

Cycle Schedule Update

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Interconnection Analysis

Interconnection Process
Subcommittee

May 26, 2026

Cycle Schedule Update

- Transition Cycle 1 Status & Summary of Retool 2 Results
- Transition Cycle 2 Phase II Status
- Cycle 1 Application Reviews & Update

Interconnection Cycle Study Timeline

Transition Cycle 2

Phase	Start Date	End Date	Duration
Application Deadline	12/17/2024	12/17/2024	0
Application Review	12/18/2024	7/6/2025	201
Model Posting	6/6/2025	6/6/2025	0
Phase I	7/7/2025	10/31/2025	117
Decision Point I	11/3/2025	12/2/2025	30
Phase II	12/3/2025	6/5/2026	185
Decision Point II	6/8/2026	7/7/2026	30
Phase III	7/8/2026	1/4/2027	181
Decision Point III	1/5/2027	2/3/2027	30
Final Agreement Negotiation	1/5/2027	3/5/2027	60

Start Date Dependency:

Transition Cycle 2, Phase I: Dependent on Transition Cycle 1 DP2 close, Transition Cycle 2 Review completion and Transition Cycle 2 Model being posted for 30 days

Transition Cycle 2, Phase II: Dependent on Transition Cycle 1 DP3 close

Transition Cycle 2, Phase III: Dependent on Transition Cycle 1 GIAs executed or withdrawn

Legend:

■ Actual date

■ Projected date

Interconnection Cycle Study Timeline

Transition Cycle 2			
Phase	Start Date	End Date	Duration
Application Deadline	12/17/2024	12/17/2024	0
Application Review	12/18/2024	7/6/2025	201
Model Posting	6/6/2025	6/6/2025	0
Phase I	7/7/2025	10/31/2025	117
Decision Point I	11/3/2025	12/2/2025	30
Phase II	12/3/2025	6/5/2026	185
Decision Point II	6/8/2026	7/7/2026	30
Phase III	7/8/2026	1/4/2027	181
Decision Point III	1/5/2027		
Final Agreement Negotiation	1/5/2027		

Start Date Dependency:

Transition Cycle 2, Phase I: Dependent on Transition Cycle 1 DP2 close, Transition Cycle 2 Review completion and Transition Cycle 2 Model being posted for 30 days
Transition Cycle 2, Phase II: Dependent on Transition Cycle 1 DP3 close

Interconnection Cycle Study Timeline

Cycle 01			
Phase	Start Date	End Date	Duration
Application Deadline	4/27/2026	4/27/2026	0
Application Review	4/28/2026	7/27/2026	91
Model Posting	6/26/2026	6/26/2026	0
Phase I	7/28/2026	11/24/2026	120
Decision Point I	11/25/2026	12/24/2026	30
Phase II	1/28/2027	7/26/2027	180
Decision Point II	7/27/2027	8/25/2027	30
Phase III	8/26/2027	2/22/2028	181
Decision Point III	2/23/2028	3/23/2028	30
Final Agreement Negotiation	2/23/2028	4/24/2028	62

Start Date Dependency:

Cycle 01, Phase I: Dependent on Transition Cycle 2 DP2 close, Cycle 01 Review completion and Cycle 01 Model being posted for 30 days

Cycle 01, Phase II: Dependent on Transition Cycle 2 DP3 close

Cycle 01, Phase III: Dependent on the conclusion of Transition Cycle 2 Final Agreement Negotiation

Legend:

■ Actual date ■ Projected date

Currently Evaluating Cycle 1 Model Posting Date with Respect to TC2 DP2 Elections and Timing.



TC1 Update & Summary of Retool 2 Results

- TC1 Phase 3 Retool 2 results posted Friday, 5/15/2026
 - A full summary of the results can be found via TC1 Final SIS Cluster Report, under the *System Reinforcements* section.

- Summary of Retool 2 results:

	Total Amount (\$)
Underfunded Network Upgrades	\$ 173,233,435.67
Forfeited Readiness Pool	\$ 132,952,723.17

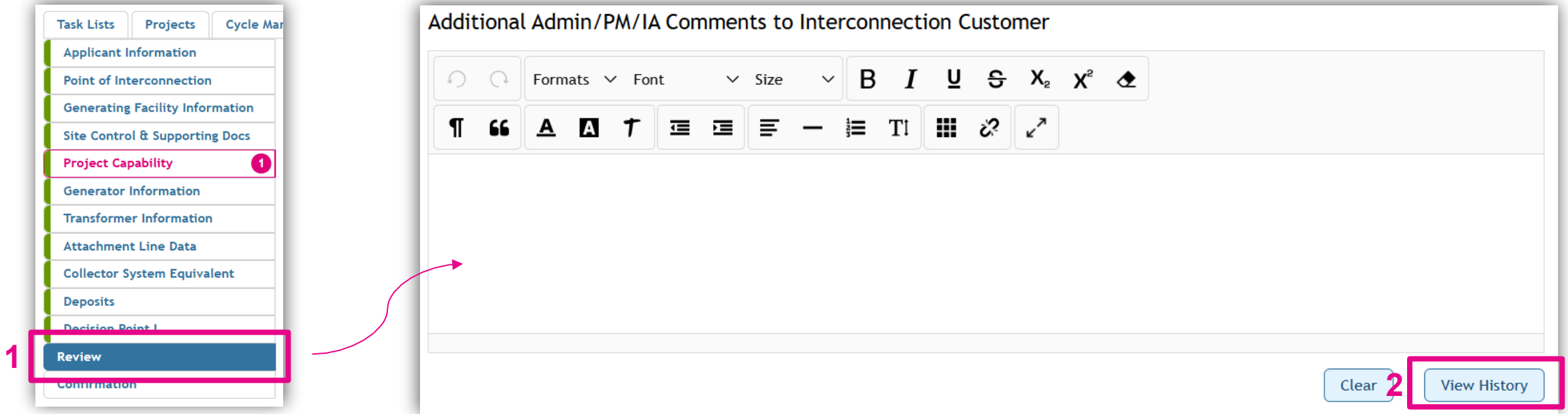
- Since the amount of underfunded Network Upgrades **exceeded** the total forfeited readiness deposits, no refunds will be issued. *Tariff Part VII.A.301(A)(3)(b)*

Note (1) - All adjustments to the agreements will be handled via the Scope Change, Agreements to Amend, and/or replacement pages depending on the nature of the adjustment. This will be coordinated through your PJM Construction Engineer. Adjustments may include interest accrued.

Note (2) – Any projects that had interim ISAs may show differences between the Security amount on hand vs. what’s required. Any discrepancies can be reconciled with your respective PJM Construction Engineer.

- 278 Projects are currently being studied in Phase II.
- PJM plans to publish Phase II SIS Reports on June 5th and initiate agreement negotiation for accelerated projects on June 8th.
 - Decision Point 2 anticipated to start on Monday, June 8th.
- All analysis details are currently being finalized in coordination with the Transmission Owners in preparation for the June 5th posting.

- It's encouraged for Project Developers to proactively review any comments related to specific data fields in the "Additional Admin/PM/IA Comments to Interconnection Customer" field. Clicking "**View History**" will display the full history from PJM. **You will have an opportunity to review and respond to any follow up items during DP2, in accordance with the Tariff.**



The screenshot displays the PJM web application interface. On the left, a sidebar menu lists various data fields, with 'Review' highlighted in blue and marked with a red '1'. The main content area shows the 'Additional Admin/PM/IA Comments to Interconnection Customer' field, which includes a rich text editor toolbar and a 'View History' button highlighted in blue and marked with a red '2'. A red arrow points from the 'Review' button in the sidebar to the 'View History' button in the main content area.

Reminder: TC2 DP2 elections and modifications will be made in NextGen. // [TC2 DPII Requirements – APR IPS](#)

<i>[data as of 5/15/2026]</i>	No. Applications	MWE	MWC	MFO
LTF Submissions	16	-	-	6,810
Merchant Transmission Submissions	2	-	1,100	1,133
Generator Interconnection Submissions	811	220,227	210,694	289,856
Totals	829	220,227	211,794	297,799

- Application Review Phase is well underway.
- Final number of New Service Requests to be studied in Cycle 01 Phase I will be made public once all applications have been formally reviewed and approved in NextGen. [Reference: [Cycle Service Request Status](#) page on pjm.com]

[Sample Project Developer email]


 To: ● [Tomasello, Joelle](#)
 Cc:
 Subject: NextGen (Stage) - PJM requests additional information for [wg](#) - C02-0

External Email! Think before clicking links or attachments.
 Contact the Support Center immediately if you click on a link or open an attachment that appears malicious.

PJM requests additional information about the data provided for [C02-0044](#) - [wg](#).
 Please log into NextGen to address all comments or provide additional information within 10
 Any request for which a Project Developer or Eligible Customer has not provided satisfactory
 To proceed, please address all comments within the application, including the additional comments.

Long-Term Firm
 Transmission Service Requests: [test tet](#)

Additional Comments: None

If your Application has been marked deficient, your email communication **will only reflect the most recent comment** for each deficient data field. **Applicants are responsible for reviewing each deficient field in NextGen and addressing all associated comments to ensure a complete and satisfactory cure.**

[Project Developer NextGen view]

Transmission Service Requests

TSR 5115639

Start date and time *
12/01/2025 05:00

End date and time *
12/01/2026 05:00

Amount *
00.00

Path type *
Import

Path *
R/PJM/CIN-PJM/

Is this TSR associated with a dynamic schedule or pseudo tie? *

Deficiency Tracking

Transmission Service Requests

	Date	Value	Comment
■	05/13/2026	TSR(s) 5115639	test tet
■	05/13/2026	TSR(s) 5115639	test test
	04/30/2026	TSR(s) 5115639	Initial value

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TC1 GIAs/Retool	TC2 PH2 SIS Reports	C01 Applications
<ul style="list-style-type: none"> Final Retool 2 results posted on 5/15/2026. Any required changes to your GIAs/NUCRAs will be coordinated through your PJM Construction Engineer. 	<ul style="list-style-type: none"> 278 projects to be studied, with Phase 2 reports expected to be posted June 5th. Project Developer to proactively review NextGen follow up comments from DP1 ahead of DP2. 	<ul style="list-style-type: none"> Applicants are responsible for reviewing each deficient field in NextGen and addressing all associated comments

- Pink flags next to data fields in NextGen (Colleen)
- How to address pink flags in NextGen (Colleen)
- Readiness Deposit #3 & Letter of Credit (Paula)
- Posting of TC2 Sensitivity Cases (Colleen)

Any other questions regarding TC2 DP2?

- Cycle 01 Statistics (Colleen)
- Cycle 01 Application Deficiency Notices (Colleen)
- Cycle 01 Timeline Updates (Colleen)

Any other questions regarding Cycle 01?

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Cycle Update



Member Hotline

(610) 666 – 8980

(866) 400 – 8980

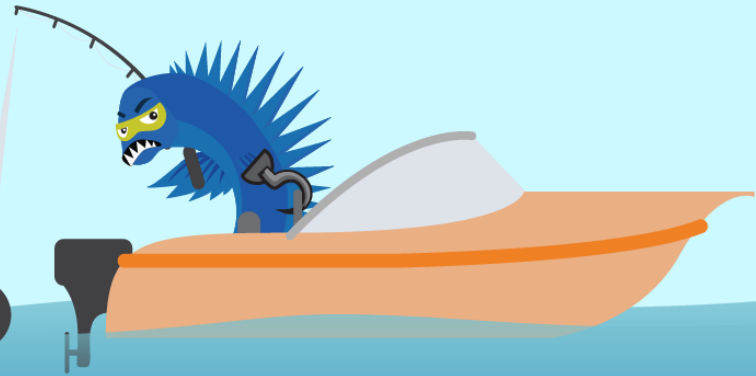
custsvc@pjm.com

**PROTECT THE
POWER GRID**

**THINK BEFORE
YOU CLICK!**



**BE ALERT TO
MALICIOUS PHISHING
EMAILS**



**Report suspicious email activity to PJM.
Call (610) 666-2244 or email it_ops_ctr_shift@pjm.com**