



As of December 15, 2023

Load Analysis Subcommittee Teleconference / WebEx November 27, 2023 9:00 a.m. – 12:00 p.m. EPT

Administration (9:00-9:10)

- 1. Andy Hevey, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
- 2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the October 18, 2023 meeting. No changes were requested. Minutes will be posted as final.

Meeting Materials (9:10 - 12:00)

Preliminary 2024 PJM Load Forecast
 Molly Mooney, PJM, presented the preliminary 2024 load forecast.

Future Meeti	ing Dates ar	nd Materials	Materials Due	Materials
Date	Time	Meeting (Location)	to Secretary	Published
tbd				

tendance		
Ed Achaab	AEP Energy Partners, Inc.	
Will Burkett	AEP Kentucky Transmission Company, Inc.	
Rahul Kalaskar	AES Laurel Mountain, LLC	
Luke Fishback	Affirmed Energy LLC	
Randy Holliday	American Electric Power	
Vince Guntle	American PowerNet Management, L.P.	
Chris Moravec	American Transmission Systems, Inc.	
Wade Richards	Apex Clean Energy	
George Fee	Appalachain Power Company	
Takis Laios	Appalachian Power Company	
Flannan Hehir	Appian Way Energy Partners MidAtlantic, LLC	
John McDaniel	Baltimore Gas and Electric Company	
Grace Coyle	Baltimore Gas and Electric Company	
Diane Janicki	Boston Energy Trading and Marketing LLC	
Raj Chintapalli	BP Energy Company	
Greg Poulos	CAPS	
Peter Rosenthal	Castleton Commodities Merchant Trading L.P	
Andreas Brandt	Commonwealth Edison Company	
David Apostol	Commonwealth Edison Company	
Juliet Anderson	Constellation Energy Generation, LLC	
Adrien Ford	Constellation Energy Generation, LLC	
Guy Filomena	Customized Energy Solutions, Ltd.	
Carl Johnson	Customized Energy Solutions, Ltd.	
Jonathan Sasser	Customized Energy Solutions, Ltd.	





As of December 15, 2023

Sam Selick Customized Energy Solutions, Ltd.
Abhishek Ghosh Cypress Creek Renewables, LLC
John Horstmann Dayton Power & Light Company (The)
Andrea Maucher Delaware Division of the Public Advocate

Joe Bocanegra Dominion Virginia Power
Billy Coyle Dominion Virginia Power
Randy Homer Dominion Virginia Power
Sachin Nayak Dominion Virginia Power
Abhijit Rajan Dominion Virginia Power
Karim Siamer Dominion Virginia Power

Ming Zhou DXT Commodities North America Inc.

Muhsin Abdur-Rahman Dynegy Marketing & Trade, LLC (DECAM)

Chuck Dugan East Kentucky Power Cooperative, Inc.

Mark Mefford East Kentucky Power Cooperative, Inc.

Donna Carson Eastern Kentucky Power Cooperative, Inc.

Fernie Williams Eastern Kentucky Power Cooperative, Inc.

Eric Osborn EDF Trading North America, LLC
Bruce Campbell Enerwise Global Technologies, LLC

Kenneth Curtis Enverus
Jenna Ellis ESAI Power

Sharon Midgley Exelon Business Services Company, LLC Haibin Sun Exelon Business Services Company, LLC

Brad Gorman FirstEnergy Solutions Corp.

Kenneth Foladare Geenex Solar LLC
Tom Hyzinski GT Power Group
Jeff Whitehead GT Power Group

Zachary Callen Illinois Commerce Commission

Mike Ferguson Indeck Energy

Rebecca Stadelmeyer Jersey Green Energy LLC
Sarah Yasutake Jersey Green Energy LLC
Justin McNeil Kentucky Government

Philip Sussler Maryland Public Service Commission
David Mabry McNees Wallace & Nurick LLC
Erik Hanser Michigan Public Service Commission

Jeremy Abramowitz Monitoring Analytics, LLC Keri Dorko Monitoring Analytics, LLC

Shawn Hurd Monongahela Power Company d/b/a Allegheny Power Gary Mason Monongahela Power Company d/b/a Allegheny Power

Leesetta Brock Morgan Stanley Capital Group, Inc. (REC)

Daniel McNicholas Nautilus Power, LLC

Amanda Lescano New Jersey Board of Public Utilities

George Kogut

Steven Kirk

New York Power Authority

NextEra Energy Resources

Laura Storino

NJ Board of Public Utilities

James Jones Northern Virginia Electric Cooperative
Ally Shi Northern Virginia Electric Cooperative
Rory Sweeney Northern Virginia Electric Cooperative
Angie Thomas Northern Virginia Electric Cooperative

Ryan Adrian NOVEC

Yohannes Mariam Office of the Peoples Counsel for the District of Columbia

Kevin Warvell Ohio Edison Company

Mike Jesensky Old Dominion Electric Cooperative

Greg Carmean OPSI Ben Sloan OPSI





As of December 15, 2023

Christian McDewell Pennsylvania Public Utility Commission

David Vermeire PEPCO Holdings, Inc. Liam Daley PG Renewables

Cleveland Richards PPL Electric Utilities Corp. dba PPL Utilities Sean Zimmerman PPL Electric Utilities Corp. dba PPL Utilities Catherine Schmitt Public Service Electric & Gas Company Rohan Shah Public Service Electric & Gas Company Qamar Arsalan Public Service Electric & Gas Company James Caristia Public Service Electric & Gas Company **Richard Corash** Public Service Electric & Gas Company Public Service Electric & Gas Company Daniel Hutt Leonid Lyakhovich Public Service Electric & Gas Company Clinton Nwanedo Public Service Electric & Gas Company Alex Stern Public Service Electric & Gas Company **Heather Svenson** Public Service Electric & Gas Company Stephen Wreschnig Public Service Electric & Gas Company Mahila Christopher Public Utilities Commission of Ohio (The)

Brian Hallett ReliabilityFirst Corporation

Dan Pierpont Riverside Generating Company, L.L.C.

Claire Wavner RMI

Devin Leith-Yessian **RTO** Insider

Rehan Gilani RWE CLEAN ENERGY WHOLESALE SERVICES, INC.

Doug Stinner RWE Clean Energy, LLC **Bruce Grey** Samsung C&T America, Inc

Matthew Unger State Corporation Commission Commonwealth of Virginia

Jennifer Hohenshilt Talen Energy Marketing, LLC **Brad Swalwell** Tangent Energy Solutions, Inc.

Andrew Boehnlein Virgina State Corporation Commission **David Dalton** Virgina State Corporation Commission Allison Samuel Virgina State Corporation Commission Keith Graham Virginia Electric & Power Company

Erik Heinle Vistra Energy Jason Barker Vitol Inc. Will Kenworthy Vote Solar

John Rohrbach Wabash Valley Power Association, Inc.

Thomas Hoatson West Deptford Energy, LLC James Wilson Wilson Energy Economics Mark Dettrey PJM Interconnection, LLC Stu Widom PJM Interconnection, LLC **David Anders** PJM Interconnection, LLC Tyler Arkatin PJM Interconnection, LLC Matthew Bernstein PJM Interconnection, LLC Joshua Bruno PJM Interconnection, LLC Patrick Cobb PJM Interconnection, LLC Jere Downs PJM Interconnection, LLC Tom Falin PJM Interconnection, LLC Andrew Gledhill PJM Interconnection, LLC Michele Greening PJM Interconnection, LLC Andrew Hevey PJM Interconnection, LLC Matt LaRocque PJM Interconnection, LLC Dean Manno PJM Interconnection, LLC Tina Mohler PJM Interconnection, LLC Molly Mooney PJM Interconnection, LLC Harshil Patel

PJM Interconnection, LLC





As of December 15, 2023

Asanga Perera Jason Quevada Mia Wu PJM Interconnection, LLC PJM Interconnection, LLC PJM Interconnection, LLC

Author: Andy Hevey

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the PJM Code of Conduct.

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in Webex:

When logging into the Webex desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors Webex connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

Participant Use of Webex Chat:

The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialog shall be shared orally by entering the speaker queue.

On the Phone, Dial



to Mute/Unmute

Linking Teleconference Connection to Webex

When logging in to the meeting, access Webex first and select the "call me" feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.

Join a Meeting

- 1. Join meeting in the Webex desktop client
- 2. Enter name (First and Last*) and corporate email
- 3. Under "Select Audio Option" select "Call Me" option from the dropdown menu

*Note: Anonymous users or those using false usernames or emails will be dropped from the teleconference.





As of December 15, 2023

Provide feedback on the progress of this group: <u>Facilitator Feedback Form</u>
Visit <u>learn.pim.com</u>, an easy-to-understand resource about the power industry and PJM's role.