

Load Analysis Subcommittee Teleconference / WebEx October 25<sup>th</sup>, 2024 9:00 a.m. – 4:00 p.m. EPT

### Administration (9:00 - 9:10)

- 1. Andy Hevey, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance was recorded from the list of WebEx attendees.
- 2. Approved draft minutes from the September 19, 2024 LAS meeting.

Meeting Materials (9:10 - 12:00)

3. Large Load Adjustment Requests for the 2025 Forecast

A representative from each requesting entity for a large load adjustment for the 2025 load forecast presented on their specific load request.

- A. Dominion
  - i. Data Centers Stan Blackwell

a. Rappahannock Electric Cooperative - Stan Blackwell

- ii. Voltage Optimization Abhijit Rajan
- B. NOVEC James Jones
- C. Exelon David Vermeire and David Apostol

Lunch (12:30 - 1:00)

Meeting Materials (1:00 - 4:00)

3. Large Load Adjustment Requests for the 2025 Forecast (continued)

A representative from each requesting entity for a large load adjustment for the 2025 load forecast presented on their specific load request.

- D. ODEC Brandon Newbill
- E. Duke Energy Bryan Garnett and Phil Stillman
- F. AEP Dan White
- G. First Energy Ed Stein
- H. Duquesne Light Jason Hitt
- I. PPL George Khoury
- J. PSE&G Glenn Catenacci



Future Meeting Dates and Materials				Materials
Dat	e Time	Meeting (Location)	to Secretary	Published
11/25/2024	9 am-12 pm	Teleconference / WebEx	11/15/2024	11/20/2024
12/9/2024	9 am-12 pm	Teleconference / WebEx	11/29/2024	12/4/2024

Attendance	
Ben Greene	AEP Appalachian Transmission Company, Inc
Brock Ondayko	AEP Energy Partners, Inc. (AEP Gen Resources)
Jerod Marker	AEP Indiana-Michigan Transmission Company, Inc.
Nick Koehler	AEP Indiana-Michigan Transmission Company, Inc.
Will Burkett	AEP Kentucky Transmission Company, Inc.
Jamie Lejcar	Allegheny Electric Cooperative, Inc.
Dan White	American Electric Power
Randy Holliday	American Electric Power
Ryan Dolan	American Municipal Power
Chris Norton	American Municipal Power, Inc.
Gerit Hull	American Municipal Power, Inc.
Lynn Horning	American Municipal Power, Inc.
Chris Moravec	American Transmission Systems, Inc.
Adam Hickman	Appalachain Power Company
George Fee	Appalachain Power Company
Takis Laios	Appalachian Power Company
David Bloom	Baltimore Gas and Electric Company
Hugh Scott	Baltimore Gas and Electric Company
John McDaniel	Baltimore Gas and Electric Company
Grace Coyle	Baltimore Gas and Electric Company
Scott Everngam	Blue Horsehoe Energy, LLC
Diane Janicki	Boston Energy Trading and Marketing LLC
Tucker Swanson	BP Energy Company
Stephen Kelly	Brookfield Energy Marketing LP
David Scarpignato	Calpine Energy Services, L.P.
Haibin Yu	Calpine Energy Services, L.P.
Greg Poulos	CAPS
David Apostol	Commonwealth Edison Company
Minh Nguyen	Commonwealth Edison Company
Adrien Ford	Constellation Energy Generation, LLC
Juliet Anderson	Constellation Energy Generation, LLC
Matt Winder	Constellation Energy Generation, LLC
Henry Huang	Constellation Energy Services, Inc.
Carl Johnson	Customized Energy Solutions, Ltd.

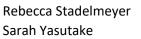


# **Minutes**

Jonathan Sasser Customized Energy Solutions, Ltd. Customized Energy Solutions, Ltd. Sam Selick Solon James DC Energy, LLC Jim Davis Dominion Energy Marketing, Inc. Aaron Winter **Dominion Virginia Power** Abhijit Rajan **Dominion Virginia Power** Cynthia Yeh **Dominion Virginia Power** Joe Bocanegra **Dominion Virginia Power Karim Siamer Dominion Virginia Power Dominion Virginia Power** Marquette Hooker Ryan Long **Dominion Virginia Power** Stan Blackwell **Dominion Virginia Power Gregory Pakela** DTE Energy Trading, Inc. Alan Mok **Duke Energy Business Services LLC** John Sturgeon Duke Energy Carolinas, LLC **Rhett Trease** Duke Energy Kentucky, Inc. Bryan Garnett Duke Energy Ohio, Inc. Amanda Johnson **Duquesne Light Company** Jason Hitt **Duquesne Light Company** Ming Zhou DXT Commodities North America Inc. Muhsin Abdur-Rahman Dynegy Marketing & Trade, LLC (DECAM) Jason Cox Dynegy Power Marketing, Inc. **Chuck Dugan** East Kentucky Power Cooperative, Inc. **Kristen Schockett** East Kentucky Power Cooperative, Inc. Mark Mefford East Kentucky Power Cooperative, Inc. John Brodbeck EDP Renewables North America, LLC Mark Hurwich **Elliot Bay Energy Kenneth Curtis** Enverus Thomas Leeming Exelon **Robert Douglass** Exelon Generation Co., LLC **Brian George** Federal Energy Regulatory Commission (The) Sally Thomas FirstEnergy Corp. Brad Gorman FirstEnergy Solutions Corp. Ed Stein FirstEnergy Solutions Corp. Stacey Burbure FirstEnergy Solutions Corp. Kenneth Foladare **Geenex Solar LLC** Pamela Quinlan **GQ New Energy Strategies** Liz Salerno **GQS New Energy Strategies** Jeff Whitehead **GT** Power Group Tom Hyzinski **GT** Power Group Dean Bickerstaff Hartree Partners Zachary Callen Illinois Commerce Commission



## **Minutes**



Dan Sprinkle Kathleen Wehnes **Philip Sussler** David Mabry **Christin Domian** Gary Mason Shawn Hurd Breno Sallouti Jordan Grimes Amanda Lescano Jung Suh Ally Shi Angie Thomas James Jones **Rory Sweeney Yohannes Mariam** Tom Schmidt **Brandon Newbill** Michael Cocco Ben Sloan **Gregory Carmean** Cheryl Mae Velasco Christian McDewell Eric Matheson **David Vermeire** Jared Anderson Amber Thomas **Cleveland Richards** Sean Zimmerman Steven Nadel **George Khoury** Alex Stern **Catherine Schmitt** Daniel Hutt Juan Diaz Leonid Lyakhovich Qamar Arsalan Stephen Wreschnig Glenn Catenacci

Jersey Green Energy LLC Jersey Green Energy LLC Louisville Gas and Electric Company/Kentucky Utilities Company Maryland Public Service Commission Maryland Public Service Commission McNees Wallace & Nurick LLC Mitsubishi Electric Power Products Inc. Monongahela Power Company d/b/a Allegheny Power Monongahela Power Company d/b/a Allegheny Power Morgan Stanley Capital Group, Inc. Morgan Stanley Capital Group, Inc. New Jersey Board of Public Utilities Noble Americas Energy Solutions LLC Northern Virginia Electric Cooperative Northern Virginia Electric Cooperative Northern Virginia Electric Cooperative Northern Virginia Electric Cooperative Office of the Peoples Counsel for the District of Columbia **Ohio Electric Cooperatives Old Dominion Electric Cooperative Old Dominion Electric Cooperative** OPSI OPSI Other Pennsylvania Public Utility Commission Pennsylvania Public Utility Commission PEPCO Holdings, Inc. Platts Megawatt Daily PPL Electric Utilities Corp. dba PPL Utilities (LSE) Public Service Electric & Gas Company Public Service Eletric and Gas



# **Minutes**

Mahila Christopher Public Utilities Commission of Ohio (The) Lee Brock **Rappahannock Electric Cooperative Brian Hallett ReliabilityFirst Corporation Tom Hoatson Riverside Generating, LLC Devin Leith-Yessian RTO** Insider Bryna VanBlargan Sabinsville SunPower, LLC Bruce Grey Samsung C&T America, Inc Manish Jain Sargent and Lundy Shell Energy North America (US), LP Sean Chang Matthew Unger State Corporation Commission Commonwealth of Virginia Andrew Gelbaugh Talen Energy Marketing, LLC Jennifer Hohenshilt Talen Energy Marketing, LLC Brad Swalwell Tangent Energy Solutions, Inc. John Sillin The Federal Energy Regulatory Commission **Allison Samuel** Virgina State Corporation Commission Andrew Boehnlein Virgina State Corporation Commission Keith Graham Virginia Electric & Power Company Nathan Lin Virginia Electric & Power Company Jason Barker Vitol Inc. John Rohrbach Wabash Valley Power Association, Inc. James Wilson Wilson Energy Economics **Elizabeth Barnes** Pennsylvania Public Utility Commission Pat Shaughnessy Pennsylvania Public Utility Commission Isaac Paine Public Utilities Commission of Ohio (The) Andrew Gledhill PJM Interconnection, LLC **David Anders** PJM Interconnection, LLC Dean Manno PJM Interconnection, LLC Janell Fabiano PJM Interconnection, LLC Jason Quevada PJM Interconnection, LLC Jere Downs PJM Interconnection, LLC Joshua Bruno PJM Interconnection, LLC Ken Schuyler PJM Interconnection, LLC Lagy Mathew PJM Interconnection, LLC Maria Belenky PJM Interconnection, LLC Matthew Bernstein PJM Interconnection, LLC Mia Wu PJM Interconnection, LLC **Michele Greening** PJM Interconnection, LLC Molly Mooney PJM Interconnection, LLC Paul McGlynn PJM Interconnection, LLC Sami Abdulsalam PJM Interconnection, LLC Suzanne Herel PJM Interconnection, LLC Tyler Arkatin PJM Interconnection, LLC



William Benner Andrew Hevey, Secretary PJM Interconnection, LLC PJM Interconnection, LLC

#### Author: Andy Hevey

#### Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

#### Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the <u>PJM Code of Conduct</u>.

#### Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

#### Participant Identification in Webex:

When logging into the Webex desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors Webex connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

### Participant Use of Webex Chat:

The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialog shall be shared orally by entering the speaker queue.

On the Phone, Dial		Linking Teleconference Connection to Webex When logging in to the meeting, access Webex first and select the "call me" feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.	
<ul> <li>Join a Meeting</li> <li>1. Join meeting in the Webex desktop client</li> <li>2. Enter name (<i>First and Last*</i>) and corporate email</li> <li>3. Under "Select Audio Option" select "Call Me" option from the dropdown menu</li> </ul>			

\*Note: Anonymous users or those using false usernames or emails will be dropped from the teleconference.



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