

Load Analysis Subcommittee Teleconference / WebEx November 25th, 2024 9:00 a.m. – 12:00 p.m. EPT

Administration (9:00 - 9:10)

- 1. Dana Hiser, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance was recorded from the list of WebEx attendees.
- 2. Approved draft minutes from the October 25, 2024 LAS meeting.

Meeting Materials (9:10 - 12:00)

- X. <u>Dayton Large Load Adjustment Requests</u> John Horstmann, AES, presented a request for a load adjustment in the 2025 load forecast to the Dayton TO zone.
- 3. Distributed Solar and Battery Forecast Results for the 2025 Forecast

Molly Mooney, PJM, reviewed results of the distributed solar and battery forecast. Posted with meeting materials is reference results from our vendor regarding these results.

4. Electric Vehicle Results for the 2025 Forecast

Molly Mooney, reviewed results of the electric vehicle forecast. Posted with meeting materials is reference results from our vendor regarding these results.

5. Large Load Adjustment Requests - PJM Preliminary Review

Molly Mooney, reviewed preliminary results of the large load adjustment requests for the 2025 Load Forecast.

Future Meeting Dates and Materials			Materials Due 📃	Materials
Date	Time	Meeting (Location)	to Secretary	Published
10/00/0001	9 am-12 pm	Teleconference / WebEx	11/27/2024	12/04/2024

Attendance	
Ben Greene	AEP Appalachian Transmission Company, Inc
Brock Ondayko	AEP Energy Partners, Inc. (AEP Gen Resources)
Jerod Marker	AEP Indiana-Michigan Transmission Company, Inc.





Nick Koehler Will Burkett Jamie Leicar Dan White Randy Holliday Ryan Dolan **Chris Norton** Gerit Hull Lynn Horning Chris Moravec Adam Hickman **George Fee Takis Laios** David Bloom Hugh Scott John McDaniel Grace Coyle Scott Everngam Diane Janicki **Tucker Swanson** Stephen Kelly **David Scarpignato** Haibin Yu **Greg Poulos David Apostol** Minh Nguyen Adrien Ford Juliet Anderson Matt Winder Henry Huang Carl Johnson Jonathan Sasser Sam Selick Solon James Jim Davis Aaron Winter Abhijit Rajan Cynthia Yeh Joe Bocanegra **Karim Siamer** Marguette Hooker Ryan Long

AEP Indiana-Michigan Transmission Company, Inc. AEP Kentucky Transmission Company, Inc. Allegheny Electric Cooperative, Inc. American Electric Power American Electric Power American Municipal Power American Municipal Power, Inc. American Municipal Power, Inc. American Municipal Power, Inc. American Transmission Systems, Inc. Appalachain Power Company Appalachain Power Company Appalachian Power Company Baltimore Gas and Electric Company Blue Horsehoe Energy, LLC Boston Energy Trading and Marketing LLC **BP Energy Company** Brookfield Energy Marketing LP Calpine Energy Services, L.P. Calpine Energy Services, L.P. CAPS Commonwealth Edison Company Commonwealth Edison Company Constellation Energy Generation, LLC **Constellation Energy Generation, LLC** Constellation Energy Generation, LLC Constellation Energy Services, Inc. Customized Energy Solutions, Ltd. Customized Energy Solutions, Ltd. Customized Energy Solutions, Ltd. DC Energy, LLC Dominion Energy Marketing, Inc. **Dominion Virginia Power Dominion Virginia Power**



Draft Minutes

Stan Blackwell **Dominion Virginia Power Gregory Pakela** DTE Energy Trading, Inc. Alan Mok **Duke Energy Business Services LLC** John Sturgeon Duke Energy Carolinas, LLC Rhett Trease Duke Energy Kentucky, Inc. Bryan Garnett Duke Energy Ohio, Inc. Amanda Johnson **Duquesne Light Company** Jason Hitt **Duquesne Light Company** Ming Zhou DXT Commodities North America Inc. Muhsin Abdur-Rahman Dynegy Marketing & Trade, LLC (DECAM) Jason Cox Dynegy Power Marketing, Inc. **Chuck Dugan** East Kentucky Power Cooperative, Inc. **Kristen Schockett** East Kentucky Power Cooperative, Inc. Mark Mefford East Kentucky Power Cooperative, Inc. John Brodbeck EDP Renewables North America, LLC Mark Hurwich **Elliot Bay Energy Kenneth Curtis** Enverus **Thomas Leeming** Exelon Exelon Generation Co., LLC **Robert Douglass Brian George** Federal Energy Regulatory Commission (The) Sally Thomas FirstEnergy Corp. Brad Gorman FirstEnergy Solutions Corp. Ed Stein FirstEnergy Solutions Corp. Stacey Burbure FirstEnergy Solutions Corp. Kenneth Foladare **Geenex Solar LLC** Pamela Quinlan **GQ New Energy Strategies** Liz Salerno GQS New Energy Strategies Jeff Whitehead **GT** Power Group Tom Hyzinski **GT** Power Group Dean Bickerstaff Hartree Partners Illinois Commerce Commission Zachary Callen Rebecca Stadelmeyer Jersey Green Energy LLC Sarah Yasutake Jersey Green Energy LLC Louisville Gas and Electric Company/Kentucky Utilities Dan Sprinkle Company Kathleen Wehnes Maryland Public Service Commission **Philip Sussler** Maryland Public Service Commission David Mabry McNees Wallace & Nurick LLC **Christin Domian** Mitsubishi Electric Power Products Inc. Gary Mason Monongahela Power Company d/b/a Allegheny Power Shawn Hurd Monongahela Power Company d/b/a Allegheny Power Breno Sallouti Morgan Stanley Capital Group, Inc.



Draft Minutes

Jordan Grimes Morgan Stanley Capital Group, Inc. Amanda Lescano New Jersey Board of Public Utilities Jung Suh Noble Americas Energy Solutions LLC Ally Shi Northern Virginia Electric Cooperative Angie Thomas Northern Virginia Electric Cooperative James Jones Northern Virginia Electric Cooperative **Rory Sweeney** Northern Virginia Electric Cooperative Yohannes Mariam Office of the Peoples Counsel for the District of Columbia **Tom Schmidt Ohio Electric Cooperatives** Brandon Newbill **Old Dominion Electric Cooperative** Michael Cocco **Old Dominion Electric Cooperative** Ben Sloan OPSI OPSI **Gregory Carmean** Cheryl Mae Velasco Other Christian McDewell Pennsylvania Public Utility Commission Eric Matheson Pennsylvania Public Utility Commission **David Vermeire** PEPCO Holdings, Inc. Jared Anderson Platts Megawatt Daily Amber Thomas PPL Electric Utilities Corp. dba PPL Utilities **Cleveland Richards** PPL Electric Utilities Corp. dba PPL Utilities Sean Zimmerman PPL Electric Utilities Corp. dba PPL Utilities Steven Nadel PPL Electric Utilities Corp. dba PPL Utilities **George Khoury** PPL Electric Utilities Corp. dba PPL Utilities (LSE) Alex Stern Public Service Electric & Gas Company **Catherine Schmitt** Public Service Electric & Gas Company **Daniel Hutt** Public Service Electric & Gas Company Juan Diaz Public Service Electric & Gas Company Leonid Lyakhovich Public Service Electric & Gas Company Qamar Arsalan Public Service Electric & Gas Company Stephen Wreschnig Public Service Electric & Gas Company Glenn Catenacci **Public Service Eletric and Gas** Mahila Christopher Public Utilities Commission of Ohio (The) Lee Brock Rappahannock Electric Cooperative **Brian Hallett ReliabilityFirst Corporation** Tom Hoatson **Riverside Generating, LLC Devin Leith-Yessian RTO** Insider Bryna VanBlargan Sabinsville SunPower, LLC Bruce Grey Samsung C&T America, Inc Manish Jain Sargent and Lundy Sean Chang Shell Energy North America (US), LP Matthew Unger State Corporation Commission Commonwealth of Virginia Andrew Gelbaugh Talen Energy Marketing, LLC



Draft Minutes

Jennifer Hohenshilt	Talen Energy Marketing, LLC
Brad Swalwell	Tangent Energy Solutions, Inc.
John Sillin	The Federal Energy Regulatory Commission
Allison Samuel	Virgina State Corporation Commission
Andrew Boehnlein	Virgina State Corporation Commission
Keith Graham	Virginia Electric & Power Company
Nathan Lin	Virginia Electric & Power Company
Jason Barker	Vitol Inc.
John Rohrbach	Wabash Valley Power Association, Inc.
James Wilson	Wilson Energy Economics
Elizabeth Barnes	Pennsylvania Public Utility Commission
Pat Shaughnessy	Pennsylvania Public Utility Commission
Isaac Paine	Public Utilities Commission of Ohio (The)
Andrew Gledhill	PJM Interconnection, LLC
David Anders	PJM Interconnection, LLC
Dean Manno	PJM Interconnection, LLC
Janell Fabiano	PJM Interconnection, LLC
Jason Quevada	PJM Interconnection, LLC
Jere Downs	PJM Interconnection, LLC
Joshua Bruno	PJM Interconnection, LLC
Ken Schuyler	PJM Interconnection, LLC
Lagy Mathew	PJM Interconnection, LLC
Maria Belenky	PJM Interconnection, LLC
Matthew Bernstein	PJM Interconnection, LLC
Mia Wu	-
	PJM Interconnection, LLC
Michele Greening	PJM Interconnection, LLC
Molly Mooney	PJM Interconnection, LLC
Paul McGlynn Sami Abdulsalam	PJM Interconnection, LLC
	PJM Interconnection, LLC
Suzanne Herel	PJM Interconnection, LLC
Tyler Arkatin	PJM Interconnection, LLC
William Benner	PJM Interconnection, LLC
Andrew Hevey, Secretary	PJM Interconnection, LLC

Author: Dana Hiser

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:



As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the <u>PJM Code of Conduct</u>.

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Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

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Participant Use of Webex Chat:

The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialog shall be shared orally by entering the speaker queue.

On the Phone, Dial		Linking Teleconference Connection to Webex When logging in to the meeting, access Webex first and select the "call me" feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.
Join a Meeting	2 Enter name (First and Last*) and corporate email	

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