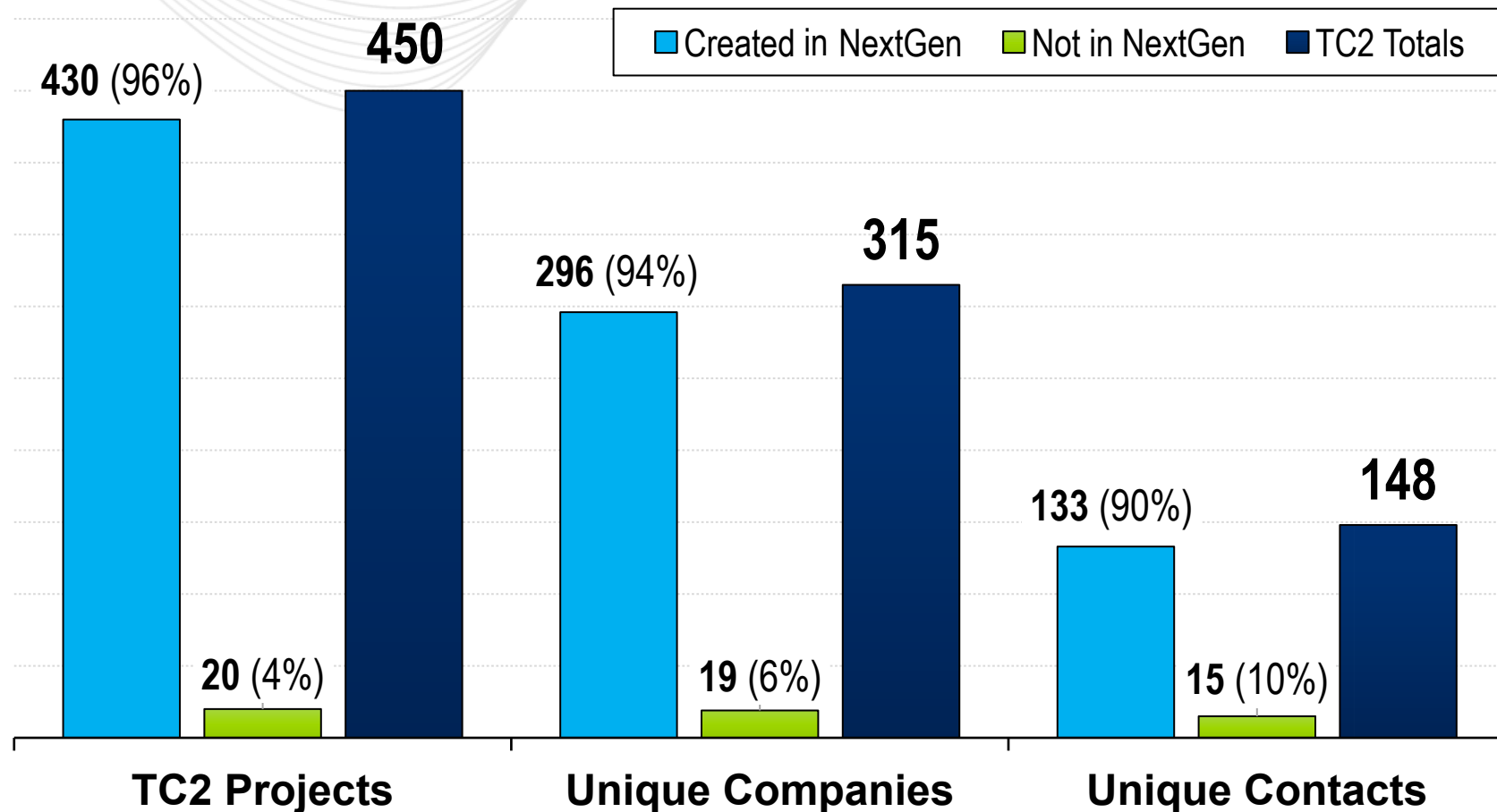
Andrew Lambert

Manager, Interconnection Planning Projects

TC2 Data Migration

95% of developers are in NextGen.

We are actively working with the remaining developers to establish their NextGen account.

Legend: ■ Created in NextGen ■ Not in NextGen ■ TC2 Totals

TC2 Projects
- 430 (96%)
- 20 (4%)
- 450

Unique Companies
- 296 (94%)
- 19 (6%)
- 315

Unique Contacts
- 133 (90%)
- 15 (10%)
- 148

For the last 20 projects-

Please set up your company profile in NextGen ASAP.

Please refer to the May IPS NextGen Data Migration Update for more instructions.

Delays in creating a NextGen account and associated company profile impacts PJM's ability to transfer the Project Developer's TC2 data to NextGen.

- Failure to create a company profile in NextGen will prevent you from submitting the Decision Point I requirements.

- Failure to submit the Decision Point I requirements will result in your New Service Request being removed from Transition Cycle 2.

All information must be filled out to proceed, including affiliated applicants that must match Queue Point exactly for the data migration to occur.

Task Lists | Projects | Cycle Timelines | Letters of Credit | **Company Profile**

Company Information (PJM TEST)

Company name ⓘ *
PJM Interconnection test

Country *
United States

Address *
2750 Monroe Blvd

City *
Audubon

State/Province *
PA

Zip/Postal code *
19403

Primary phone number
🇺🇸 ▾ (215) 333-4444

Primary email address
ravichandra.guntaka@pjm.com

Company tax ID *
12-1234567

IRS W-9 form or comparable state-issued document *
🗑 cycledates.docx

Do you have a parent company? *
◉ Yes   ○ No

Parent or Holding Company Information

Parent company name ⓘ *
New Parent Company X

Country *
United States

Address *
10 Main st

City *
KOP

State/Province *
PA

Zip/Postal code *
19406

Primary phone number
🇺🇸 ▾ (215) 333-4444

Primary email address
PJM@pjm.com

Evidence of ownership of PJM Interconnection test * ⓘ
🗑 merchant-transmission-C01-1001 (1).pdf
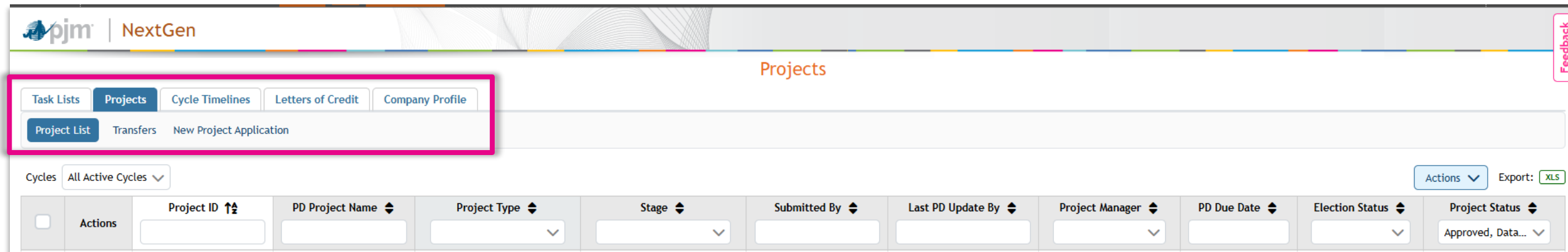
Affiliated Applicants
Add any additional Project Developers or Eligible Customers.

[Add New]

Actions	Affiliated Applicant Name ⇅	Tax ID ⇅	W-9 Form	Evidence of Binding Relationship	Associated with Project ⇅
					All ▾
✏ 🗑	Gayle's affiliate applicant	12-9999999	📄	📄	Yes

Your view will default to the Projects tab, and you will see a list of all your Company projects.

You will have multiple tabs to select from, such as Task Lists, Cycle Timelines, Letters of Credit, Company Profile, and the ability to submit a new application.

If your projects show as incomplete, there are fields in the NextGen application that did not exist in Queue Point, so they are now blank.

You can fill in this information if you would like. Prior to DP1, **however, it will not be reviewed, and you are still required to submit an election at DP1.**

Project Type	Stage	TO	Submitted By	Last PD Update By	Project Manager	Project Status
						Incomplete, ...
Generation Interconnection	Phase I	DOMINION	PJM System		Josh Stephenson	■ Incomplete
Generation Interconnection	Phase I	DOMINION	PJM System		Josh Stephenson	■ Incomplete
Generation Interconnection	Phase I	AEP	PJM System		Stacey Nestel	■ Incomplete
Generation Interconnection	Phase I	JCPL	PJM System		Michelle Farhat	■ Incomplete
Generation Interconnection	Phase I	AEP	PJM System		Paul Gregory	■ Incomplete
Generation Interconnection	Phase I	DL	PJM System		Michelle Farhat	■ Incomplete
Generation Interconnection	Phase I	DOMINION	PJM System		Josh Stephenson	■ Incomplete
Generation Interconnection	Phase I	ATSI	PJM System		Dylan Seeley	■ Incomplete
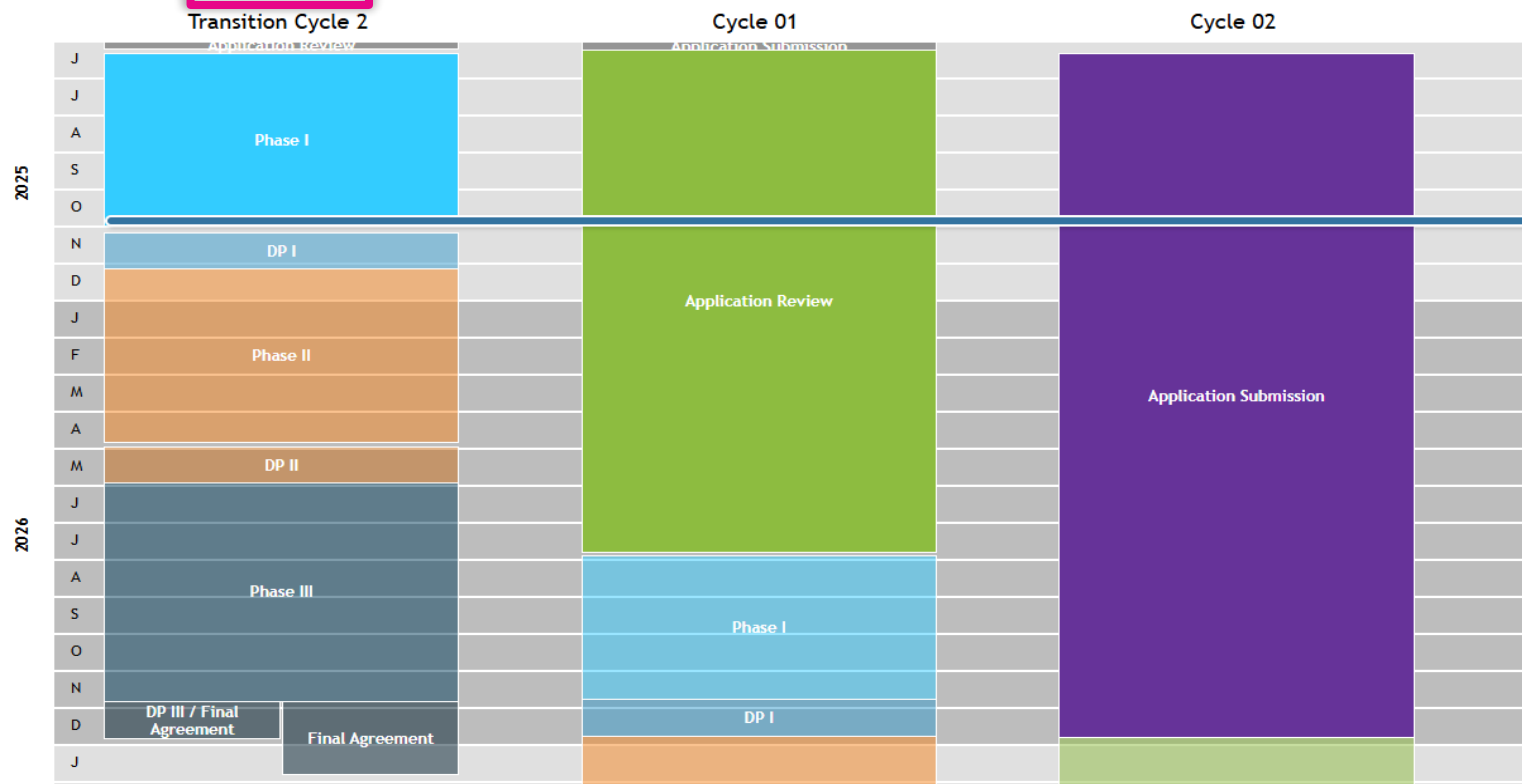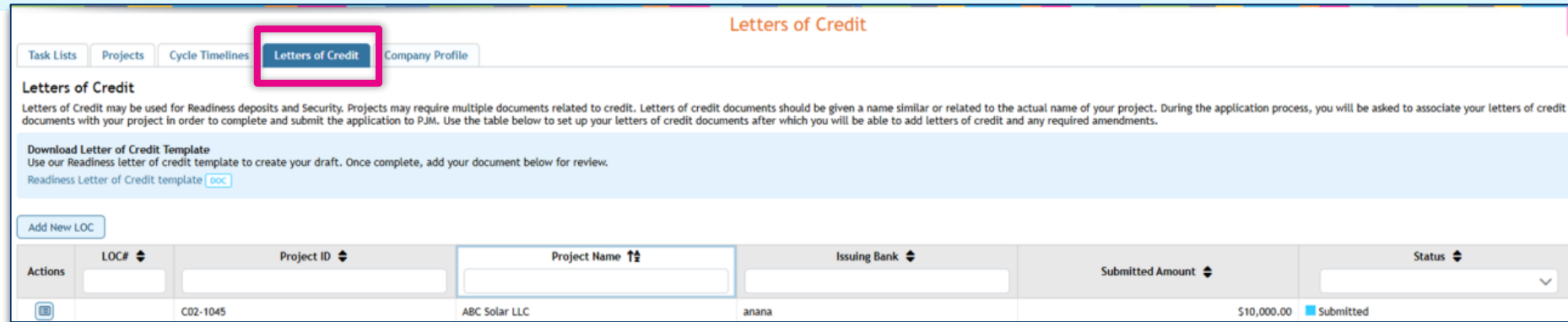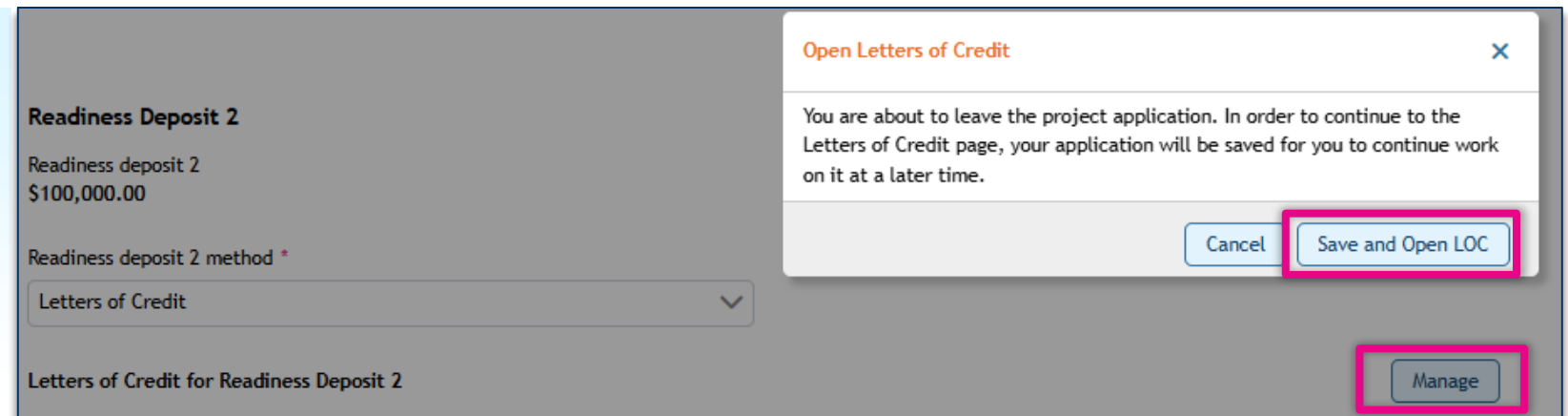
Cycle timelines will be adjusted by PJM and will send notifications to all NextGen users when adjusted.

There are two ways to manage your letters of credit. There is a tab to manage all of them for all projects, which is this tab:
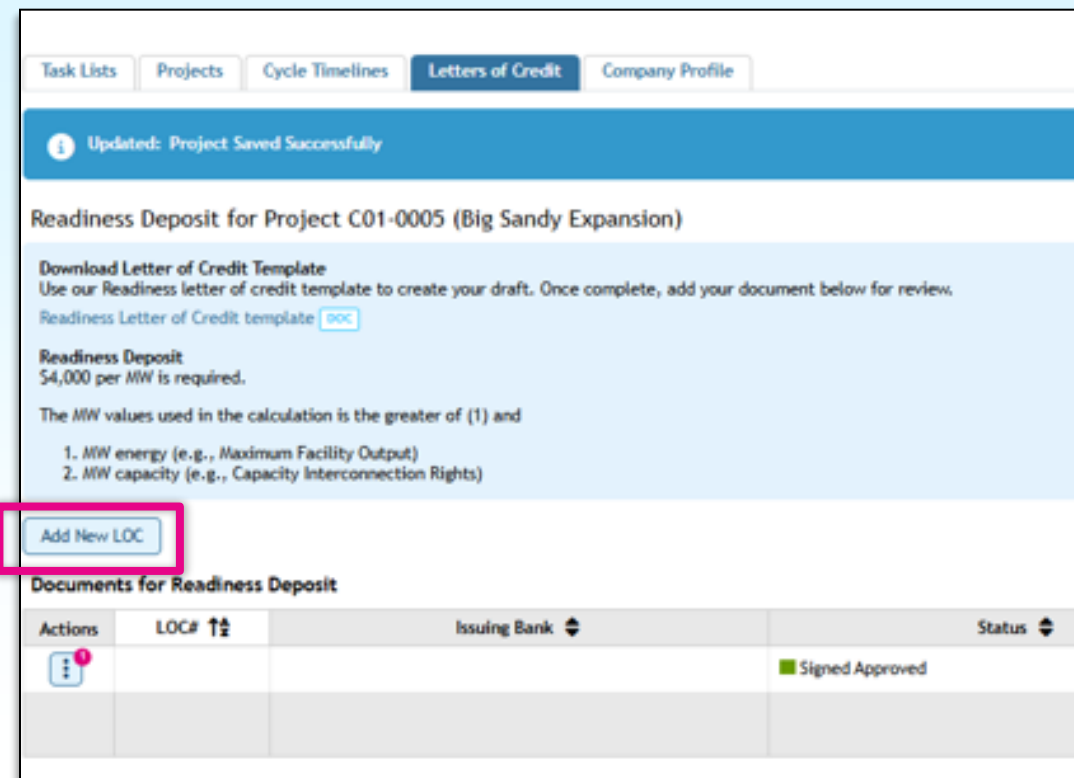

You can also manage on a project-specific basis in the Deposit tab, which you will select in the project and get this message:

For letters of credit, please only add the letter of credit **once.**

- Letters of credit did not migrate from Queue Point to NextGen. You will have to reupload the Readiness Deposit 1 letter of credit during Decision Point I.

- If you intend on adding an amendment to increase or change something on the letter of credit, please go in and edit that letter of credit. Do not add a letter of credit.

Once you hit add letter of credit, you will be prompted to allocate the amounts toward the correct deposit.

Upload a New Letter of Credit

1 Type 2 Documents 3 Deposit 4 Ap

Letter of credit type *
○ Generation Interconnection Agreement   ● Readiness Deposit
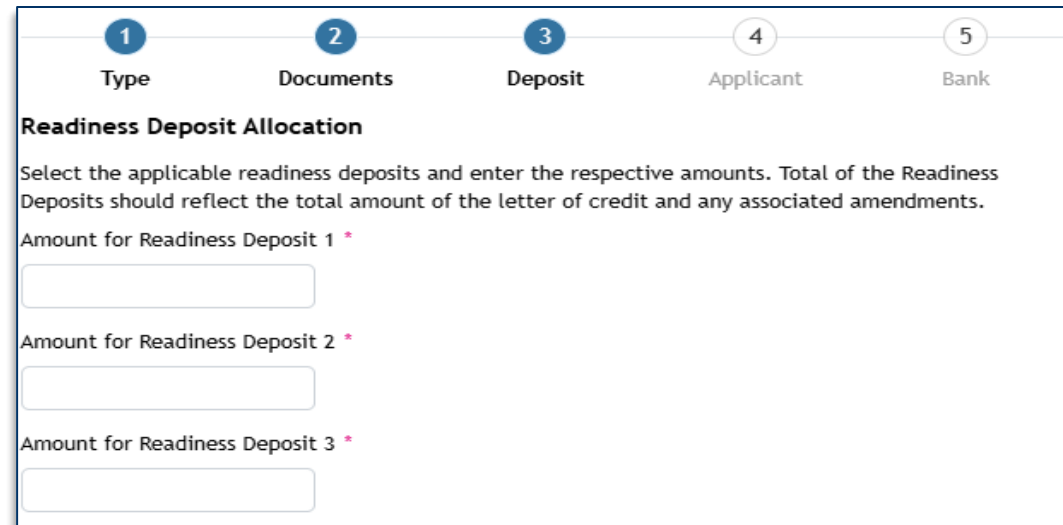
1 Type 2 Documents 3 Deposit 4 Applicant 5 Bank

Document Upload

Upload letter of credit and amendment documents for this project. All files must be associated with the same Letter of Credit number.

+ Upload

If you have multiple letters of credit for one project, please upload each individually and designate the correct amount toward the corresponding readiness deposit.

1 Type 2 Documents 3 Deposit 4 Applicant 5 Bank

Readiness Deposit Allocation

Select the applicable readiness deposits and enter the respective amounts. Total of the Readiness Deposits should reflect the total amount of the letter of credit and any associated amendments.

Amount for Readiness Deposit 1 *

Amount for Readiness Deposit 2 *

Amount for Readiness Deposit 3 *

PJM will utilize tasks to ensure that everyone is aware of what needs to be done.

PD will not be able to assign tasks. You will only be able to reassign to someone within your organization to view and complete the task. *This is optional but included for your convenience to assist managing project requirements.*

Decision Point Tasks will automatically close once the action is performed.

Hyperlink to Project Summary Page
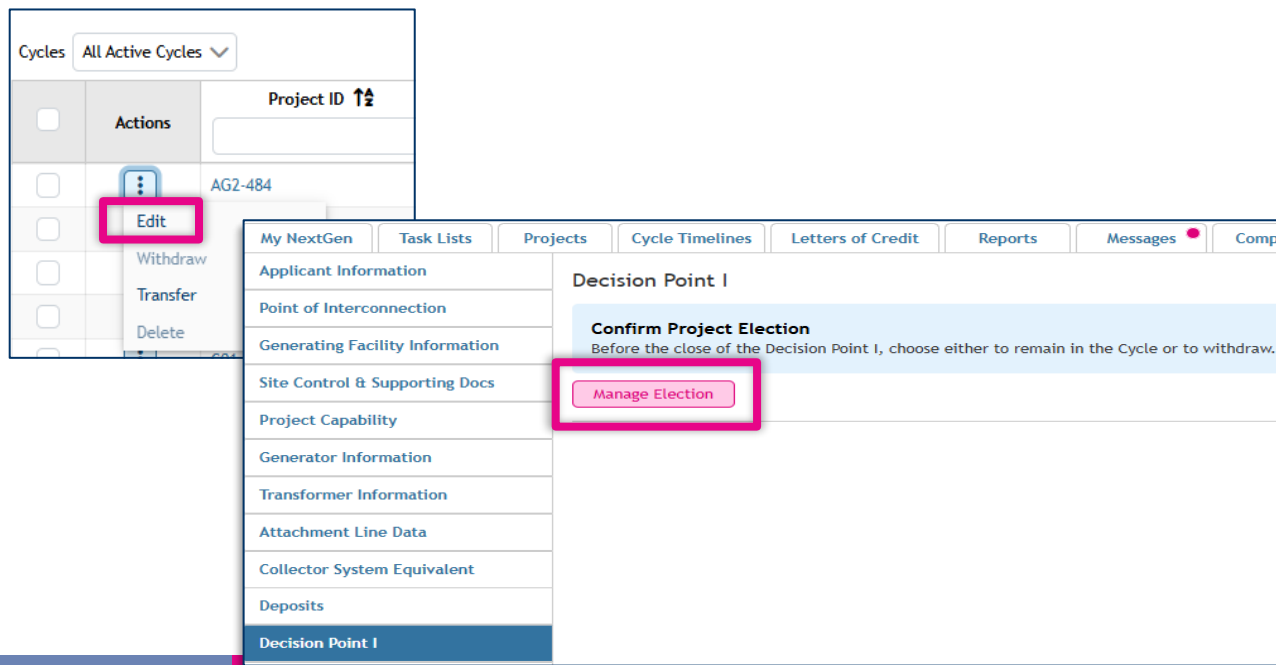
For RRI projects, please submit an amendment for the letter of credit changing the reference number to the project identifier if you have not done so already.

Please **do not** add the RRI deposit in the wires or letter of credit section of the project.
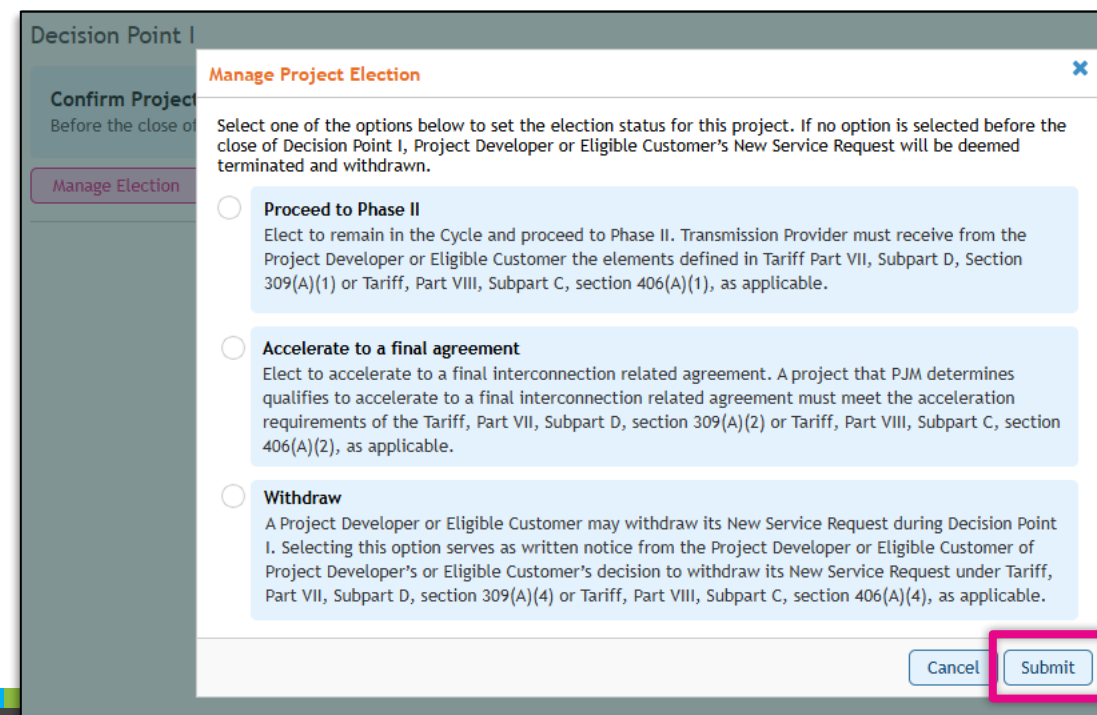
- NextGen is not set up to handle wires or letters of credit for the RRI-specific deposit. For amendments or changes to those letters of credit, please email copies to systemplanning.admin@pjm.com.

- NextGen also does not have a section for the RRI project support. We will utilize what was submitted into Queue Point.

You must go in and submit your election into DP1 starting on **Nov, 3, 2025.**

There will be an option to elect within NextGen. If you intend on withdrawing, please still submit. Do not elect Accelerate to final agreement unless given direction by PJM to do so.

Decision Point I Form:

Form for Accelerated Projects:

After you Submit your DP1 Form:

| Generation Interconnection | DP I | Ravichandra Guntaka | Ravichandra Guntaka | | 11/09/2025 | In Cycle | ■ Submitted |

If the data is marked deficient:

| Generation Interconnection | DP I | Ravichandra Guntaka | Jimish Shah | Joshua Stephenson | 12/09/2025 | Pending | ■ Data Deficient |

Once you submit after completing deficiencies:

| Generation Interconnection | DP I | Ravichandra Guntaka | Ravichandra Guntaka | | 11/09/2025 | In Cycle | ■ Submitted |

If the project still has deficiencies it will show data deficient again if not it will show as approved:

| Long-Term Firm | DP I | Jimish Shah | Jimish Shah | Joshua Stephenson | 01/21/2027 | In Cycle | ■ Approved |

If there are deficiencies the project status will be data deficient

The developer will be able to navigate to the specific deficiency by clicking the number on the column. This will bring you to a flag of the specific deficiency and then will open up the comment box to address the deficiency.

When you click into a project, the project summary page opens:

Presenter:

Andrew Lambert

Manager, Interconnection Planning Projects

Andrew.Lambert@pjm.com

Member Hotline

(610) 666-8980

(866) 400-8980

custsvc@pjm.com

- **In Progress-** The Project Developer or Eligible Customer is working on completing the application that has not been submitted to PJM. This is the default status when a new application is started by the Project Developer. The Project Developer is able to edit any field in this status.

- **Incomplete-** indicates project is open for developer to edit and one or more required fields are not entered. This is the default status following project migration. This will typically be used following initial submission in the event PJM identifies a tariff requirement was not satisfied and the application was not considered Complete. The Project Developer is able to edit any field in this status.

- **Submitted-** the Project Developer has completed all required application fields and formally submitted (or re-submitted) the project to PJM for review. The application is locked for editing by the Project Developer in this status.

  - Any Project that is not in the "Submitted" status by the close of TC2 DP1 will automatically be withdrawn.

- **Data Deficient-** used during application and Decision Point reviews to indicate PJM has identified one or more fields in the application that require the Project Developer to correct to be accepted into the next Phase. The Project Developer is able to edit any field in this status.

- **Approved-** indicates PJM has approved the project to advance to the next applicable Phase. The application is locked for editing by the Project Developer in this status.

- **Withdrawn-** the project is removed from the associated Cycle and no longer considered for study. Project Developers can request withdrawal during Decision Points or PJM can withdraw projects for failing to meet tariff requirements following an attempted deficiency cure.