

TC2 Decision Point I Facilitation in NextGen

October 2025 IPS

Andrew Lambert

Manager, Interconnection Planning Projects

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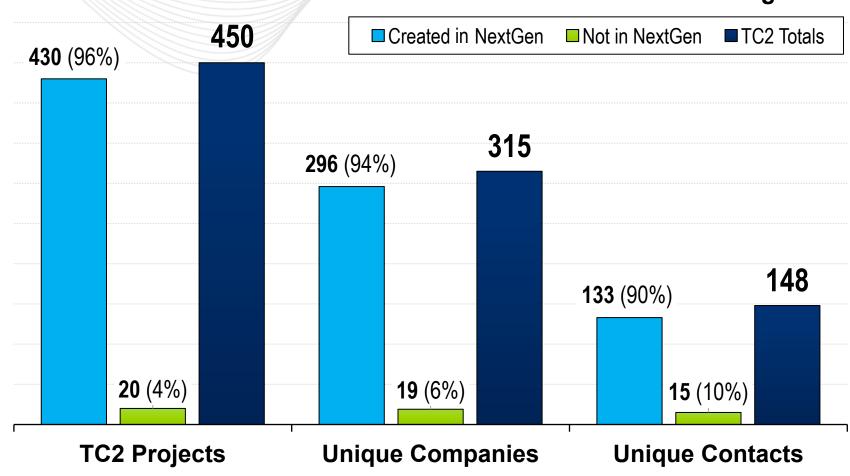


NextGen Project Migration

TC2 Data Migration

95% of developers are in NextGen.

We are actively working with the remaining developers to establish their NextGen account.





For the last 20 projects-

Please register and set up your company profile in NextGen ASAP.

Please refer to the May IPS

NextGen Data Migration Update
for more instructions.

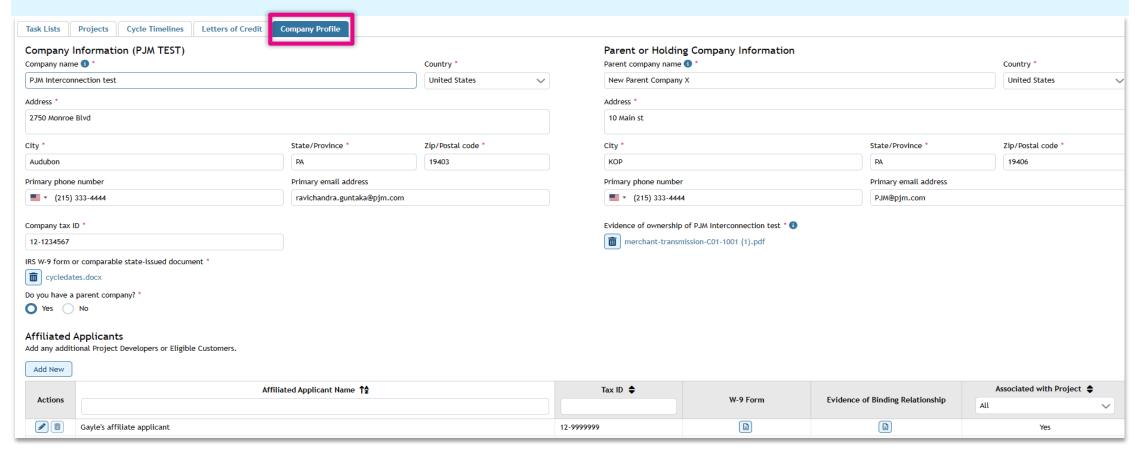
Delays in creating a NextGen account and associated company profile impacts PJM's ability to transfer the Project Developer's TC2 data to NextGen.

- Failure to create a company profile in NextGen will prevent you from submitting the Decision Point I requirements.
- Failure to submit the Decision Point I requirements will result in your New Service Request being removed from Transition Cycle 2.



Company Profile

All information must be filled out to proceed, including affiliated applicants that must match Queue Point exactly for the data migration to occur.

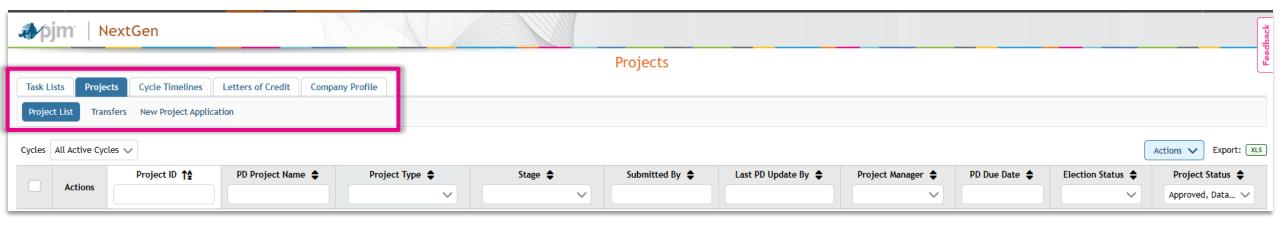




NextGen Login Screen:

Your view will default to the Projects tab, and you will see a list of all your Company projects.

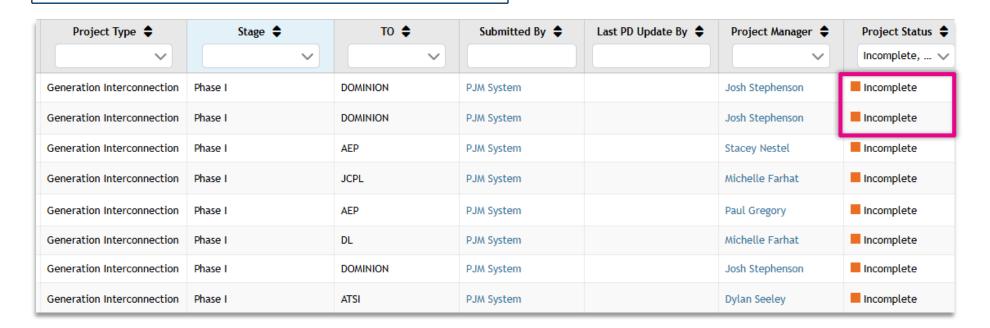
You will have multiple tabs to select from, such as Task Lists, Cycle Timelines, Letters of Credit, Company Profile, and the ability to submit a new application.





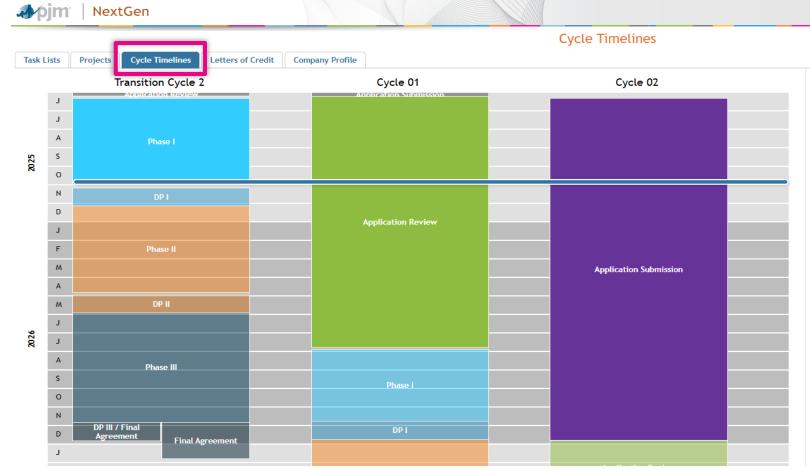
If your projects show as incomplete, there are fields in the NextGen application that did not exist in Queue Point, so they are now blank.

You can fill in this information if you would like. Prior to DP1, however, it will not be reviewed, and you are still required to submit an election at DP1.





Cycle Timelines



Upcoming Deadlines

End of TC2 Phase I

1 4 days remaining
10/31/2025

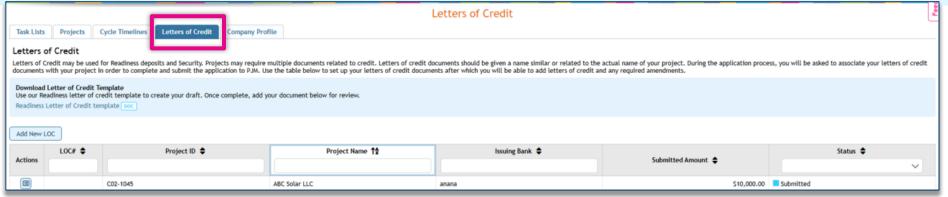
End of C01 Application Review
271 days remaining
07/25/2026

End of C02 Application Submission
423 days remaining
12/24/2026

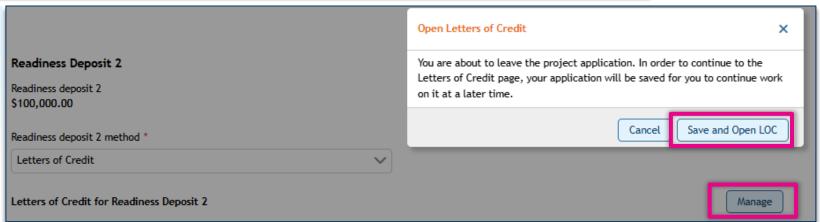
Cycle timelines will be adjusted by PJM and will send notifications to all NextGen users when adjusted.



There are two ways to manage your letters of credit. There is a tab to manage all of them for all projects, which is this tab:



You can also manage on a project-specific basis in the Deposit tab, which you will select in the project and get this message:

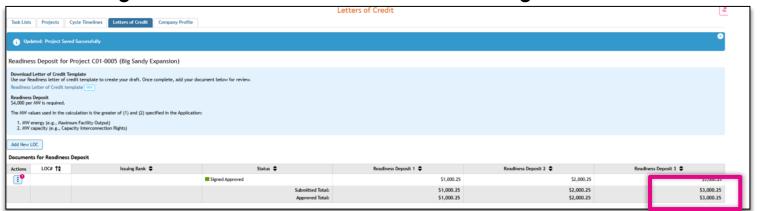




Project-Specific Letters of Credit Page

For letters of credit, please only add the letter of credit once.

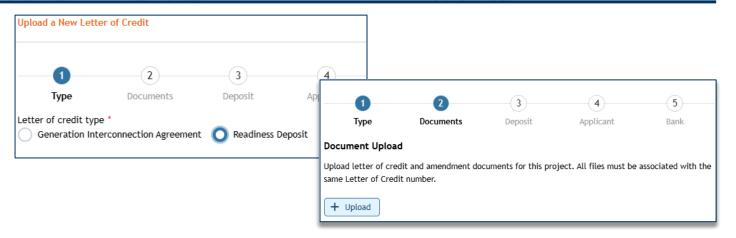
- Letters of credit did not migrate from Queue Point to NextGen. You will have to reupload the Readiness Deposit 1 letter of credit during Decision Point I.
- If you intend on adding an amendment to increase or change something on the letter of credit, please go in and edit that letter of credit. Do not add a letter of credit.
- This LOC page will manage all associated Readiness and Agreement documents for the project.



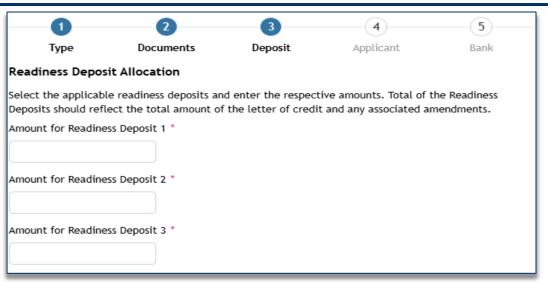


How To Add Letters of Credit

Once you hit add letter of credit, you will be prompted to allocate the amounts toward the correct deposit.

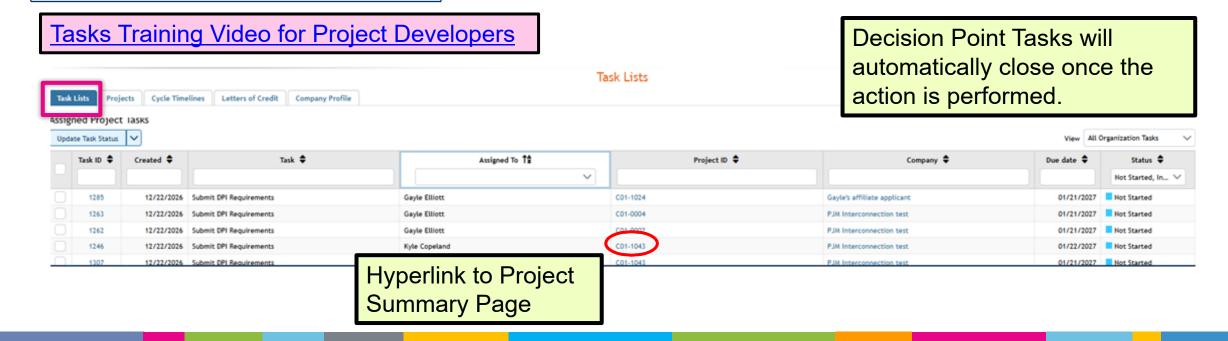


If you have multiple letters of credit for one project, please upload each individually and designate the correct amount toward the corresponding readiness deposit.





PJM will utilize tasks to ensure that everyone is aware of what needs to be done. PD will not be able to assign tasks. You will only be able to reassign to someone within your organization to view and complete the task. *This is optional but included for your convenience to assist managing project requirements.*





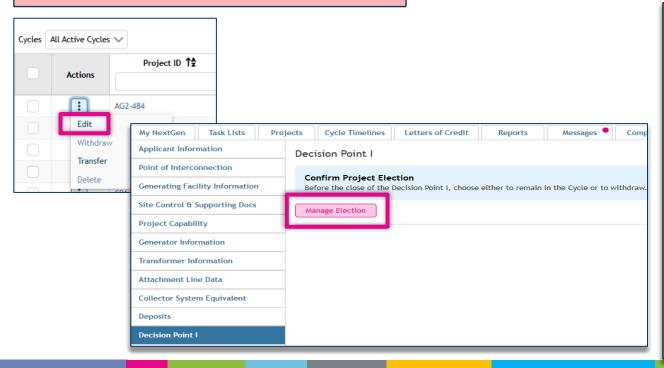
- At DP1- for RRI projects only- please submit an amendment for the letter of credit changing the reference number to the project identifier (AH1-XXX)
- Please ensure Study and Readiness Deposit are accurately reflected in the NextGen Deposits Tab
- RRI projects were required to submit an additional "RRI Deposit" -not applicable to other TC2 projects. NextGen was not built to support this 3rd financial obligation.
 - The "RRI Deposit" will be tracked separately and outside of NextGen.
 - In the event the project has a single Letter of Credit fulfilling both the RD1 and RRI Deposit obligation, please only consider RD1 amounts when uploading the Letter of Credit information.
 - For amendments or changes to those letters of credit, please email copies to systemplanning.admin@pjm.com.

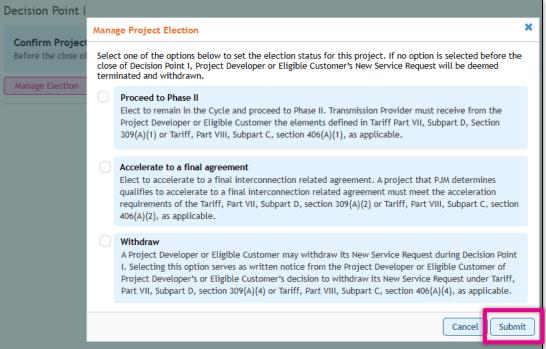


Manage DP1 Election

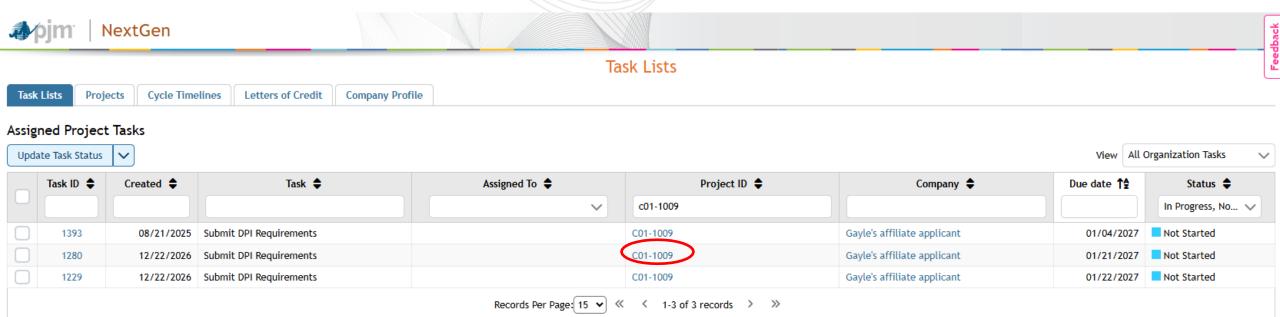
You must go in and submit your election into DP1 starting on Nov, 3, 2025.

There will be an option to elect within NextGen. If you intend on withdrawing, please still submit. Do not elect Accelerate to final agreement unless given direction by PJM to do so.



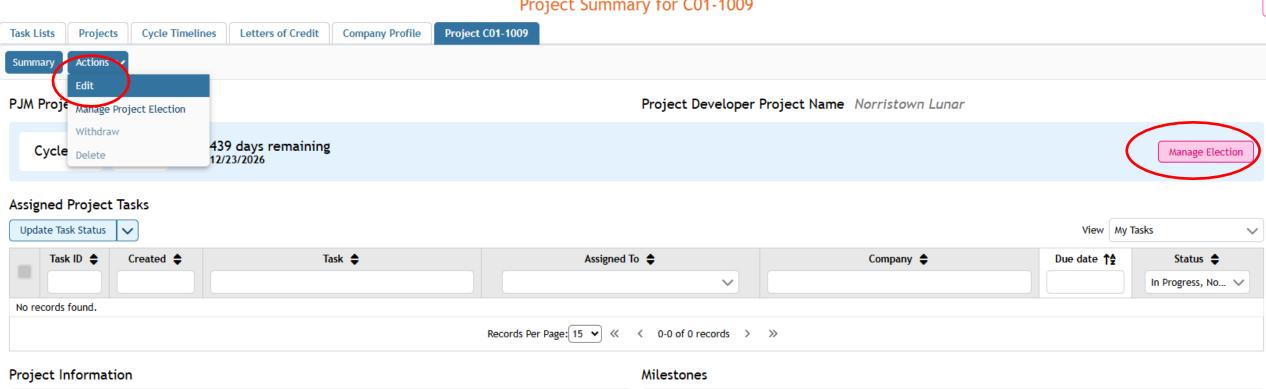


Step-by-Step





Project Summary for C01-1009



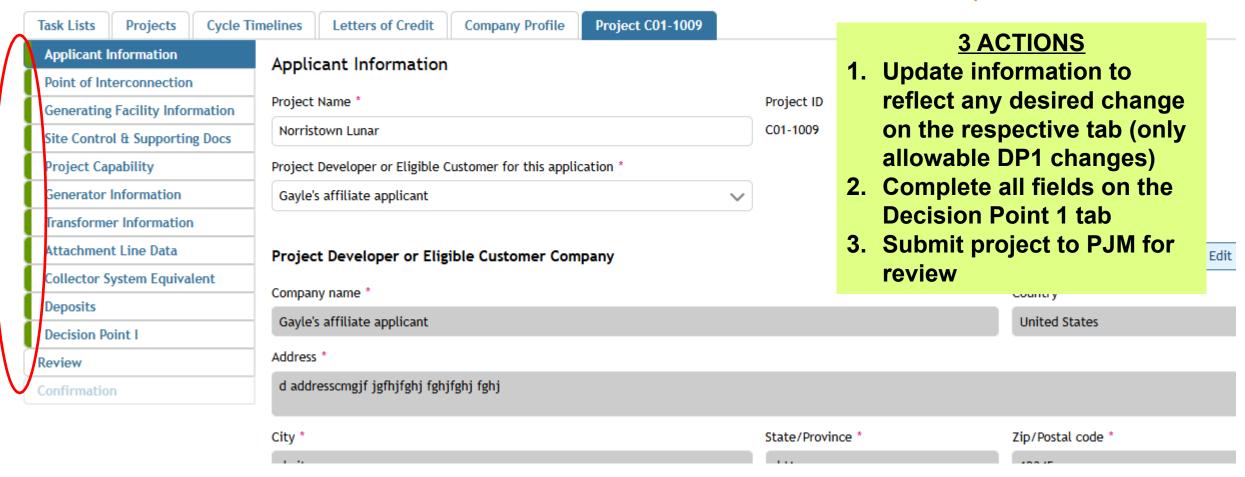
Submission date Project name Project type Norristown Lunar Generation Interconnection 01/05/2027 Point of interconnection Project developer Transmission zone Gayle's affiliate applicant Maximum facility output (MFO) MW capacity (MWC) MW energy (MWE) 12.0000 MW 12.0000 MW 12,0000 MW Fuel type Offshore Wind

PJM status	Revised in-service date	Commercial name
Backfeed date	MW in-service	Test energy date
Actual in-service date	Docket number	Service order number

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Generation Interconnection Request







NextGen

Generation Interconnection Request

Task Lists **Projects Cycle Timelines Letters of Credit** Company Profile Project C01-1009 Applicant Information **Decision Point I** Point of Interconnection **Generating Facility Information** You have elected to proceed to Phase II. Site Control & Supporting Docs During the decision point window, you can change your election at any time. **Project Capability** Generator Information Manage Election Transformer Information Attachment Line Data Permits and Agreements Collector System Equivalent Deposits Evidence of, or filing for, air and water permits (if applicable) **Decision Point I** merchant-transmission-C01-1019 (1).pdf Reviev Evidence of participation in state-level interconnection process (1) Confirmation **ALWAYS CLICK**

Merchant Transmission-MTF page screenshots.docx

ALWAYS CLICK TO SAVE CHANGES

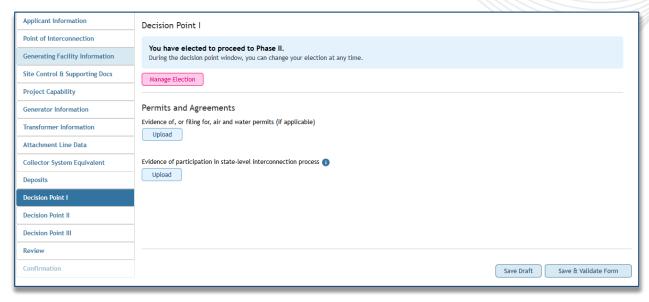
Save Draft

Save & Validate Form

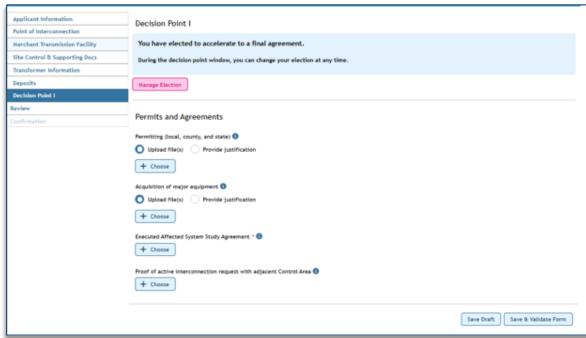


Decision Point Forms

Decision Point I Form:



Form for Accelerated Projects:





Generation Interconnection Request

Task Lists	Projects	Cycle Timelines
Applicant Information		Appl
Point of Interconnection		
Generating Facility Information		mation Please
Site Contro	g Docs Au	
Project Capability		sys
Generator Information		fro ele
Transformer Information		Sig
Attachment Line Data		Fo
Collector System Equivalent		lent Va
Deposits		All sub
Decision Po	oint I	
Review		On qu
Confirmation		

Application and Studies Agreement (ASA) Review & Submission Instructions

Company Profile

Please carefully review the following instructions to ensure your application is completed and submitted correctly:

Project C01-1009

Authorized Signatory Requirement

Letters of Credit

The agreement must be signed by the Authorized Signatory, not an agent. The NextGen system will verify that the email address of the user logged into the system matches the email address listed for the Authorized Signatory in the form. If the email addresses do not match, the system will prevent the agreement from being signed. For example, if "john.doe@pjm.com" is listed as the Authorized Signatory, only a user logged in as "john.doe@pjm.com" will be able to sign electronically.

Signature Instructions

Follow the signature instructions provided below to complete the agreement. Ensure all required fields are filled out before attempting to submit the document.

Validation and Error-Free Submission

All sections of the application must be fully completed and free of errors before submission. If any section is incomplete or contains errors, the signature and submit buttons will be disabled until corrections are made. Please review each section carefully to avoid delays.

Once all requirements are met, the signature and submission options will be enabled, and you may proceed with submitting your application. If you have any questions, please reach out to our support team.

Application and Studies Agreement (ASA) Review & Submission Instructions

Submit Application

Submit Application button is available o

NEED TO COMPLETE ALL TABS AND THEN
CLICK SUBMIT APPLICATION FOR
SUBMISSION TO BE OFFICIAL

www.pjm.com | Public

Submit Application



Project Status After DP Election

After you Submit your DP1 Form:

Generation Interconnection

DP I

Ravichandra Guntaka

SUPER IMPORTANT! VERIFY YOU SEE SUBMITTED STATUS

Task will also automatically complete when this step is done



If the data is marked deficient:

Generation Interconnection

DP I

Ravichandra Guntaka

Jimish Shah

Joshua Stephenson

12/09/2025

Pending

Data Deficient

Once you submit after completing deficiencies:

Generation Interconnection

DP I

Ravichandra Guntaka

Ravichandra Guntaka

11/09/2025

In Cycle

Submitted

If the project still has deficiencies it will show data deficient again if not it will show as approved:

Long-Term Firm

DP I

Jimish Shah

Jimish Shah

Joshua Stephenson

01/21/2027

In Cycle

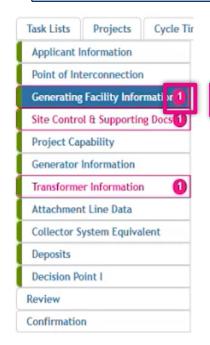
Approved

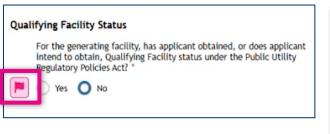


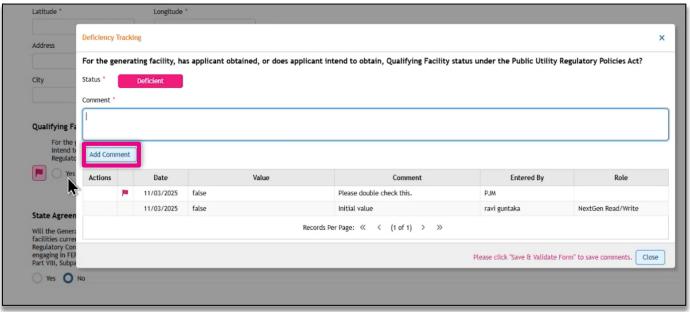
Deficiencies

If there are deficiencies the project status will be data deficient

The developer will be able to navigate to the specific deficiency by clicking the number on the column. This will bring you to a flag of the specific deficiency and then will open up the comment box to address the deficiency.









Generation Interconnection Request

Task Lists	Projects	Cycle Timelines
Applicant Information		Appl
Point of Interconnection		
Generating Facility Information		mation Please
Site Contro	g Docs Au	
Project Capability		sys
Generator Information		ele
Transformer Information		Sig
Attachment Line Data		Fo
Collector System Equivalent		lent Va
Deposits		All sub
Decision Po	oint I	
Review		On qu
Confirmation		

Application and Studies Agreement (ASA) Review & Submission Instructions

Company Profile

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Once all requirements are met, the signature and submission options will be enabled, and you may proceed with submitting your application. If you have any questions, please reach out to our support team.

Application and Studies Agreement (ASA) Review & Submission Instructions

Submit Application

Submit Application button is available of

NEED TO RESPOND AND ADDRESS ANY DEFICIENCY FIELDS AND RE-SUBMIT APPLICATION

www.pjm.com | Public Submit Application



Presenter:

Andrew Lambert

Manager, Interconnection Planning Projects

Andrew.Lambert@pjm.com



Member Hotline

(610) 666-8980

(866) 400-8980

custsvc@pjm.com



Appendix- Project Status and Meaning

- **In Progress-** The Project Developer or Eligible Customer is working on completing the application that has not been submitted to PJM. This is the default status when a new application is started by the Project Developer. The Project Developer is able to edit any field in this status.
- **Incomplete** indicates project is open for developer to edit and one or more required fields are not entered. This is the default status following project migration. This will typically be used following initial submission in the event PJM identifies a tariff requirement was not satisfied and the application was not considered Complete. The Project Developer is able to edit any field in this status.
- **Submitted** the Project Developer has completed all required application fields and formally submitted (or re-submitted) the project to PJM for review. The application is locked for editing by the Project Developer in this status.
 - Any Project that is not in the "Submitted" status by the close of TC2 DP1 will automatically be withdrawn.
- **Data Deficient-** used during application and Decision Point reviews to indicate PJM has identified one or more fields in the application that require the Project Developer to correct to be accepted into the next Phase. The Project Developer is able to edit any field in this status.
- **Approved** indicates PJM has approved the project to advance to the next applicable Phase. The application is locked for editing by the Project Developer in this status.
- Withdrawn- the project is removed from the associated Cycle and no longer considered for study. Project Developers can request
 withdrawal during Decision Points or PJM can withdraw projects for failing to meet tariff requirements following an attempted deficiency
 cure.