Agenda

Load Analysis Subcommittee
Teleconference / WebEx
November 24th, 2026
9:00 a.m. – 4:00 p.m. EPT

Administration (9:00 - 9:10)

1. Welcome, announcements and review of the Anti-trust, Code of Conduct, and Media Participation Guidelines.

2. Approve draft minutes from the November 2nd, 2026 LAS meeting.

Meeting Materials (9:10 - 4:00)

3. Charles River Associates Review of Data Center Forecast Methodology

   Margarita Patria and Michael May, Charles River Associates, will provide updates on a third-party review of the data center large load adjustment submissions and data center forecast.

4. PJM Preliminary Large Load Adjustments 2027 Load Forecast Review

   Molly Mooney, PJM, will provide an update on the PJM review of the data center large load adjustment forecast for the 2027 Load Forecast.

5. Summer 2026 Review

   Emily Boyd, PJM, will review loads and model results from Summer 2026.

Informational Posting

Posted with meeting materials is an updated presentation from S&P Global impacting the Illinois BTM BESS outlook to reflect a faster-than-anticipated market response to the new rebate incentives.

Author: Andy Hevey

Antitrust:
You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:
As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the PJM Code of Conduct.

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