



# TC2 Decision Point I Facilitation in NextGen

October 2025 IPS

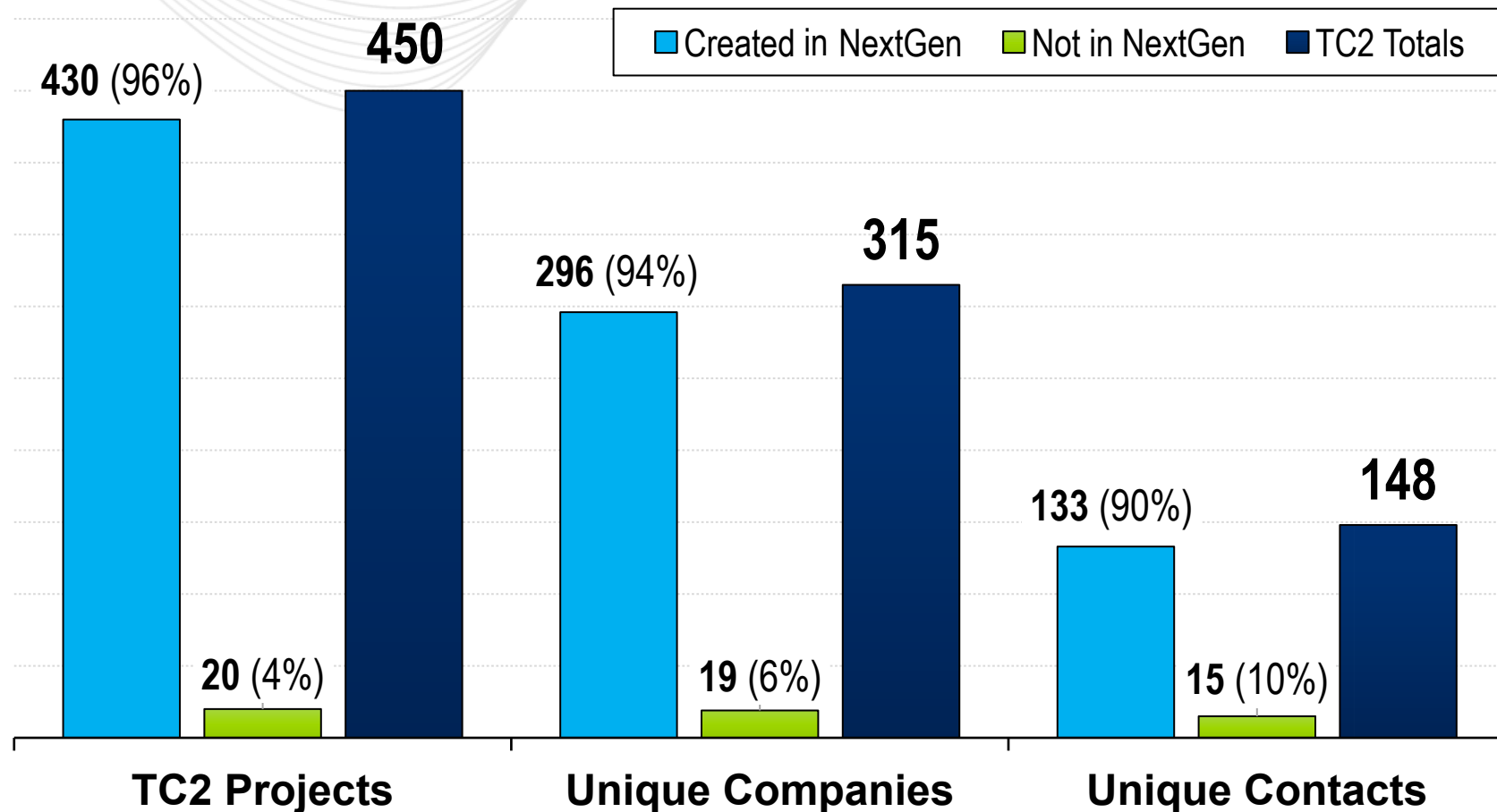
Andrew Lambert

Manager, Interconnection Planning Projects

## TC2 Data Migration

95% of developers are in NextGen.

We are actively working with the remaining developers to establish their NextGen account.



## **For the last 20 projects-**

**Please set up your company profile in NextGen ASAP.**

**Please refer to the May IPS NextGen Data Migration Update for more instructions.**

Delays in creating a NextGen account and associated company profile impacts PJM's ability to transfer the Project Developer's TC2 data to NextGen.

- Failure to create a company profile in NextGen will prevent you from submitting the Decision Point I requirements.
- Failure to submit the Decision Point I requirements will result in your New Service Request being removed from Transition Cycle 2.

**All information** must be filled out to proceed, including affiliated applicants that must match Queue Point exactly for the data migration to occur.

Task Lists
Projects
Cycle Timelines
Letters of Credit
**Company Profile**

**Company Information (PJM TEST)**

Company name ⓘ \*

PJM Interconnection test

Country \*

United States

Address \*

2750 Monroe Blvd

City \*

Audubon

State/Province \*

PA

Zip/Postal code \*

19403

Primary phone number

🇺🇸

(215) 333-4444

Primary email address

ravichandra.guntaka@pjm.com

Company tax ID \*

12-1234567

IRS W-9 form or comparable state-issued document \*

📎

cycledates.docx

Do you have a parent company? \*

☒ Yes
☐ No

**Parent or Holding Company Information**

Parent company name ⓘ \*

New Parent Company X

Country \*

United States

Address \*

10 Main st

City \*

KOP

State/Province \*

PA

Zip/Postal code \*

19406

Primary phone number

🇺🇸

(215) 333-4444

Primary email address

PJM@pjm.com

Evidence of ownership of PJM Interconnection test ⓘ \*

📎

merchant-transmission-C01-1001 (1).pdf

**Affiliated Applicants**

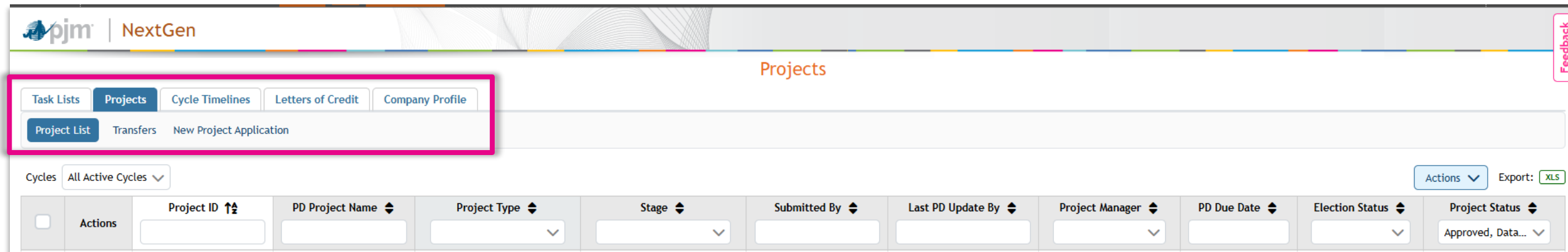
Add any additional Project Developers or Eligible Customers.

Add New

Actions	Affiliated Applicant Name ↑	Tax ID	W-9 Form	Evidence of Binding Relationship	Associated with Project
<div>📎</div> <div>🗑️</div>	Gayle's affiliate applicant	12-9999999	<div>📎</div>	<div>📎</div>	<div>All</div> <div>Yes</div>

Your view will default to the Projects tab, and you will see a list of all your Company projects.

**You will have multiple tabs to select from, such as Task Lists, Cycle Timelines, Letters of Credit, Company Profile, and the ability to submit a new application.**



The screenshot shows the NextGen login interface. At the top, the PJM logo and 'NextGen' text are visible. Below this is a navigation bar with several tabs: 'Task Lists', 'Projects' (which is highlighted with a blue bar), 'Cycle Timelines', 'Letters of Credit', and 'Company Profile'. Under the 'Projects' tab, there are sub-tabs: 'Project List' (highlighted with a blue bar), 'Transfers', and 'New Project Application'. To the right of the tabs, the word 'Projects' is displayed in orange. On the far right, there is a vertical 'Feedback' button. Below the navigation bar, there is a section for 'Cycles' with a dropdown menu set to 'All Active Cycles'. To the right of this are 'Actions' and 'Export: XLS' buttons. Below these is a table with various columns for project information.

	Actions	Project ID ↑↓	PD Project Name ↓	Project Type ↓	Stage ↓	Submitted By ↓	Last PD Update By ↓	Project Manager ↓	PD Due Date ↓	Election Status ↓	Project Status ↓
<input type="checkbox"/>											Approved, Data... ↓

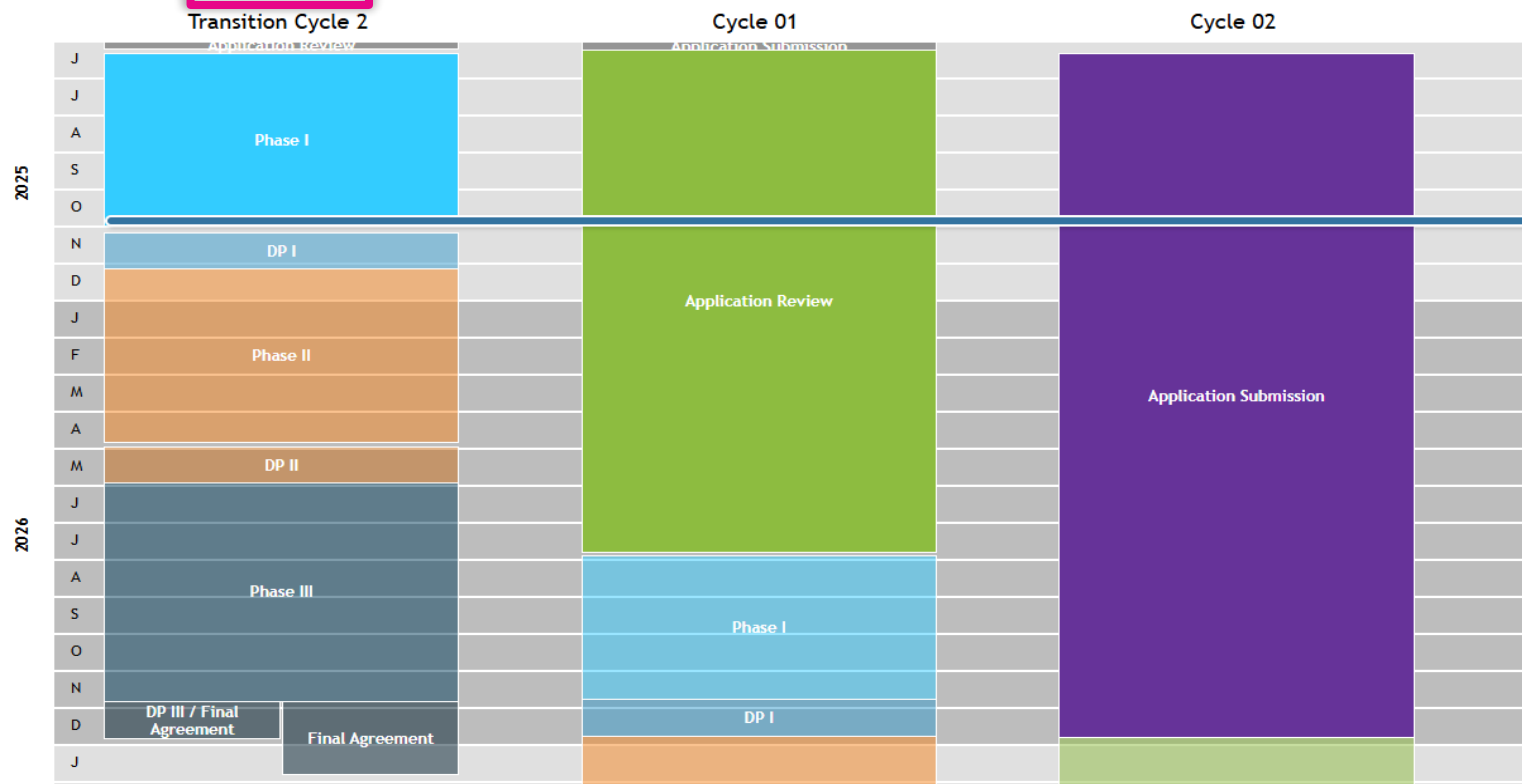
If your projects show as incomplete, there are fields in the NextGen application that did not exist in Queue Point, so they are now blank.

You can fill in this information if you would like. Prior to DP1, **however, it will not be reviewed, and you are still required to submit an election at DP1.**

Project Type ▾	Stage ▾	TO ▾	Submitted By ▾	Last PD Update By ▾	Project Manager ▾	Project Status ▾
						Incomplete, ... ▾
Generation Interconnection	Phase I	DOMINION	PJM System		Josh Stephenson	Incomplete
Generation Interconnection	Phase I	DOMINION	PJM System		Josh Stephenson	Incomplete
Generation Interconnection	Phase I	AEP	PJM System		Stacey Nestel	Incomplete
Generation Interconnection	Phase I	JCPL	PJM System		Michelle Farhat	Incomplete
Generation Interconnection	Phase I	AEP	PJM System		Paul Gregory	Incomplete
Generation Interconnection	Phase I	DL	PJM System		Michelle Farhat	Incomplete
Generation Interconnection	Phase I	DOMINION	PJM System		Josh Stephenson	Incomplete
Generation Interconnection	Phase I	ATSI	PJM System		Dylan Seeley	Incomplete

## Cycle Timelines

Task Lists Projects **Cycle Timelines** Letters of Credit Company Profile



### Upcoming Deadlines

#### End of TC2 Phase I

! 4 days remaining  
10/31/2025

#### End of C01 Application Review

✓ 271 days remaining  
07/25/2026

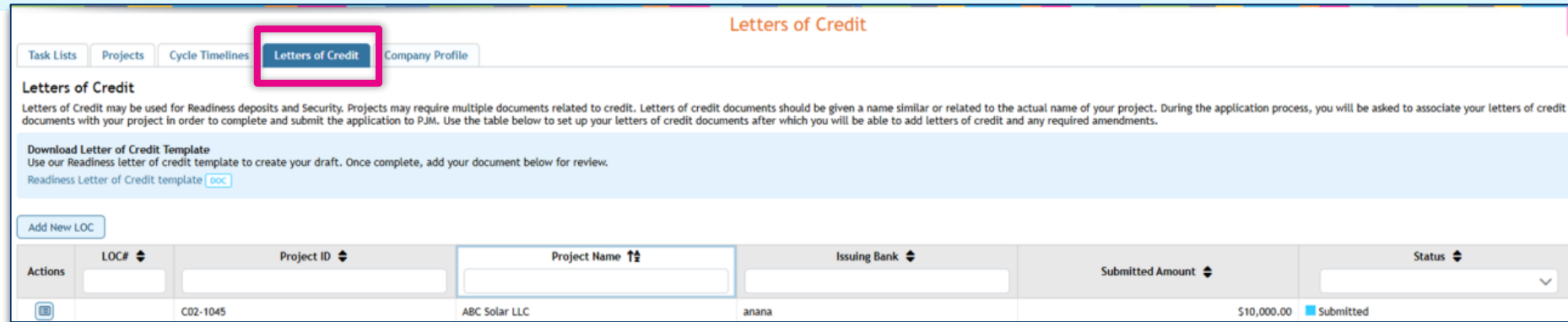
#### End of C02 Application Submission

✓ 423 days remaining  
12/24/2026

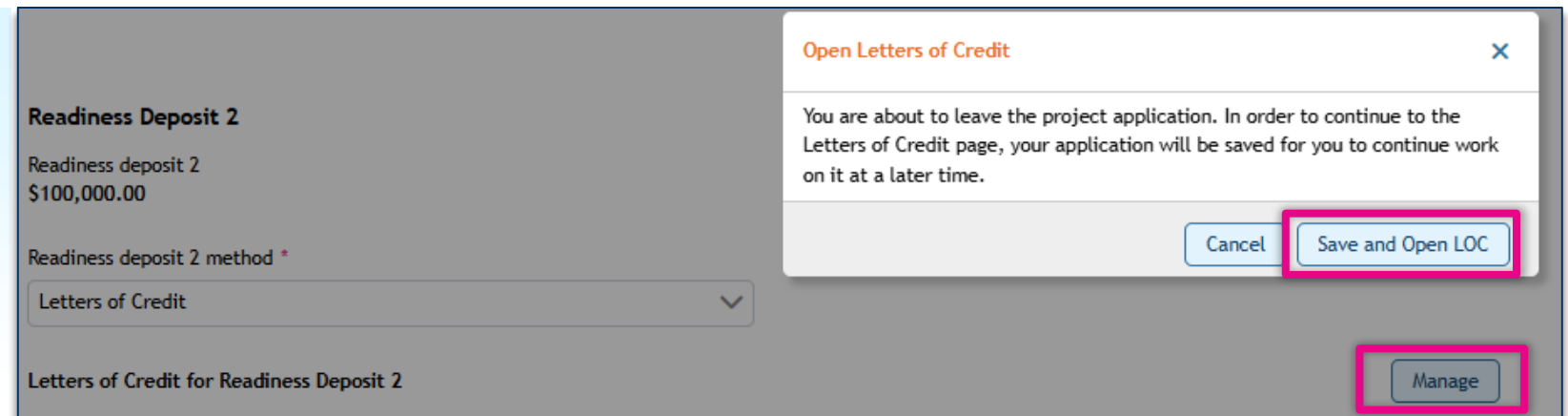
Cycle timelines will be adjusted by PJM and will send notifications to all NextGen users when adjusted.



**There are two ways to manage your letters of credit. There is a tab to manage all of them for all projects, which is this tab:**



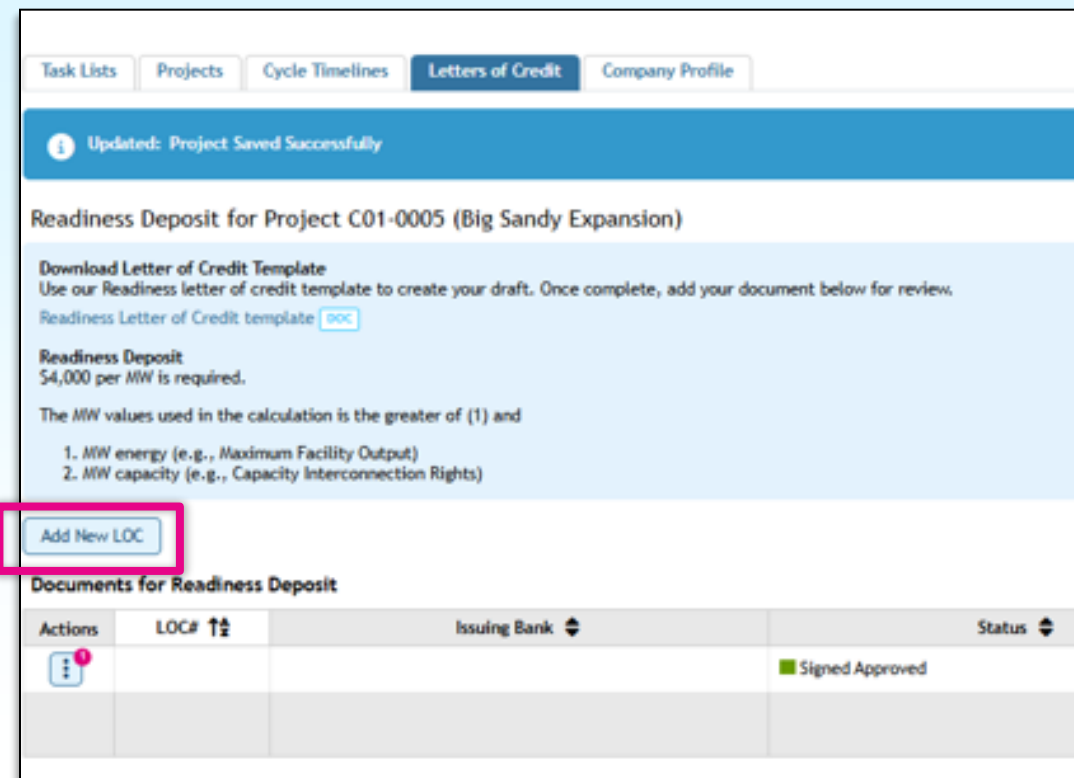
You can also manage on a project-specific basis in the Deposit tab, which you will select in the project and get this message:





For letters of credit, please only add the letter of credit **once**.

- Letters of credit did not migrate from Queue Point to NextGen. You will have to reupload the Readiness Deposit 1 letter of credit during Decision Point I.
- If you intend on adding an amendment to increase or change something on the letter of credit, please go in and edit that letter of credit. Do not add a letter of credit.



Task Lists Projects Cycle Timelines **Letters of Credit** Company Profile

Updated: Project Saved Successfully

Readiness Deposit for Project C01-0005 (Big Sandy Expansion)

Download Letter of Credit Template  
Use our Readiness letter of credit template to create your draft. Once complete, add your document below for review.

Readiness Letter of Credit template [doc](#)

Readiness Deposit  
\$4,000 per MW is required.

The MW values used in the calculation is the greater of (1) and

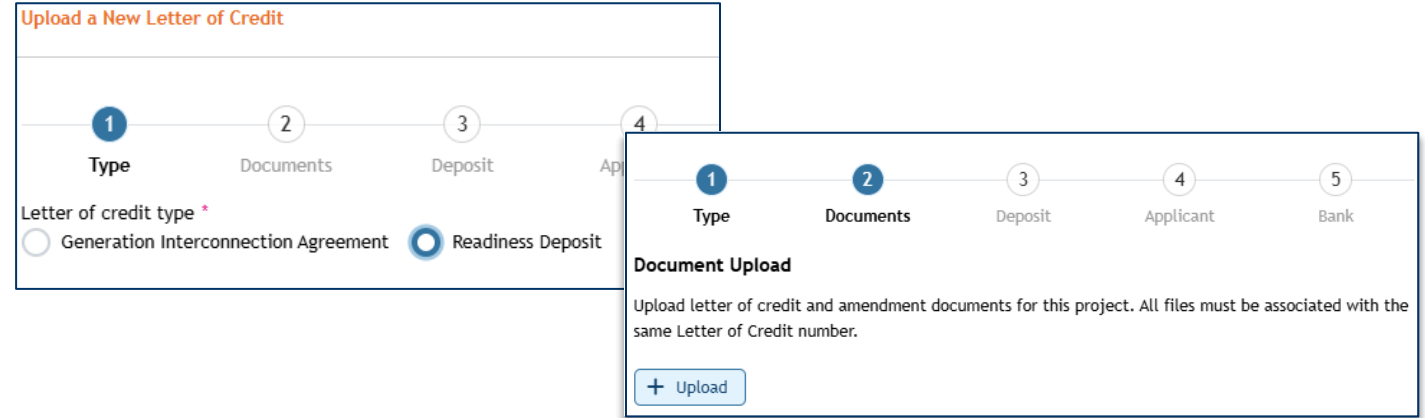
1. MW energy (e.g., Maximum Facility Output)
2. MW capacity (e.g., Capacity Interconnection Rights)

**Add New LOC**

Documents for Readiness Deposit

Actions	LOC# ↑↓	Issuing Bank ↑↓	Status ↑↓
<a href="#">...</a>			<span style="color: green;">■</span> Signed Approved

Once you hit add letter of credit, you will be prompted to allocate the amounts toward the correct deposit.



**Upload a New Letter of Credit**

1 Type 2 Documents 3 Deposit 4 Applicant

Letter of credit type \*

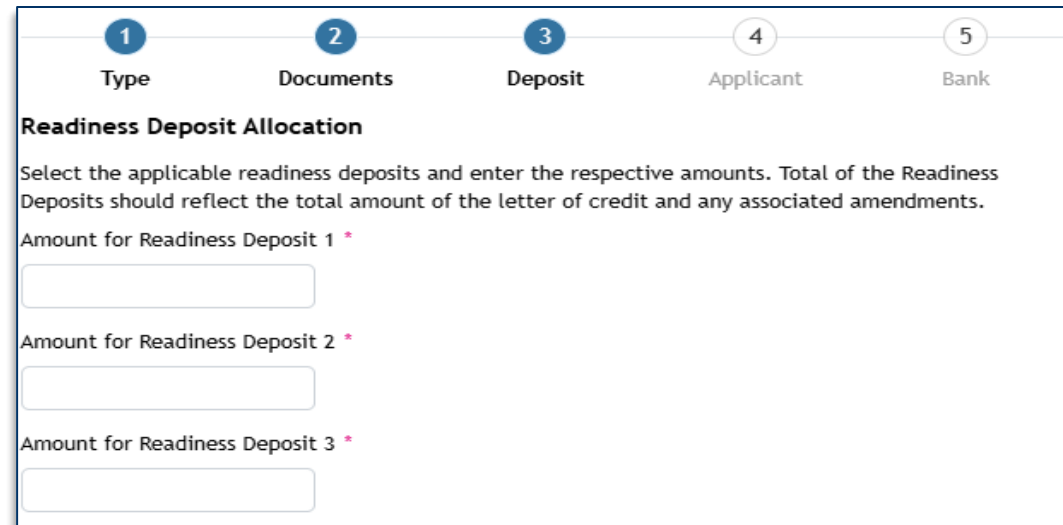
☐ Generation Interconnection Agreement ☒ Readiness Deposit

**Document Upload**

Upload letter of credit and amendment documents for this project. All files must be associated with the same Letter of Credit number.

+ Upload

If you have multiple letters of credit for one project, please upload each individually and designate the correct amount toward the corresponding readiness deposit.



1 Type 2 Documents 3 Deposit 4 Applicant 5 Bank

**Readiness Deposit Allocation**

Select the applicable readiness deposits and enter the respective amounts. Total of the Readiness Deposits should reflect the total amount of the letter of credit and any associated amendments.

Amount for Readiness Deposit 1 \*

Amount for Readiness Deposit 2 \*

Amount for Readiness Deposit 3 \*

PJM will utilize tasks to ensure that everyone is aware of what needs to be done.

PD will not be able to assign tasks. You will only be able to reassign to someone within your organization to view and complete the task. *This is optional but included for your convenience to assist managing project requirements.*

Decision Point Tasks will automatically close once the action is performed.

Task Lists

Assigned Project Tasks

Update Task Status

View All Organization Tasks

	Task ID	Created	Task	Assigned To	Project ID	Company	Due date	Status
<input type="checkbox"/>	1265	12/22/2026	Submit DPI Requirements	Gayle Elliott	C01-1024	Gayle's affiliate applicant	01/21/2027	Not Started
<input type="checkbox"/>	1263	12/22/2026	Submit DPI Requirements	Gayle Elliott	C01-0004	PJM Interconnection test	01/21/2027	Not Started
<input type="checkbox"/>	1262	12/22/2026	Submit DPI Requirements	Gayle Elliott	C01-0002	PJM Interconnection test	01/21/2027	Not Started
<input type="checkbox"/>	1246	12/22/2026	Submit DPI Requirements	Kyle Copeland	C01-1043	PJM Interconnection test	01/22/2027	Not Started
<input type="checkbox"/>	1307	12/22/2026	Submit DPI Requirements		C01-1043	PJM Interconnection test	01/21/2027	Not Started

Hyperlink to Project Summary Page

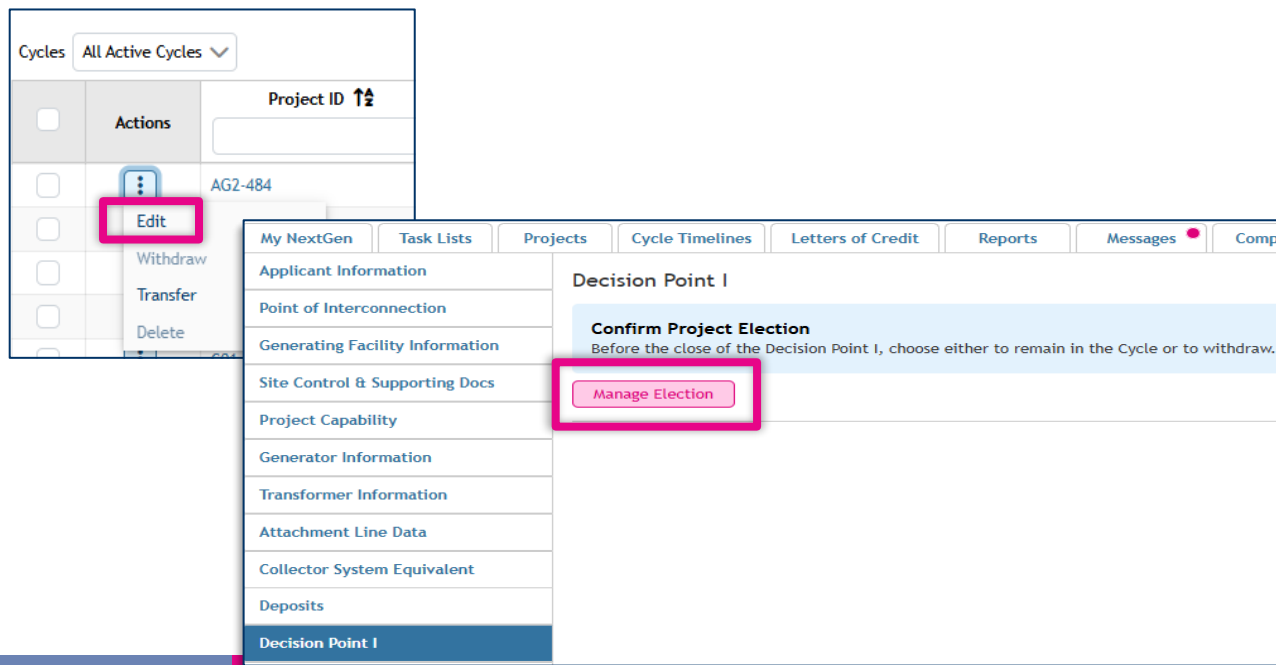
For RRI projects, please submit an amendment for the letter of credit changing the reference number to the project identifier if you have not done so already.

Please **do not** add the RRI deposit in the wires or letter of credit section of the project.

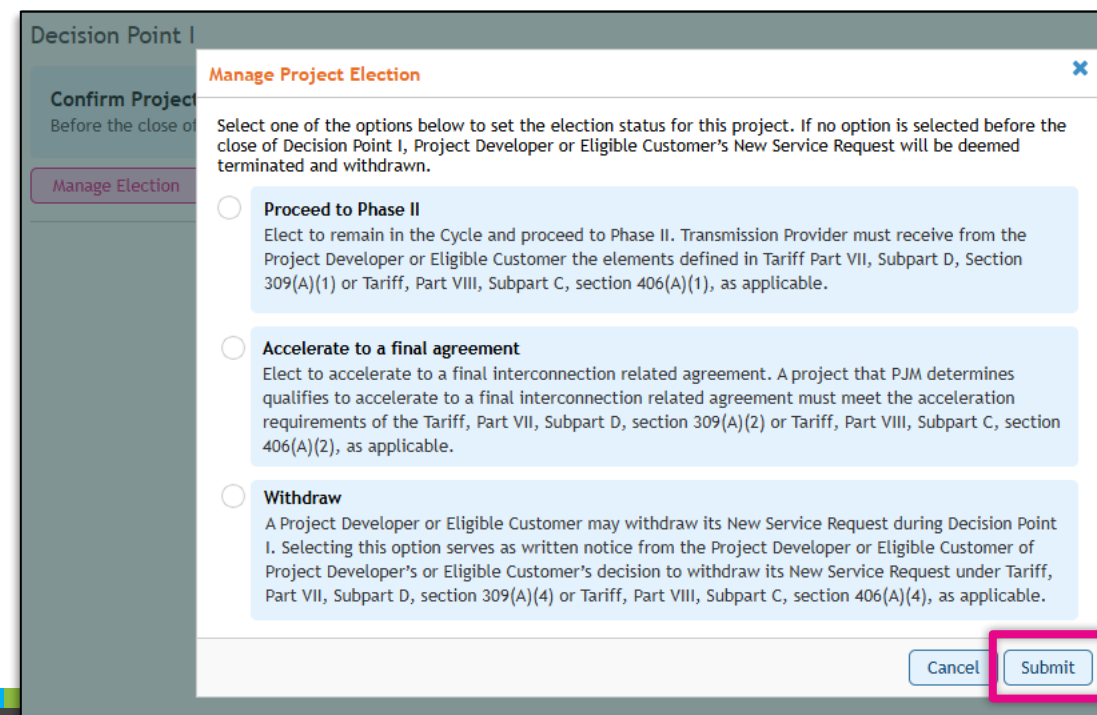
- NextGen is not set up to handle wires or letters of credit for the RRI-specific deposit. For amendments or changes to those letters of credit, please email copies to [systemplanning.admin@pjm.com](mailto:systemplanning.admin@pjm.com).
- NextGen also does not have a section for the RRI project support. We will utilize what was submitted into Queue Point.

You must go in and submit your election into DP1 starting on **Nov, 3, 2025**.

There will be an option to elect within NextGen. If you intend on withdrawing, please still submit. Do not elect Accelerate to final agreement unless given direction by PJM to do so.



The screenshot shows the NextGen interface. On the left, a table lists projects with an 'Edit' button highlighted for project AG2-484. On the right, the 'Decision Point I' section is visible, with a 'Manage Election' button highlighted. The 'Manage Election' button is located under the 'Confirm Project Election' heading, which states: 'Before the close of the Decision Point I, choose either to remain in the Cycle or to withdraw.'



The screenshot shows the 'Manage Project Election' dialog box. It contains the following text: 'Select one of the options below to set the election status for this project. If no option is selected before the close of Decision Point I, Project Developer or Eligible Customer's New Service Request will be deemed terminated and withdrawn.'

- ☐ **Proceed to Phase II**  
Elect to remain in the Cycle and proceed to Phase II. Transmission Provider must receive from the Project Developer or Eligible Customer the elements defined in Tariff Part VII, Subpart D, Section 309(A)(1) or Tariff, Part VIII, Subpart C, section 406(A)(1), as applicable.
- ☐ **Accelerate to a final agreement**  
Elect to accelerate to a final interconnection related agreement. A project that PJM determines qualifies to accelerate to a final interconnection related agreement must meet the acceleration requirements of the Tariff, Part VII, Subpart D, section 309(A)(2) or Tariff, Part VIII, Subpart C, section 406(A)(2), as applicable.
- ☐ **Withdraw**  
A Project Developer or Eligible Customer may withdraw its New Service Request during Decision Point I. Selecting this option serves as written notice from the Project Developer or Eligible Customer of Project Developer's or Eligible Customer's decision to withdraw its New Service Request under Tariff, Part VII, Subpart D, section 309(A)(4) or Tariff, Part VIII, Subpart C, section 406(A)(4), as applicable.

At the bottom right, there are 'Cancel' and 'Submit' buttons, with the 'Submit' button highlighted.

## Decision Point I Form:

Applicant Information	<h3>Decision Point I</h3> <p><b>You have elected to proceed to Phase II.</b> During the decision point window, you can change your election at any time.</p> <p><a href="#">Manage Election</a></p> <hr/> <h3>Permits and Agreements</h3> <p>Evidence of, or filing for, air and water permits (if applicable)</p> <p><a href="#">Upload</a></p> <p>Evidence of participation in state-level interconnection process <sup>?</sup></p> <p><a href="#">Upload</a></p>
Point of Interconnection	
Generating Facility Information	
Site Control & Supporting Docs	
Project Capability	
Generator Information	
Transformer Information	
Attachment Line Data	
Collector System Equivalent	
Deposits	
<b>Decision Point I</b>	
Decision Point II	
Decision Point III	
Review	
Confirmation	

[Save Draft](#) [Save & Validate Form](#)

## Form for Accelerated Projects:

Applicant Information	<h3>Decision Point I</h3> <p><b>You have elected to accelerate to a final agreement.</b> During the decision point window, you can change your election at any time.</p> <p><a href="#">Manage Election</a></p> <hr/> <h3>Permits and Agreements</h3> <p>Permitting (local, county, and state) <sup>?</sup></p> <p><input checked="" type="radio"/> Upload file(s) <input type="radio"/> Provide justification</p> <p><a href="#">+ Choose</a></p> <p>Acquisition of major equipment <sup>?</sup></p> <p><input checked="" type="radio"/> Upload file(s) <input type="radio"/> Provide justification</p> <p><a href="#">+ Choose</a></p> <p>Executed Affected System Study Agreement <sup>?</sup></p> <p><a href="#">+ Choose</a></p> <p>Proof of active interconnection request with adjacent Control Area <sup>?</sup></p> <p><a href="#">+ Choose</a></p>
Point of Interconnection	
Merchant Transmission Facility	
Site Control & Supporting Docs	
Transformer Information	
Deposits	
<b>Decision Point I</b>	
Review	
Confirmation	

[Save Draft](#) [Save & Validate Form](#)

## After you Submit your DP1 Form:

Generation Interconnection	DP I	Ravichandra Guntaka	Ravichandra Guntaka		11/09/2025	In Cycle	Submitted
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## If the data is marked deficient:

Generation Interconnection	DP I	Ravichandra Guntaka	Jimish Shah	Joshua Stephenson	12/09/2025	Pending	Data Deficient
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## Once you submit after completing deficiencies:

Generation Interconnection	DP I	Ravichandra Guntaka	Ravichandra Guntaka		11/09/2025	In Cycle	Submitted
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## If the project still has deficiencies it will show data deficient again if not it will show as approved:

Long-Term Firm	DP I	Jimish Shah	Jimish Shah	Joshua Stephenson	01/21/2027	In Cycle	Approved
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If there are deficiencies the project status will be data deficient

The developer will be able to navigate to the specific deficiency by clicking the number on the column. This will bring you to a flag of the specific deficiency and then will open up the comment box to address the deficiency.

Task Lists Projects Cycle Time

- Applicant Information
- Point of Interconnection
- Generating Facility Information 1**
- Site Control & Supporting Docs 1
- Project Capability
- Generator Information
- Transformer Information 1**
- Attachment Line Data
- Collector System Equivalent
- Deposits
- Decision Point I
- Review
- Confirmation

**Qualifying Facility Status**

For the generating facility, has applicant obtained, or does applicant intend to obtain, Qualifying Facility status under the Public Utility Regulatory Policies Act? \*

☒ Yes ☐ No

Latitude \* Longitude \*

Address

City

**Deficiency Tracking**

For the generating facility, has applicant obtained, or does applicant intend to obtain, Qualifying Facility status under the Public Utility Regulatory Policies Act?

Status \* **Deficient**

Comment \*

**Add Comment**

Actions	Date	Value	Comment	Entered By	Role
	11/03/2025	false	Please double check this.	PJM	
	11/03/2025	false	Initial value	ravi guntaka	NextGen Read/Write

Records Per Page: << < (1 of 1) > >>

Please click "Save & Validate Form" to save comments. **Close**

When you click into a project, the project summary page opens:

C01-1000

GI Reg 1

Generation Interconnection

DP I

Jimish Shah

Ravichandra Guntaka

01/21/2027

Pending

Incomplete

Task Lists

Projects

Cycle Timelines

Letters of Credit

Company Profile

Project C01-1001

Summary

Actions

PJM Project Name

Project Developer Project Name *LTF and LOC testing 1.0.0*

Cycle 01

DP I

422 days remaining

12/23/2026

Manage Election

Assigned Project Tasks

Update Task Status

View My Tasks

Task ID	Created	Task	Assigned To	Company	Due date	Status
						Not Started, In...

No records found.

Records Per Page: 15 0-0 of 0 records

Project Information

Project name <i>LTF and LOC testing 1.0.0</i>	Project type <i>Long-Term Firm</i>	Submission date <i>05/15/2025</i>
Project developer <i>PJM Interconnection test</i>	POR-POD <i>PJM-LLC</i>	MW Amount <i>1,000.0000 MW</i>

Milestones

PJM status	MW in-service	Docket number
Service order number		

Project Contacts

PJM project manager	
PJM IP Admin	
Project developer primary contact <i>Ravichandra Guntaka</i>	View
Transmission owner primary contact	

Agreements

Application Service Agreement
Final Agreement

## Presenter:

Andrew Lambert

Manager, Interconnection  
Planning Projects

[Andrew.Lambert@pjm.com](mailto:Andrew.Lambert@pjm.com)



## Member Hotline

(610) 666-8980

(866) 400-8980

[custsvc@pjm.com](mailto:custsvc@pjm.com)

- **In Progress-** The Project Developer or Eligible Customer is working on completing the application that has not been submitted to PJM. This is the default status when a new application is started by the Project Developer. The Project Developer is able to edit any field in this status.
- **Incomplete-** indicates project is open for developer to edit and one or more required fields are not entered. This is the default status following project migration. This will typically be used following initial submission in the event PJM identifies a tariff requirement was not satisfied and the application was not considered Complete. The Project Developer is able to edit any field in this status.
- **Submitted-** the Project Developer has completed all required application fields and formally submitted (or re-submitted) the project to PJM for review. The application is locked for editing by the Project Developer in this status.
  - Any Project that is not in the “Submitted” status by the close of TC2 DP1 will automatically be withdrawn.
- **Data Deficient-** used during application and Decision Point reviews to indicate PJM has identified one or more fields in the application that require the Project Developer to correct to be accepted into the next Phase. The Project Developer is able to edit any field in this status.
- **Approved-** indicates PJM has approved the project to advance to the next applicable Phase. The application is locked for editing by the Project Developer in this status.
- **Withdrawn-** the project is removed from the associated Cycle and no longer considered for study. Project Developers can request withdrawal during Decision Points or PJM can withdraw projects for failing to meet tariff requirements following an attempted deficiency cure.